

19 August 2024

Suite A
65 Kurnall Road
Welshpool
Western Australia 6106

ASX Announcement

Results of Security Purchase Plan Offer

RLF AgTech Ltd (ASX: RLF) (**RLF** or the **Company**), an Australian based global plant nutrition company, advises the results of the Security Purchase Plan Offer (**SPP Offer**). The SPP Offer was announced on 2 May 2024 and the Prospectus was released 24 June 2024.

The SPP Offer closed on Friday, 16 August 2024 and the Company raised a total of \$130,000. Accordingly, the Company will issue 2,166,664 SPP Shares and 1,083,328 SPP Options on 21 August 2024. The Shareholders of RLF approved the issue of the SPP Options at the Company's General Meeting, which was held on 26 July 2024.

The Company would like to thank all stakeholders who supported the recent Placement¹ and the SPP Offer.

For completeness, as outlined in the Prospectus, the SPP Shortfall Offer remains open until on or around 23 September 2024. The Company reserves the right to place the SPP Shortfall and the Directors of the Company may close the SPP Shortfall Offer at their sole discretion.

The announcement has been authorised for release by the Board of Directors.

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¹ Refer to ASX announcements dated 2 and 10 May 2024.