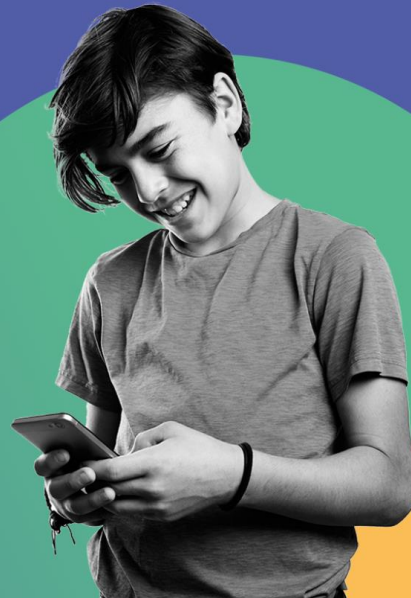


ASX ANNOUNCEMENT
QORIA LIMITED

ASX : QOR, "Qoria" or the "Company"

Helping every child to
thrive in their digital life



REPAYMENT OF CONVERTIBLE NOTE, SHARE ISSUE AND CLEANSING STATEMENT

Today Qoria advises the repayment of convertible notes owed to W8 Ventures issued as part of the Company's acquisition of Qustodio in 2022.

As announced in August 2022 as part of the acquisition of Qustodio, the Company issued 4,161 Convertible Notes with face values of USD\$1,000 to W8 Ventures for a total of \$6.1M of notes with a conversion price at 60c.

Qoria advises that it has issued of 46,356 fully paid ordinary shares (**Shares**) in consideration for accrued interest payable on the convertible notes.

Please refer to the Appendix 2A which contains further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708(A)(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

Authorised for release by the Qoria Board.



For more information, please contact:

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About Qoria

Qoria is the only truly global provider of digital safety and student wellbeing solutions. Qoria's innovative integrated suite of best-in-class tools supports the needs of both schools and parents and enables a unique collaboration between them. Australian based and ASX-listed, Qoria's innovations are rapidly being adopted by school communities globally.

Ends.