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## Share Purchase Plan Results

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WA Kaolin Ltd (“**WA Kaolin**” or the “**Company**”) (ASX: WAK) announces the results of its Share Purchase Plan (**SPP**) to raise up to \$500,000.

WAK advises that the Company received applications under the SPP for 650,002 ordinary shares at an issue price of \$0.06 per share, raising \$39,000. In addition, the applicants will also be allotted 162,502 unquoted options, expiring 30 June 2027, with an exercise price of 9 cents each.

Pursuant to the timetable, the issue of the 650,002 Shares pursuant to the SPP is expected to be completed today, 19 August 2024. Following completion of the SPP, the Company will have 523,634,125 Shares on issue, with 120,351,312 Shares subject to voluntary escrow.

The Company expresses its sincere appreciation to participating shareholders for their ongoing support.

**This announcement was authorised for market release by the Board of WA Kaolin Limited.**

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