



ASX:PRX

# Prodigy Gold – Exploration update

August 2024





# Important Information and Competent Person

## IMPORTANT INFORMATION

This presentation has been prepared by Prodigy Gold NL (“Prodigy Gold” or the “Company”). This presentation is for information purposes only and should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

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For the disclosure of visual information and rock chip descriptions, the Company cautions that the images displayed and samples described are for general illustrative purposes only and that the samples displayed and visual methods gold identification should not be considered as a proxy for laboratory analysis, and that laboratory analysis is required to determine the grades of the rock chip samples. Visual information also potentially provides no information regarding impurities or deleterious physical properties relevant to valuations. The rock chip samples are point samples (typically 0.35-2.0kg weights) taken in the field and do not represent true trends or widths of mineralisation.

The information in this presentation is given in summary form and does not purport to be all inclusive or contain all information which you may require in order to make an informed assessment of the Company’s prospects. Nothing contained in this presentation constitutes investment advice, financial product advice or legal, tax, accounting or other advice, nor does it take into account the financial situation, objectives or needs of any person. Prodigy Gold is not licensed to provide financial product advice.

You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

## COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

ASX:PRX 7/08/2024 "Completion of iTech Energy’s Acquisition of the Reynolds Range Project"; ASX:PRX 12/06/2024 "Final Metallurgical Testwork Results For The Hyperion Project "- Mark Edwards & Dr Andrew Dowling (FAusIMM, MAIG & FAusIMM)Mr Edwards who is a full-time employee of Prodigy Gold and Dr Dowling who is a full-time employee of IMO; ASX:PRX 21/03/2024 "Chrysos PhotonAssayTM Technique Confirms High-Grade Brokenwood, Tregony and Hyperion Drill Results"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 23/02/2024 "iTech Energy to acquire Reynolds Range Project"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 29/01/2024 "Further Positive Drilling Results from Tregony"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 30/11/2023 "New Agreement with Stockton regarding Tanami Exploration Tenements"- Mark Edwards (FAusIMM, MAIG) who is a full-time

employee of Prodigy Gold; ASX:PRX 12/10/2023 "Hyperion Drilling Returns Higher-Grade Intercepts"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 19/09/2023 "Tregony Drilling Returns High-Grade Intercepts"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 13/09/2023 "Exploration update for the Tanami North Project: Surface Samples Return Encouraging Gold Results"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 15/08/2023 "Annual Mineral Resource Statement - 2023"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX 8/08/2022 "Lake Mackay Drilling Results" - Edward Keys (MAIG) who at the time of the release was a full-time employee of Prodigy Gold; ASX:PRX 6/02/2023 "Lake Mackay Drilling Results Prodigy Gold’s sole funding requirements now complete "- Edwards Keys (MAIG) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 30/11/2021 "Newmont Signs Farm-in Agreement to Advance Exploration at Monza Project, Northern Territory"- Matt Briggs (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:TAM 22/11/2022 "Mineral Resource updates completed for five gold deposits on the Central Tanami Project Joint Venture Yields 1.5M ounces"- Graeme Thompson (MAusIMM) who at the time was an employee of MoJoe Mining Pty Ltd; ASX:PRX 15/11/2021 "Historic High Grades Confirm Upside Potential of Tregony System"- Adriaan van Herk (MAIG) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 26/05/2021 "Exceptional high grade copper intersections at the Phreaker Prospect within Lake Mackay JV "- Doug Winzar (MAIG) who at the time was a full-time employee of IGO Limited; ASX:PRX 18/01/2021 "Lake Mackay JV: First bedrock gold intersected at Goldbug Prospect"- Doug Winzar (MAIG) who at the time was a full-time employee of IGO Limited; ASX:PRX 28/11/2019 "Euro JV Project Drilling Update: Dune Prospect Gold Anomaly Extended and Results Returned from Anomaly 16"- Sam Ekins (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 19/08/2019 "Euro JV Project Drilling Update: Additional gold intersected"- Matt Briggs (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 16/05/2019 "Prodigy Signs A\$14.5M Tobruk JV with Newmont Goldcorp"; ASX:PRX 22/01/2019 "Drilling intersects 2m @ 12g/t Au at Euro JV Project"- Matt Briggs (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 23/06/2017 "Final Results - Suplejack RC and Homestead Diamond Drilling"- Matt Briggs (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 8/06/2017 "Progress Results for Seuss RC and Homestead Diamond Drilling"- Matt Briggs (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 25/08/2016 "Exploration Update - Suplejack and Lake Mackay"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 29/07/2016 "Quarterly Report - For the 3 months ended 30 June 2016"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 27/07/2016 "Exploration Update – Suplejack and Lake Mackay"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 18/07/2016 "Exploration Update Suplejack Project"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 30/04/2014 "Quarterly Report - For the 3 months ended 30 March 2014"- Darren Holden (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 28/02/2012 "Hyperion Gold Project Drill Results with a best ever intercept of 35 metres averaging 5.43g/t gold including 10 metres averaging 17.27g/t gold"- Darren Holden (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 9/03/2010 "ABM Releases Details on Northern Tanami Targets Hyperion Gold Project"- Darren Holden (MAusIMM) who at the time was a full-time employee of Prodigy Gold.

