



Announcement Summary

Entity name
RLF AGTECH LTD

Date of this announcement
Friday August 16, 2024

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 15-AUG-2027 EX \$0.12	666,667	16/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RLF AGTECH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

43622055216

1.3 ASX issuer code

RLF

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Aug-2024 19:09	New - Proposed issue of securities - RLF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 (50%) to be issued in six months. The Bonus Options to be issued if the Company's share price reaches \$0.12 per share by 12 August 2025.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

666,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fees for corporate advisory and roadshow services.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>OPTION EXPIRING 15-AUG-2027 EX \$0.12</div>
+Security type	ISIN code
<div>Options</div>	
Date the +securities the subject of this notification were issued	
<div>16/8/2024</div>	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
<div>Yes</div>	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
<div>No</div>	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div></div>	

Options Details

+Security currency	Exercise price	Expiry date
<div>AUD - Australian Dollar</div>	<div>AUD 0.12000000</div>	<div>15/8/2027</div>
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
<div>Other</div>		
Description		
<div>Fees for corporate advisory and roadshow services.</div>		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div></div>		

Issue details

Number of +securities
<div>666,667</div>

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RLF : ORDINARY FULLY PAID	230,076,289

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RLFAK : OPTION EXPIRING 07-AUG-2027 EX \$0.12	22,012,666
RLFAJ : PERFORMANCE RIGHTS	1,217,158
RLFAF : OPTION EXPIRING 14-APR-2025 EX \$0.54	7,500,000
RLFAG : OPTION EXPIRING 21-APR-2027 EX \$0.54	17,694,444
RLFAH : PERFORMANCE RIGHTS	6,000,000
RLFAI : OPTION EXPIRING 20-APR-2027 \$0.54	1,000,000
New class - code to be confirmed : OPTION EXPIRING 15-AUG-2027 EX \$0.12	666,667