



16 AUGUST 2024

ASX ANNOUNCEMENT

Detailed Restructuring Agreements Update

Further to its previous announcement of 15 July 2024, Ten Sixty Four Limited (Subject to Deed of Company Arrangement) ("**Ten Sixty Four**", "**X64**" or the "**Company**"; ASX:**X64**) provides the following further update on progress towards effectuation of the Deed of Company Arrangement ("**DOCA**") dated 1 November 2023.

Restructuring Arrangements with Subsidiaries and Affiliates

Representatives from the Company, Philsaga Mining Corporation, Mindanao Mineral Processing and Refining Corporation and Komo Diti Traders Ltd ("**KDTL**") continue to make progress towards finalising the documentation required to give effect to the terms agreed in the Restructuring Framework Agreement, as outlined in the Company's ASX release of 20 March 2024.

The finalisation and execution of the detailed documentation is an important step towards the effectuation of the DOCA which has been now extended to 13 September 2024, but which may be extended by agreement between KDTL and the Deed Administrator.

The Company will continue to provide updates as matters progress.

This announcement has been authorised for release by the Deed Administrator and the Board of Ten Sixty Four Limited.

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