References: Crawford, A. F., Thedaud, N., Masurel, Q., & Maidment, D. W. (2024). Geology and regional setting of the Oberon gold deposit, Tanami Region. Northern Territory Geological Survey AGES 2024 Conference (pp. 83-87). Alice Springs: Northern Territory Geological Survey. Newmont. (2024). Newmont Announces 2023 Mineral Reserves for Integrated Company of 136 Million Gold Ounces with Robust Copper Optionality of 30 Billion Pounds. Denver: Newmont. Newmont. (2024, June 25). Tanami - Australia|Newmont. Retrieved from Newmont Corporation: <https://operations.newmont.com/australia/tanami>

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

Approved for release by the Board of Directors.

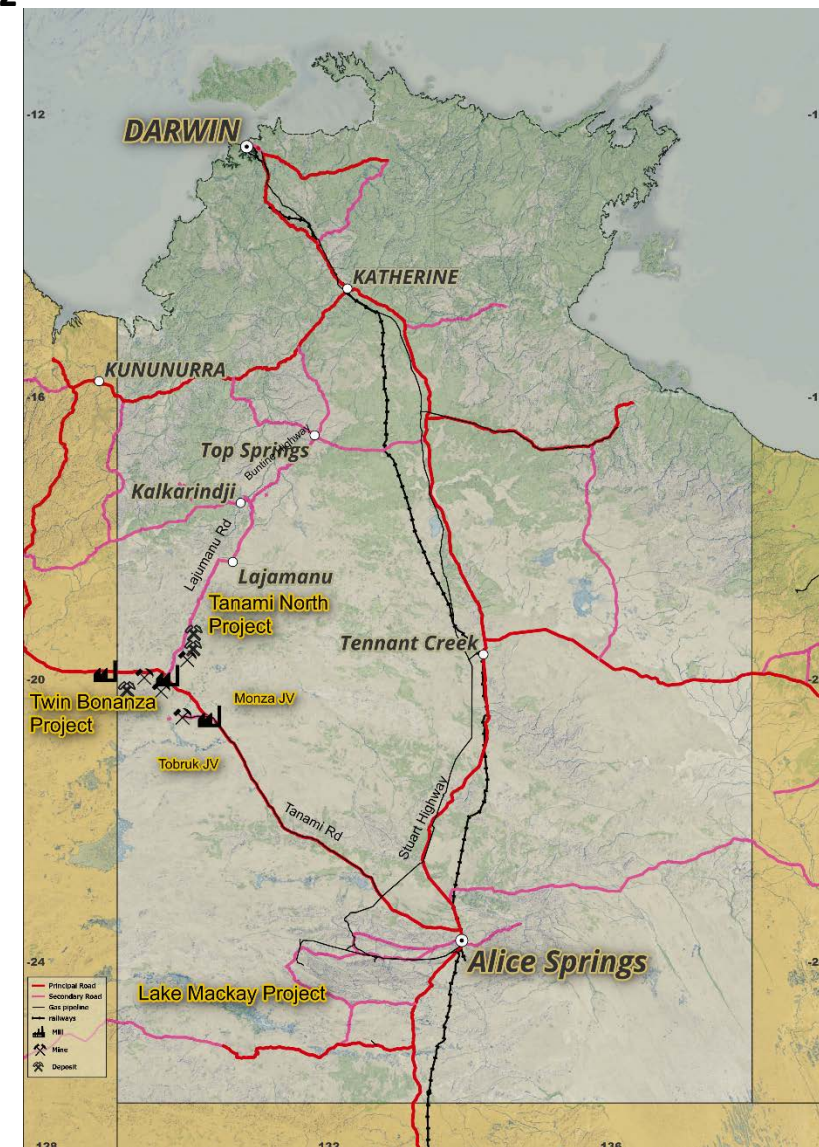


# Prodigy Gold NL



NT focused exploration company with a growing Mineral Resource inventory of 945koz Au in the Tanami Region, a significant underexplored Australian gold province

- 945Koz Gold Mineral Resources covering 4 deposits
  - **Hyperion** – 407Koz Au (Indicated - 122Koz & Inferred - 285Koz)<sup>1</sup>
  - **Tregony** – 64Koz Au (Indicated – 23Koz & Inferred – 41 Koz)<sup>2</sup>
  - **Buccaneer** – 359Koz Au (Indicated - 157Koz & Inferred - 201Koz)<sup>3</sup>
  - **Old Pirate** – 115Koz Au (Indicated - 6Koz & Inferred - 109Koz)<sup>4</sup>
- **Tanami North Project** contains the Hyperion and Tregony Deposits, with a combined resource of 471Koz gold – key focus for 2024 exploration
