



ASX ANNOUNCEMENT

16 August 2024

Notice of Long Equity Derivative Position

Prospect Resources Limited (ASX: PSC, FRA:5E8) (**Prospect** or **the Company**) has received the attached notice from Weiss Asset Management LP, provided under Guidance Note 20: Equity Derivatives, issued by the Australian Takeovers Panel.

For further information, please contact:

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DETAILS OF CASH-SETTLED EQUITY SWAPS

Type of derivative instrument	Cash-Settled Equity Swaps
Identity of taker	Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)
Relevant security	Prospect Resources Limited, (ASX/LSE: PSC) ACN 124 354 329
Entry date	29 December 2021 – 1 August 2024; See Exhibit A
Number of securities to which the derivative relates	81,604,177; See Exhibit A
Price Range	AUD 0.0734 - 0.9950; See Exhibit A
Long equity derivative positions held by taker and its associates	81,604,177; See Exhibit A



Georgiy Nikitin
Date: 9 August 2024

Exhibit A

Details of Cash-Settled Equity Swaps

Trade Date	Nature of Dealing	Number of Shares Referenced	Gross Price Per Share (Rounded Off)
29-Dec-2021	Increasing Long Exposure	3048929	0.7686
30-Dec-2021	Increasing Long Exposure	2000000	0.7691
4-Jan-2022	Increasing Long Exposure	1332988	0.7997
5-Jan-2022	Increasing Long Exposure	1919341	0.7959
6-Jan-2022	Increasing Long Exposure	2370570	0.8176
6-Jan-2022	Increasing Long Exposure	504858	0.8008
7-Jan-2022	Increasing Long Exposure	3022636	0.8364
10-Jan-2022	Increasing Long Exposure	1197237	0.8681
11-Jan-2022	Increasing Long Exposure	881627	0.8646
12-Jan-2022	Increasing Long Exposure	2296916	0.8716
13-Jan-2022	Increasing Long Exposure	3888295	0.8466
14-Jan-2022	Increasing Long Exposure	1008621	0.8471
14-Jan-2022	Increasing Long Exposure	69082	0.8300
17-Jan-2022	Increasing Long Exposure	3000000	0.8741
18-Jan-2022	Increasing Long Exposure	869757	0.8575
18-Jan-2022	Increasing Long Exposure	894161	0.8630
19-Jan-2022	Increasing Long Exposure	533047	0.8504
19-Jan-2022	Increasing Long Exposure	105839	0.8535
20-Jan-2022	Increasing Long Exposure	97196	0.8510
20-Jan-2022	Increasing Long Exposure	1382472	0.8517
21-Jan-2022	Increasing Long Exposure	1082702	0.8574
21-Jan-2022	Increasing Long Exposure	400000	0.8606
24-Jan-2022	Increasing Long Exposure	1271276	0.8560
25-Jan-2022	Increasing Long Exposure	650000	0.8429

25-Jan-2022	Increasing Long Exposure	597883	0.8414
27-Jan-2022	Increasing Long Exposure	3468469	0.8197
27-Jan-2022	Increasing Long Exposure	366326	0.8021
28-Jan-2022	Increasing Long Exposure	875114	0.8359
28-Jan-2022	Increasing Long Exposure	286269	0.8381
31-Jan-2022	Increasing Long Exposure	1649732	0.8537
31-Jan-2022	Increasing Long Exposure	370730	0.8327
1-Feb-2022	Increasing Long Exposure	800000	0.8572
1-Feb-2022	Increasing Long Exposure	445060	0.8537
4-Mar-2022	Increasing Long Exposure	78898	0.8516
7-Mar-2022	Increasing Long Exposure	255746	0.8526
7-Mar-2022	Increasing Long Exposure	100000	0.8500
8-Mar-2022	Increasing Long Exposure	415487	0.8504
9-Mar-2022	Increasing Long Exposure	300000	0.8348
9-Mar-2022	Increasing Long Exposure	404693	0.8426
10-Mar-2022	Increasing Long Exposure	479307	0.8455
10-Mar-2022	Increasing Long Exposure	1400464	0.8435
11-Mar-2022	Increasing Long Exposure	444552	0.8455
11-Mar-2022	Increasing Long Exposure	191383	0.8475
14-Mar-2022	Increasing Long Exposure	690448	0.8498
15-Mar-2022	Increasing Long Exposure	496115	0.8447
15-Mar-2022	Increasing Long Exposure	178022	0.8402
15-Mar-2022	Increasing Long Exposure	160730	0.8398
15-Mar-2022	Increasing Long Exposure	400000	0.8447
16-Mar-2022	Increasing Long Exposure	1210000	0.8502
17-Mar-2022	Increasing Long Exposure	334341	0.8650
17-Mar-2022	Increasing Long Exposure	829	0.8550

