



**Rare Earths.  
Critical Minerals.  
High-tech Metals.**

## ASX Release

20 August 2024

### Appendix 3Y Change of Director's Interest Notices

Australian Strategic Materials Ltd (**ASM** or the **Company**) (**ASX: ASM**) attaches Appendix 3Y Change of Director's Interest Notices for four of the Company's Directors.

The Appendices 3Y relate to securities issued as a result of those Directors' participation in the Company's recent Entitlement Offer. The securities were issued on 3 June 2024.

In relation to the late lodgement of the Appendices 3Y, the Company advises the following:

1. The Appendices 3Y were lodged late due to an administrative oversight. Promptly after the oversight was identified, the documents were lodged with the ASX.
2. The Company and the Directors are aware of their obligations under the ASX Listing Rules, in particular the obligations under Listing Rules 3.19A and 3.19B. The Company considers that it has the necessary education, reporting and notification policies in place to ensure compliance with the disclosure obligations under Listing Rule 3.19A. The Company has arrangements with the Directors as required by Listing Rule 3.19B.
3. The Company considers that the late lodgement was an isolated incident. The Company considers its current practices are adequate to ensure compliance with the ASX Listing Rules. Nevertheless, in the interests of best practice the Company is undertaking a review of its processes and practices.

- ENDS -

#### FOR MORE INFORMATION PLEASE CONTACT:

##### Investors

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*This document has been authorised for release to the market by Dennis Wilkins, Joint Company Secretary.*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/01. Amended 01/01/11

<b>Name of entity</b>	<b>Australian Strategic Materials Ltd</b>
<b>ABN</b>	<b>90 168 368 401</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Rowena Smith
<b>Date of last notice</b>	7 August 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (Including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	14 August 2024
<b>No. of securities held prior to change</b>	a) 16,746 ASM b) 54,714 Performance rights (subject to continuity of employment conditions) c) 265,390 FY23 LTI Performance rights d) 58,227 FY24 STI Performance rights e) 443,636 FY24 LTI Performance rights
<b>Class</b>	1. Ordinary fully paid shares ASM 2. Listed options exercisable at \$1.72 expiring 31/10/27 ASMO
<b>Number acquired</b>	419 ASM & 419 ASMO
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	1. \$1.16 per share 2. One for one free attaching option
<b>No. of securities held after change</b>	a) 17,165 ASM b) 54,714 Performance rights (subject to continuity of employment conditions) c) 265,390 FY23 LTI Performance rights d) 58,227 FY24 STI Performance rights e) 443,636 FY24 LTI Performance rights f) 419 ASMO

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of one for forty pro rata entitlement offer.
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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	NA
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

#### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

20 August 2024

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Dennis Wilkins  
Joint Company Secretary

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Introduced 30/9/01. Amended 01/01/11

<b>Name of entity</b>	<b>Australian Strategic Materials Ltd</b>
<b>ABN</b>	<b>90 168 368 401</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Kerry GLEESON
<b>Date of last notice</b>	5 December 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	3 June 2024
<b>No. of securities held prior to change</b>	28,902 ASM
<b>Class</b>	1. Ordinary fully paid shares ASM 2. Listed options exercisable at \$1.74, expiring 31/10/27 ASMO
<b>Number acquired</b>	723 ASM & 723 ASMO
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	1. \$1.16 per share 2. One for one free attaching option
<b>No. of securities held after change</b>	29,625 ASM & 723 ASMO
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Acceptance of one for forty pro rata entitlement offer.

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## Appendix 3Y

### Change of Director's Interest Notice

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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

#### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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Introduced 30/9/01. Amended 01/01/11

<b>Name of entity</b>	<b>Australian Strategic Materials Ltd</b>
<b>ABN</b>	<b>90 168 368 401</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Gavin Murray SMITH
<b>Date of last notice</b>	5 December 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	a) Direct Interest b) Indirect Interest
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	b) Miss Estrella Cabanillas Vega – Mr Smith's spouse
<b>Date of change</b>	3 June 2024
<b>No. of securities held prior to change</b>	a) 51,575 ASM b) 36,884 ASM
<b>Class</b>	1. Ordinary fully paid shares ASM 2. Listed options exercisable at \$1.74 expiring 31/10/27 ASMO
<b>Number acquired</b>	a) 1,290 ASM & 1,290 ASMO b) 923 ASM & 923 ASMO
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	1. \$1.16 per share 2. One for one free attaching option
<b>No. of securities held after change</b>	a) 52,865 ASM & 1,290 ASMO b) 37,807 ASM & 923 ASMO
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of one for forty pro rata entitlement offer.

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## Appendix 3Y

### Change of Director's Interest Notice

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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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Introduced 30/9/01. Amended 01/01/11

<b>Name of entity</b>	<b>Australian Strategic Materials Ltd</b>
<b>ABN</b>	<b>90 168 368 401</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Nicholas Paul EARNER
<b>Date of last notice</b>	27 April 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Indirect Interest
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	ED-NE Pty Ltd <EarnerDavies Family A/C> - an entity of which the Director is a director and shareholder
<b>Date of change</b>	3 June 2024
<b>No. of securities held prior to change</b>	167,342 ASM
<b>Class</b>	1. Ordinary fully paid shares ASM 2. Listed options exercisable at \$1.74 expiring 31/10/27 ASMO
<b>Number acquired</b>	4,184 ASM & 4,184 ASMO
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	1. Ordinary fully paid shares ASM 2. Listed options exercisable at \$1,74 expiring 31/10/27 ASMO
<b>No. of securities held after change</b>	171,526 ASM & 4,184 ASMO
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of one for forty pro rata entitlement offer.

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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
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<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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