- **Twin Bonanza Project** hosts the Buccaneer and Old Pirate Deposits, combined resource of 474Koz gold on an active mineral lease with local infrastructure
- JV with Newmont (NYSE:NEM) – **Tobruk and Monza Projects**, located close to Newmont's world class Callie underground gold operation and the 2.7Moz Measured, Indicated and Inferred Oberon Gold Project<sup>5</sup>
- JV's at **Lake Mackay Project** – 3 JV's for gold and base metals with IGO Limited (ASX:IGO), and JV with Australasian Metals (ASX:A8G) – **Barrow Creek Project**



<sup>1</sup>ASX:PRX 29/07/2024 <sup>2</sup>ASX:PRX 3/07/2024 <sup>3</sup>ASX:PRX 11/08/2023 <sup>4</sup>ASX:PRX 19/08/2016 <sup>5</sup>Crawford et. al. 2024

## Experienced Board

### Gerard McMahon – Chairman

- Qualified Barrister
- +30 years director experience internationally on many boards including banking, manufacturing, retailing, information technology, medical, telecoms & mining industries

### Mark Edwards – Managing Director

- BSc Hons (Geology), MBA, GAICD, MAIG and Fellow AusIMM
- +25 years' experience working as a geologist responsible for the definition of resources and reserves on gold projects throughout the Northern Territory, Western Australia and Botswana

### Brett Smith – Non-Executive Director

- BEng Hons (Chem), MBA, MA
- +30 years international experience. Currently on board of Hong Kong listed Dragon Mining Limited, as well as director of ASX listed Metals X and Tanami Gold and UK Listed First Tin

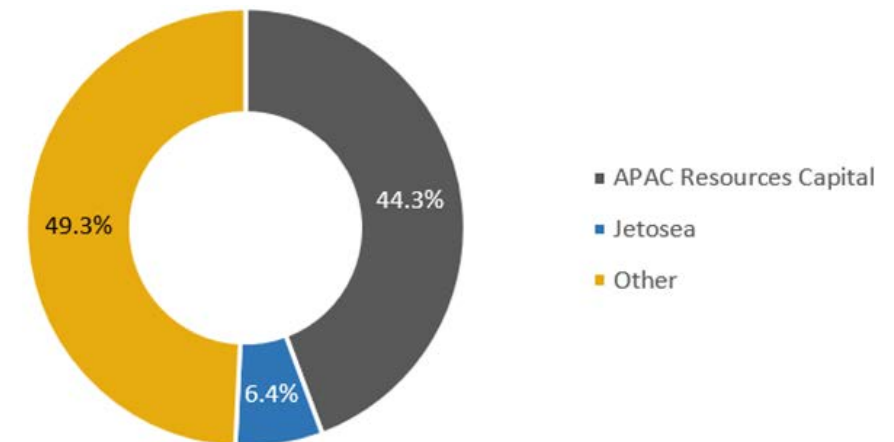
### Neale Edwards – Non-Executive Director

