



## Announcement Summary

**Entity name**

HEAVY MINERALS LIMITED

**Date of this announcement**

Monday August 19, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unquoted \$0.25 options expiring 07-Dec-25	100,000	19/08/2024
New class - code to be confirmed	Unquoted \$0.25 options expiring 07-Aug-26	500,000	19/08/2024
New class - code to be confirmed	Unquoted \$0.25 options expiring 19-Apr-26	100,000	19/08/2024
New class - code to be confirmed	Unquoted \$0.25 options expiring 18-Jul-26	25,000	19/08/2024
New class - code to be confirmed	Unquoted \$0.25 options expiring 13-Jul-26	25,000	19/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HEAVY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

647831883

**1.3 ASX issuer code**

HVY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Aug-2024 10:58	New - Proposed issue of securities - HVY	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

20,000 Unquoted \$0.25 options expiring 30-Jul-26



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

19/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

100,000 Unquoted \$0.25 options expiring 07-Dec-25  
100,000 Unquoted \$0.25 options expiring 19-Apr-26  
25,000 Unquoted \$0.25 options expiring 13-Jul-26  
25,000 Unquoted \$0.25 options expiring 18-Jul-26  
500,000 Unquoted \$0.25 options expiring 07-Aug-26

#### Issue details

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**Number of +securities**

750,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free-attaching options for prepaid royalty funding

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.25 options expiring 07-Dec-25

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02836749-6A1219843&v=fc9bdb61fe50\\_ea61f8225e24ce041a0e155a9400](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02836749-6A1219843&v=fc9bdb61fe50_ea61f8225e24ce041a0e155a9400)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.25000000

**Expiry date**

7/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

100,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.25 options expiring 07-Aug-26



**+Security type**

**ISIN code**

Options

**Date the +securities the subject of this notification were issued**

19/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02836749-6A1219843&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.25000000

**Expiry date**

7/8/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.25 options expiring 19-Apr-26

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

19/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02836749-6A1219843&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.25000000	19/4/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

100,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.25 options expiring 18-Jul-26

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

19/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02836749-6A1219843&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.25000000	18/7/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

25,000

**ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.25000000	13/7/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID





**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

25,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HVY : ORDINARY FULLY PAID	66,265,987

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HVYAR : OPTION EXPIRING 22-MAR-2026 EX \$0.25	150,000
HVYAM : OPTION EXPIRING 07-DEC-2026 EX \$0.20	750,000
HVYAN : OPTION EXPIRING 07-DEC-2026 EX \$0.25	750,000
HVYAO : OPTION EXPIRING 07-DEC-2026 EX \$0.30	1,500,000
HVYAP : OPTION EXPIRING 07-DEC-2026 EX \$0.1399	1,500,000
HVYAQ : OPTION EXPIRING 06-DEC-2026 EX \$0.1399	300,000
HVYAF : OPTION EXPIRING 14-SEP-2024 EX \$0.25	10,000,000
HVYAI : OPTION EXPIRING 03-APR-2026 EX \$0.2894	500,000
HVYAJ : OPTION EXPIRING 03-APR-2026 EX \$0.3618	500,000
HVYAK : PERFORMANCE RIGHTS	2,940,408
HVYAH : OPTION EXPIRING 03-APR-2026 EX \$0.2171	500,000
HVYAL : OPTION EXPIRING 20-OCT-2025 EX \$0.25	750,000
New class - code to be confirmed : Unquoted \$0.25 options expiring 07-Dec-25	100,000
New class - code to be confirmed : Unquoted \$0.25 options expiring 07-Aug-26	500,000
New class - code to be confirmed : Unquoted \$0.25 options expiring 19-Apr-26	100,000



New class - code to be confirmed : Unquoted \$0.25 options expiring 18-Jul-26	25,000
New class - code to be confirmed : Unquoted \$0.25 options expiring 13-Jul-26	25,000