



15 August 2024

Companies Announcements Office  
ASX Limited  
10<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

**SECTION 708A(5)(E) NOTICE - ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT**

BPH Energy Limited ("BPH") gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

1. On 15th August 2024 BPH issued a total of 57,932,781 fully paid ordinary shares (the "Securities").
2. BPH issued the Securities without disclosure to investors in accordance with Part 6D.2 of the Act;
3. as at the date of this notice, BPH has complied with:
  - the provisions of Chapter 2M of the Act as they apply to the Company; and
  - section 674 of the Act;
4. as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

David Breeze (Director) authorised the release of this announcement to the market.

Yours sincerely

A handwritten signature in black ink, appearing to read "D. Breeze", with a stylized flourish at the end.

David Breeze  
Chairman