18-Mar-2022	Increasing Long Exposure	136552	0.8800
18-Mar-2022	Increasing Long Exposure	70752	0.8831
21-Mar-2022	Increasing Long Exposure	1132337	0.8849
22-Mar-2022	Increasing Long Exposure	849098	0.8992
23-Mar-2022	Increasing Long Exposure	737982	0.9057
23-Mar-2022	Increasing Long Exposure	256951	0.9078
24-Mar-2022	Increasing Long Exposure	1957283	0.8935
25-Mar-2022	Increasing Long Exposure	1734613	0.8933
28-Mar-2022	Increasing Long Exposure	1716857	0.8758
29-Mar-2022	Increasing Long Exposure	428164	0.8730
30-Mar-2022	Increasing Long Exposure	1104016	0.8722
31-Mar-2022	Increasing Long Exposure	50000	0.8800
1-Apr-2022	Increasing Long Exposure	309860	0.9057
4-Apr-2022	Increasing Long Exposure	242217	0.9078
5-Apr-2022	Increasing Long Exposure	2829223	0.8923
6-Apr-2022	Increasing Long Exposure	1281889	0.8869
7-Apr-2022	Increasing Long Exposure	538317	0.8859
8-Apr-2022	Increasing Long Exposure	261612	0.8850
11-Apr-2022	Increasing Long Exposure	578922	0.8999
12-Apr-2022	Increasing Long Exposure	857453	0.9080
13-Apr-2022	Increasing Long Exposure	3000000	0.9132
19-Apr-2022	Increasing Long Exposure	972104	0.8942
20-Apr-2022	Increasing Long Exposure	838204	0.9097
21-Apr-2022	Increasing Long Exposure	2147902	0.9742
22-Apr-2022	Increasing Long Exposure	758986	0.9487
27-Apr-2022	Increasing Long Exposure	144486	0.9400
29-Apr-2022	Decreasing Long Exposure	137029	0.9700

2-May-2022	Decreasing Long Exposure	559747	0.9710
3-May-2022	Decreasing Long Exposure	46685	0.9700
11-May-2022	Increasing Long Exposure	10290	0.9300
18-May-2022	Decreasing Long Exposure	131	0.9700
26-May-2022	Increasing Long Exposure	78981	0.9399
31-May-2022	Increasing Long Exposure	301019	0.9600
1-Jun-2022	Increasing Long Exposure	185225	0.9577
3-Jun-2022	Increasing Long Exposure	1082621	0.9596
6-Jun-2022	Increasing Long Exposure	247030	0.9580
7-Jun-2022	Increasing Long Exposure	1439	0.9550
8-Jun-2022	Increasing Long Exposure	22760	0.9550
9-Jun-2022	Increasing Long Exposure	219049	0.9550
10-Jun-2022	Increasing Long Exposure	600463	0.9520
14-Jun-2022	Increasing Long Exposure	1038214	0.9378
15-Jun-2022	Increasing Long Exposure	641214	0.9449
16-Jun-2022	Increasing Long Exposure	733213	0.9497
20-Jun-2022	Increasing Long Exposure	500000	0.9625
20-Jun-2022	Increasing Long Exposure	192737	0.9600
1-Jul-2022	Increasing Long Exposure	760000	0.9621
4-Jul-2022	Increasing Long Exposure	346588	0.9528
8-Jul-2022	Increasing Long Exposure	484906	0.9839
11-Jul-2022	Increasing Long Exposure	529254	0.9823
12-Jul-2022	Increasing Long Exposure	1000000	0.9850
13-Jul-2022	Increasing Long Exposure	395784	0.9812
14-Jul-2022	Increasing Long Exposure	32329	0.9800
15-Jul-2022	Increasing Long Exposure	740285	0.9850
19-Jul-2022	Increasing Long Exposure	400000	0.9931