- BAppSc in Applied Geology, BSc (Hons), Fellow AIG
- +30 years' experience ranging from the grassroots to mine development and mining in geological provinces throughout Australia, the Pacific Rim, northern Africa and northern Europe

### Capital Structure

	ASX:PRX
Shares on Issue	2,118m
Unlisted Options	261m
Cash @ 30 June 2024	A\$2.3m
Debt	A\$0m
Market Cap @ 15 August 2024	A\$4.2m
Enterprise Value (EV)	A\$1.9m
EV (\$/Oz Au)	A\$2.05/oz

### Shareholding Structure



# Development Pipeline

## Prodigy Gold Planned Exploration Programs 2024/25

Project	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25
Hyperion	Approvals		Drilling	Costeaning		Drill Planning and Approvals					Drilling	
Tregony			Drilling	Costeaning			Drill Planning and Approvals					Drilling
Hyperion Mineral Resource	Updated						Review					
Tregony Mineral Resource	Updated						Review					
Brokenwood	Approvals		Drilling	Costeaning		Drill Planning and Approvals						
Old Pirate/Buccaneer				Review Mineral Resource			Project Review					
Boco		Approvals	Drilling									
Mark' Rise		Approvals	Mapping and Geophy reivew			Project review					Surface Sampling	
Field Work					End of season					Return to field		

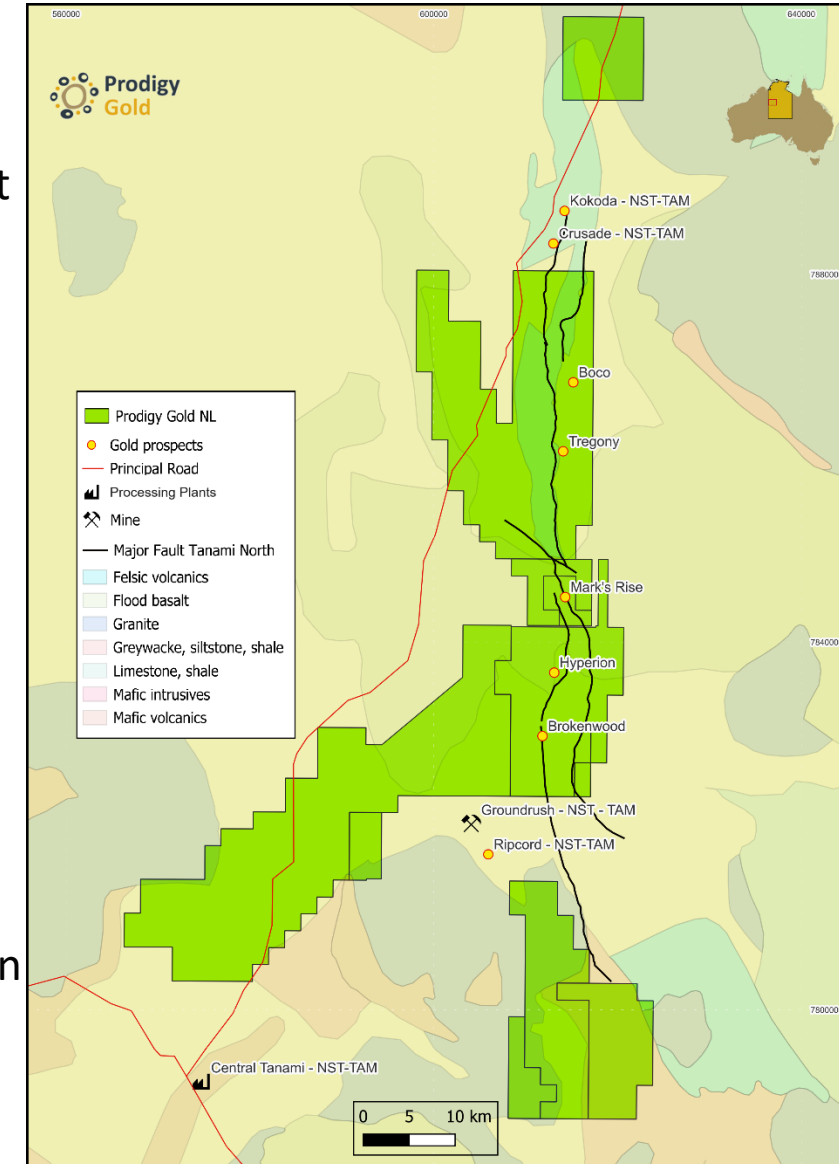
- Work in the Tanami based around wet/dry seasons. Field work commenced July -2024
- 2024 Exploration focused on Tanami North Project – Tregony & Hyperion
- Hyperion and Tregony Mineral Resource updates now complete, used to focus ongoing exploration activities. Review to be completed once next phase of drilling completed
- 2025 activities being considered include further Tanami North drilling including additional studies to determine potential for future development of the project – follow up exploration of Brokenwood, Boco and Mark's Rise

