

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Labyrinth Resources Limited
 ACN/ARSN ACN 008 740 672

1. Details of substantial holder (1)

Name Ross Graham and the persons listed under Part 1 of Annexure A.
 ACN/ARSN (if applicable) _____

There was a change in the interests of the
 substantial holder on 25/07/2024

The previous notice was given to the company on 23/12/2022

The previous notice was dated 23/12/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|--|-----------------|---|----------------|---|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 153,688,338* | 16.02% (based on 959,487,343 fully paid ordinary shares on issue) | 180,331,196 | 13.63% (based on 1,323,377,035 fully paid ordinary shares on issue) |
| *Adjusted to include 50% holding in Carlowen Pty Ltd ATF Carlowen Unit A/C (being 6,666,667 fully paid ordinary shares) which was incorrectly left out and amend prior transposition error | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|---------------------|--|----------------------|---|---|-------------------------|
| Refer to Annexure A | | | | | |
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| Refer to Annexure A | | | | | |
| | | | | | |
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---------------------|---------|
| Refer to Annexure A | |
| | |

Signature

print name

Ross Graham

capacity

in his own capacity and for and
on behalf of the persons listed
under Part 1 of Annexure A.

sign here



date

/08/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification

applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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This is Annexure A of two pages referred to in the Form 604 notice of change of interest of substantial holder issued by Ross Graham and the persons listed out in Part 1 below and dated 12th August 2024.



Signed by Ross Graham in his own capacity and for and on behalf of the persons listed out in Part 1 below.

Part 1 Details of substantial holders (in addition to Ross Graham)

| Name | Address | Association |
|---|---|---|
| Rolen Pty Ltd (ACN 009 286 088) (Rolen) | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 | By reason of Section 11 of the Corporations Act 2001 (Cth) (CA) |
| Rolen Pty Ltd (ACN 009 286 088) ATF LR Trust (Rolen ATF LR Trust) | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 | By reason of Section 11 of the CA |
| Graham Enterprises (Aust) Pty Ltd (ACN 162 693 316) (Graham Enterprises) | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 | By reason of Section 11 of the CA |
| Citylight Asset Pty Ltd (ACN 130 994 339) ATF Graham Superannuation Fund (Citylight) | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 | By reason of Section 11 of the CA |
| Carolwen Pty Ltd (ACN 130 994 339) ATF Graham Superannuation Fund (Carolwen) | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 | By reason of Section 11 of the CA |

Part 3 Changes in relevant interests

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|------------------------------------|---|---|-------------------------|
| 17/07/2023 | Rolen Pty Ltd | On-market acquisition | \$190,000 | 27,142,858 ordinary shares | 27,142,858 |
| 13/09/2023 | Rolen Pty Ltd | On-market sale | \$6,000 | 500,000 ordinary shares | - 500,000 |
| 25/07/2024 | Part 1 substantial holders | Dilutionary share issue by Company | Nil (Part 1 holders did not participate) | 133,333,333 shares issued | 133,333,333* issued |
| 25/07/2024 | Part 1 substantial holders | Dilutionary share issue by Company | Nil (Part 1 holders did not participate) | 2,500,000 shares issued | 2,500,000* issued |

* Together, these two simultaneous share issues increased the Company's total shares from 1,187,543,307 to 1,323,377,035 and reduced the Part 1 holders' proportional shareholding from

16.02% to 13.63%. Other share issuances have occurred, but these did not result in at least a 1% change.

Part 4 Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| Rolen | Rolen | Rolen | Section 608(1) of the CA | 120,564,581 ordinary shares | 120,564,581 |
| Rolen ATF LR Trust | Rolen ATF LR Trust | Rolen ATF LR Trust | Section 608(1) of the CA | 34,174,974 Ordinary shares | 34,174,974 |
| Citylight | Citylight | Citylight | Section 608(1) of the CA | 18,386,177 Ordinary shares | 18,386,177 |
| Carolwen (50%) | Carolwen (50%) | Carolwen (50%) | Section 608(1) of the CA | 6,666,667 Ordinary shares | 6,666,667 |
| Graham Enterprises | Graham Enterprises | Graham Enterprises | Section 608(1) of the CA | 538,797 Ordinary shares | 538,797 |

Part 6 Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------|---|
| Rolen | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 |
| Rolen ATF LR Trust | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 |
| Graham Enterprises | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 |
| Citylight | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 |
| Carolwen | G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430 |