

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Labyrinth Resources LimitedACN/ARSN ACN 008 740 672**1. Details of substantial holder (1)**Name Michael Foulds and the persons listed under Part 1 of Annexure A.

ACN/ARSN (if applicable) _____

There was a change in the interests of the
substantial holder on 17/07/2023The previous notice was given to the company on 03/06/2022The previous notice was dated 03/06/2022**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	50,997,521	5.84% (based on 873,366,755 fully paid ordinary shares on issue)	91,333,653	6.90% (based on 1,323,377,035 fully paid ordinary shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure A					

A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to Annexure A	

6. Addresses

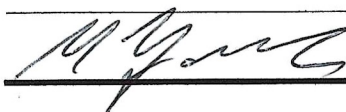
The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

Signature

print name Michael Foulds capacity in his own capacity and for and on behalf of the persons listed under Part 1 of Annexure A.

sign here



date

19 / 8 / 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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This is the Annexure A of two pages referred to in the form 604 notice of change of interest of substantial holder issued by **Michael Foulds** and the persons listed out in Part 1 below and dated 19th August 2024.



Signed by **Michael Foulds**

in his own capacity and for and on behalf of the persons list out in Part 1 below.

Part 1 Details of substantial holders

Name	Address	Association
Carlowen Pty Ltd (ACN 009 309 415) ATF Carlowen Unit Trust (Carlowen)	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430	By reason of Section 11 of the CA
Makesum Super Pty Ltd (ACN 670 069 753) ATF Makesum Super Fund (Makesum)	Level 1, 202 Hannan Street, Kalgoorlie WA 6430	By reason of Section 12(2)(c) of the CA

Part 3 Changes in the relevant interest

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to the change	Class and number of securities affected	Person's votes affected
23 December 2022	Makesum	Private placement	\$100,000	5,882,352 ordinary shares	5,882,352
23 December 2022	Makesum	Private placement	\$100,000	5,882,352 ordinary shares	5,882,352
17 July 2023	Makesum	Private placement	\$200,000	28,571,429 ordinary shares	28,571,429

Part 4 Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Carlowen	Carlowen	Carlowen	Section 608(1) of the CA	6,666,666 ordinary shares	6,666,666
Makesum	Makesum	Makesum	Section 608(1) of the CA	84,666,987 ordinary shares	84,666,987

Part 5 Changes in association

The persons who have ceased to be associates of the substantial holder in relation to voting interests in the company are as follows:

Name	Nature of association
Ross Graham	By reason of section 12(2)(c) of the CA
Rolen Pty Ltd (ACN 009 286 088)	By reason of section 11 of the CA
Rolen Pty Ltd (ACN 009 286 088) ATF Rolen LR Trust	By reason of section 11 of the CA
Graham Enterprises Pty Ltd (ACN 162 693 316)	By reason of section 11 of the CA
Citylight Asset Pty Ltd (ACN 130 994 339) ATF Graham Superannuation Fund	By reason of section 11 of the CA

Part 6 Addresses

The addresses of persons named in this form are as follows:

Name	Address
Michael Foulds	96 Folewood Road, Toodyay WA 6566
Carlowen	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430
Makesum	Level 1, 202 Hannan Street, Kalgoorlie WA 6430