# Tanami North Project

## Key Focus of Prodigy Gold Exploration in 2024

- Current Mineral Resource of 2.8Mt @ 1.6g/t Au for 145Koz (Indicated) and 7.4Mt @ 1.4g/t Au for 326Koz (Inferred) for a total of 471Koz Au<sup>1</sup>
- Project hosts two recently updated Mineral Resources
  - Hyperion Mineral Resource<sup>1</sup>
  - Tregony Mineral Resource<sup>2</sup>
- Several early-stage exploration targets to be reviewed in 2024
  - Brokenwood – including Pandora
  - Boco
  - Mark's Rise
- Regional ground gravity geophysical survey completed in 2023 currently under review to identify additional targets and improve our understanding of the known Hyperion and Tregony Deposits

<sup>1</sup>ASX:PRX 29/07/2024 <sup>2</sup>ASX:PRX 03/07/2024



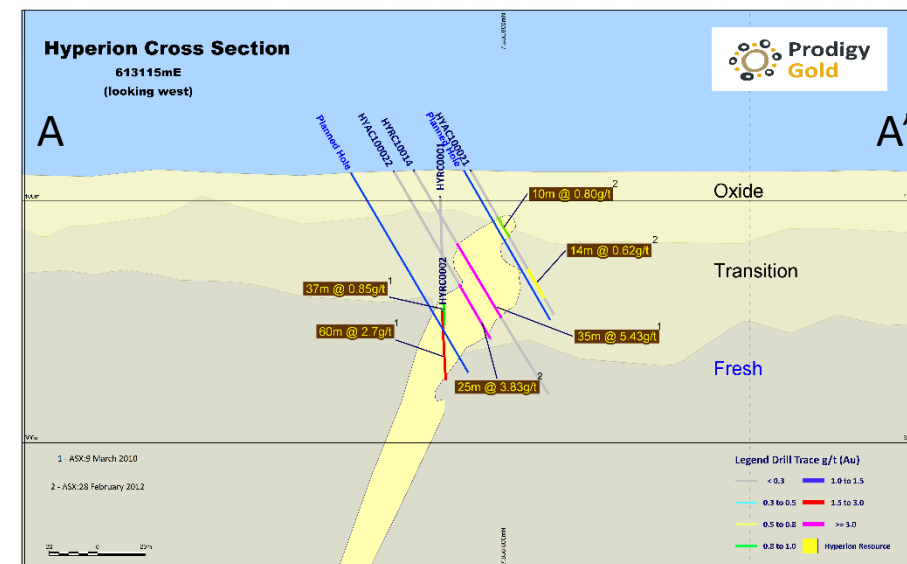
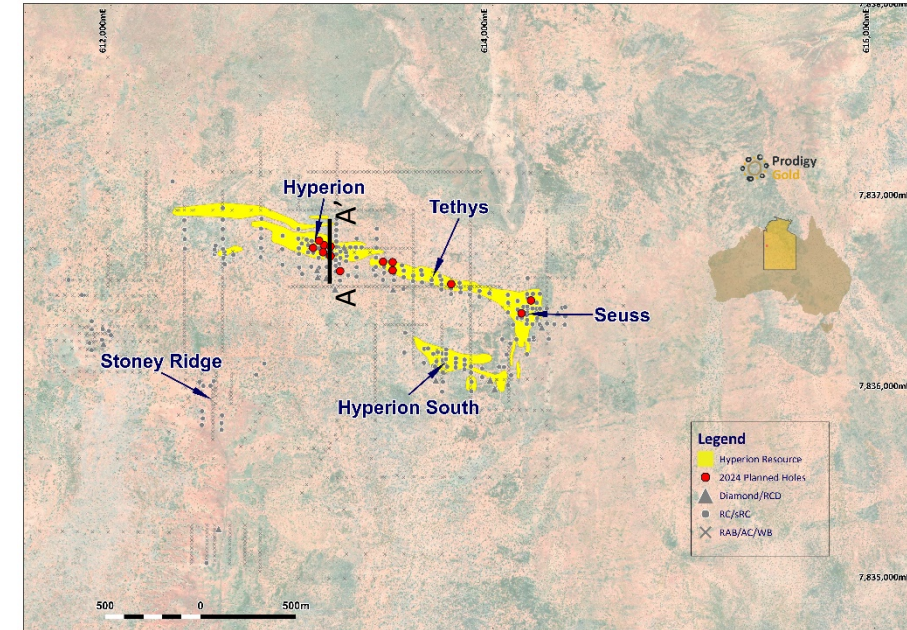