19-Jul-2022	Increasing Long Exposure	32067	0.9950
27-Jul-2022	Decreasing Long Exposure	2884066	0.0734
28-Jul-2022	Decreasing Long Exposure	1500000	0.0947
4-Aug-2022	Decreasing Long Exposure	431440	0.1339
5-Aug-2022	Decreasing Long Exposure	349478	0.1315
8-Aug-2022	Decreasing Long Exposure	370000	0.1335
9-Aug-2022	Decreasing Long Exposure	477809	0.1389
10-Aug-2022	Decreasing Long Exposure	350366	0.1388
11-Aug-2022	Decreasing Long Exposure	59953	0.1350
17-Oct-2022	Decreasing Long Exposure	60492	0.0961
18-Oct-2022	Decreasing Long Exposure	97512	0.0964
21-Oct-2022	Increasing Long Exposure	10000000	0.1050
21-Oct-2022	Increasing Long Exposure	6800041	0.1050
21-Oct-2022	Decreasing Long Exposure	26800041	0.1050
21-Oct-2022	Increasing Long Exposure	10000000	0.1050
22-Nov-2022	Decreasing Long Exposure	36823	0.1350
23-Nov-2022	Decreasing Long Exposure	250000	0.1647
24-Nov-2022	Decreasing Long Exposure	207987	0.1662
28-Nov-2022	Decreasing Long Exposure	173662	0.1740
29-Nov-2022	Decreasing Long Exposure	137569	0.1609
30-Nov-2022	Decreasing Long Exposure	134331	0.1617
1-Dec-2022	Decreasing Long Exposure	70164	0.1627
2-Dec-2022	Decreasing Long Exposure	118186	0.1640
5-Dec-2022	Decreasing Long Exposure	72670	0.1606
6-Dec-2022	Decreasing Long Exposure	43418	0.1600
9-Dec-2022	Decreasing Long Exposure	31268	0.1411
12-Dec-2022	Decreasing Long Exposure	56818	0.1400

16-Jan-2023	Decreasing Long Exposure	997	0.1300
31-Jan-2023	Decreasing Long Exposure	632201	0.1132
1-Feb-2023	Decreasing Long Exposure	650000	0.1125
28-May-2024	Decreasing Long Exposure	260205	0.2018
28-May-2024	Decreasing Long Exposure	5000	0.2050
28-May-2024	Decreasing Long Exposure	150000	0.2050
29-May-2024	Decreasing Long Exposure	229312	0.1975
29-May-2024	Decreasing Long Exposure	93023	0.2000
29-May-2024	Decreasing Long Exposure	50000	0.1954
29-May-2024	Decreasing Long Exposure	31311	0.2000
29-May-2024	Decreasing Long Exposure	200000	0.1950
30-May-2024	Decreasing Long Exposure	425976	0.2003
30-May-2024	Decreasing Long Exposure	158797	0.2030
31-May-2024	Decreasing Long Exposure	27789	0.1900
5-Jun-2024	Decreasing Long Exposure	11302	0.1900
7-Jun-2024	Decreasing Long Exposure	10739	0.1650
17-Jun-2024	Decreasing Long Exposure	40963	0.1642
1-Aug-2024	Increasing Long Exposure	7500000	0.1000