



19 August 2024

**ASX RELEASE (ASX: SCL)**

## Dispatch of Scheme Meeting Materials

Schrole Group Ltd (ASX: SCL) (**Schrole** or the **Company**) is pleased to confirm the completion of the dispatch of the Scheme Booklet and associated materials including personalised proxy forms was completed on 16 and 17 August 2024, in accordance with the orders of the Supreme Court.

Schrole shareholders who have nominated an electronic address for the purposes of receiving notices of meetings will have received an email containing directions on how to access the above documents. Schrole shareholders who have elected to receive documents in hard copy will receive a physical copy of the Scheme Booklet and proxy form by post. All other Schrole shareholders will receive a letter by post containing directions on how to access and view the Scheme Booklet and proxy form.

A copy of the Scheme Booklet is available:

- (a) on the website of the Company's at [www.schrole.com](http://www.schrole.com);
- (b) on the website of the Australian Securities Exchange (ASX) at [www.asx.com.au](http://www.asx.com.au) under the ASX code "SCL"; and
- (c) at the Company's registered office at Level 1, 142 Hasler Road, Osborne Park, WA 6017.

Schrole shareholders should carefully read the Scheme Booklet in its entirety (and the material accompanying it) before deciding whether to vote in favour of the Scheme.

The Schrole Board unanimously recommends that Schrole shareholders vote in favour of the Scheme, in the absence of a superior proposal and the Independent Expert continuing to conclude that the Scheme is in the best interests of shareholders.<sup>1</sup>

### Scheme Meeting

The Scheme Meeting will be held at the Boulevard Centre (Oceanic Room), 99 The Boulevard, Floreat, Western Australia at 10.00am (AWST) on 16 September 2024.

Each shareholder's vote is important to determine whether the Scheme proceeds. All shareholders registered as at 7.00pm on 14 September 2024 will be entitled to vote at the Scheme Meeting and are encouraged to do so.

### Voting by Proxy

Schrole shareholders do not need to attend the Scheme Meeting in person to vote. Votes can be made by proxy by completing the personalised proxy form made available with the Scheme Meeting materials sent to shareholders.

Instructions for proxy lodgment, including an option to lodge the proxy form online, are included on the proxy form. All proxy forms must be received by the Company's share registry by no later than 10.00am (AWST) on 14 September 2024 in accordance with the instructions set out in the proxy form.

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<sup>1</sup> The Schrole Directors hold an aggregate relevant interest in 4,460,371 Schrole shares equating to approximately 12.85% of Schrole shares on a fully diluted basis. Schrole shareholders should have regard to the interests of Schrole directors as set out in section 9 of the Scheme Booklet when considering how to vote on the Scheme.



## Questions

If you have any questions regarding the Scheme or the Scheme Booklet, please contact the Company's share registry, Automic Pty Ltd, on 1300 441 596 (within Australia) or +61 2 9934 0549 (outside Australia) between 9:00am and 5:00pm AWST Monday to Friday (excluding public holidays).

ENDS

*This release was authorised by the Board of Directors.*

**For further information please contact:**

## Investors

### **Rob Graham**

Managing Director Schrole Group Ltd

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