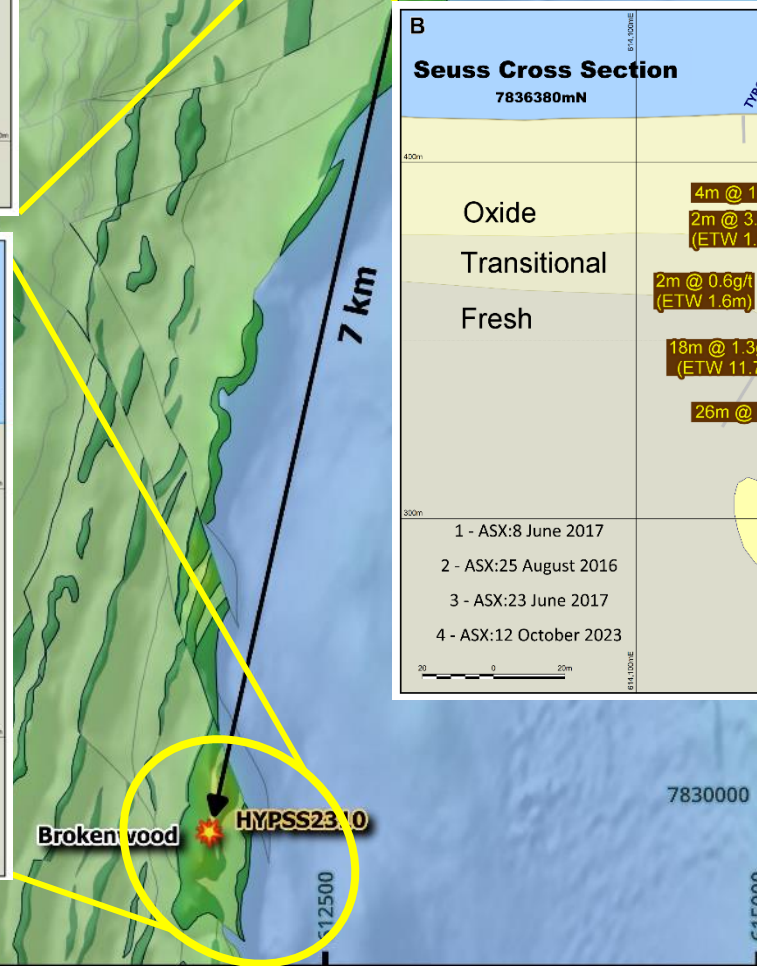
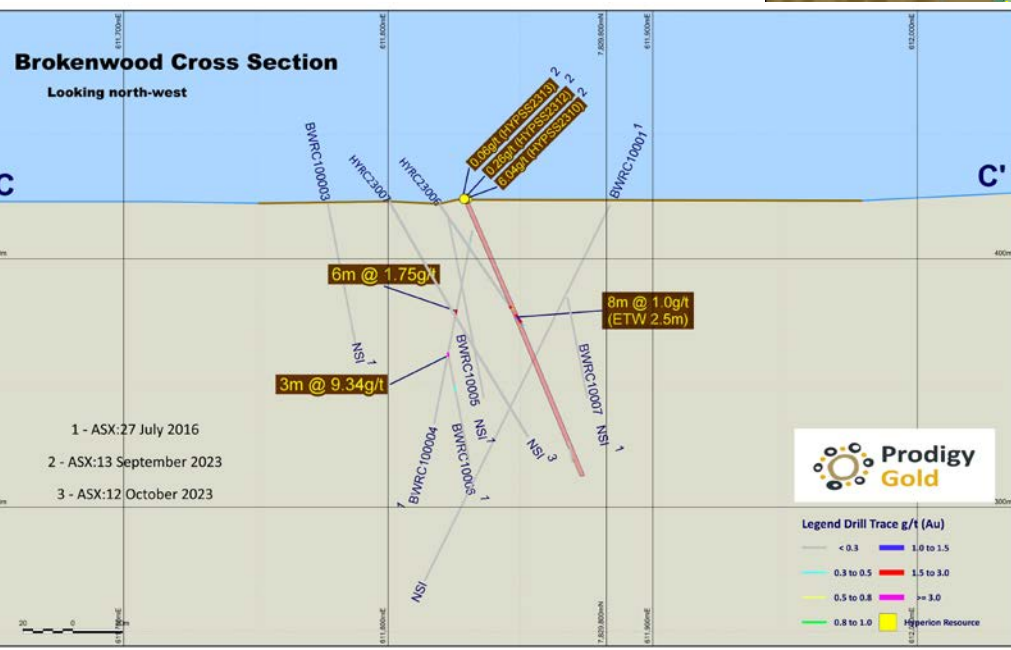
