



Announcement Summary

Entity name

WA KAOLIN LIMITED

Date of this announcement

Monday August 19, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WAKAJ	OPTION EXPIRING 30-JUN-2027 EX \$0.09	162,502	19/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WA KAOLIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56083187017

1.3 ASX issuer code

WAK

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

These unquoted options were announced in the Appendix 3B, last updated on 25 July 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

WAKAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.09

Date the +securities the subject of this notification were issued

19/8/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These unquoted options were announced in the Appendix 3B, last updated on 25 July 2024. The options were listed as being of a new class, however they are actually of an existing class - WAKAJ.

Issue details

Number of +securities

162,502

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - attaching securities are allotted on the basis of 1 option for every 4 shares issued under the Company's Share Purchase Plan.

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WAK : ORDINARY FULLY PAID	522,984,123

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WAKAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.09	24,962,503
WAKAD : OPTION EXPIRING 20-NOV-2024 EX \$0.30	5,000,000
WAKAH : OPTION EXPIRING 20-NOV-2025 EX \$0.35	30,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/7/2024