

ASX Announcement

19 August 2024

Offer Update

Connected IO Limited (soon to be renamed Connected Minerals Limited) (**ASX: CIO**) (**Connected** or the **Company**) advises that a prospectus was lodged with ASIC on 19 August 2024 (**Replacement Prospectus**) to replace the prospectus dated 26 July 2024 (**Original Prospectus**). The Replacement Prospectus reflects the completion of various corporate actions by the Company since lodgement of the Original Prospectus, including the Company's name change, completion of the capital consolidation and the extension of the Company's delisting deadline to 28 October 2024, as well as various other disclosure updates.

The updated indicative timetable for the Offers is set out below.

Key Events	Date
Announcement of the Proposed Transaction	27 June 2024
Lodgement of Original Prospectus with ASIC	26 July 2024
Lodgement of Replacement Prospectus with ASIC	19 August 2024
Ex Date for Entitlement Offer	22 August 2024
Record Date for Entitlement Offer	23 August 2024
Prospectus sent to Eligible Shareholders	28 August 2024
Opening Date for Offers	
Last day to extend Closing Date for Entitlement Offer	13 September 2024
Closing Date for Offers	18 September 2024
Quotation of Securities on a deferred settlement basis	19 September 2024
Announcement of Shortfall to ASX	25 September 2024
Issue of Shares under Entitlement Offer and Placement Offer	
Issue of Securities under Additional Offers	
Completion of Proposed Transaction	
Change of ASX code	30 September 2024
Reinstatement of Securities to trading on ASX	2 October 2024

Note: The dates shown in the table above are indicative only and may vary subject to the Corporations Act, the Listing Rules and other applicable laws. The Company reserves the right to vary the dates and times of the Offers (including, to vary the Opening Date and Closing Date) without notice.

Shareholders may view all the Company's ASX announcements on the ASX's website at www.asx.com.au or alternatively on the Company's website at <https://connectedminerals.com.au/>

This announcement was approved and authorised for release by the Company's Board of Directors.

For further information regarding this announcement please contact Adam Sierakowski, Chairman of Connected IO Limited on 08 6211 5099.