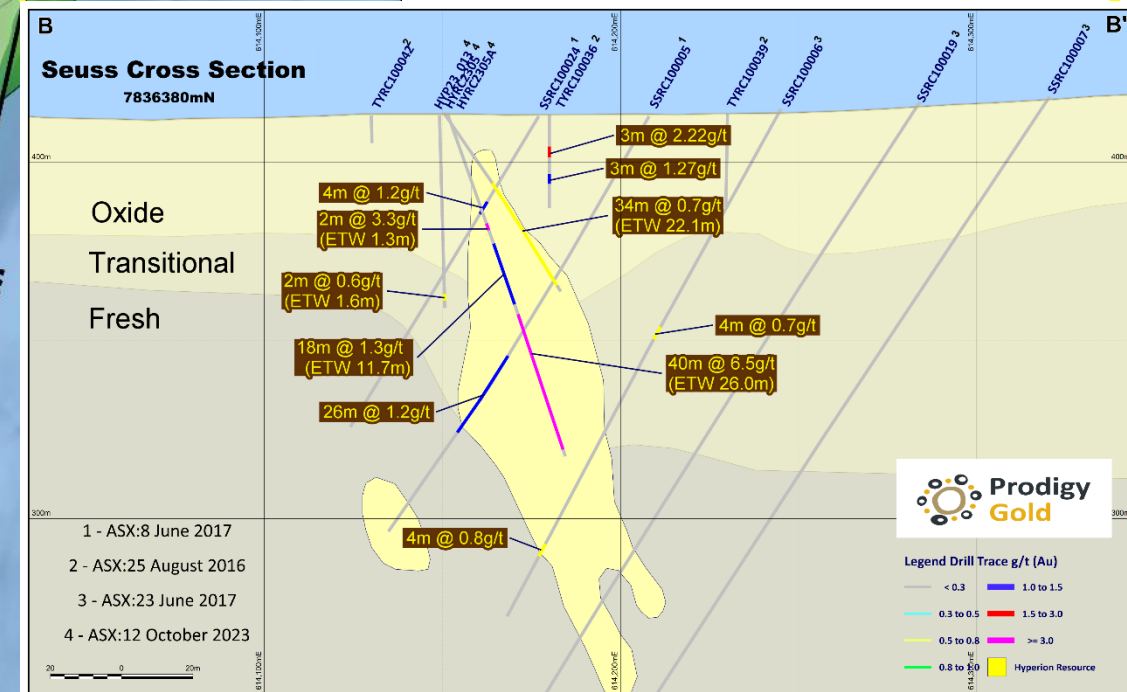
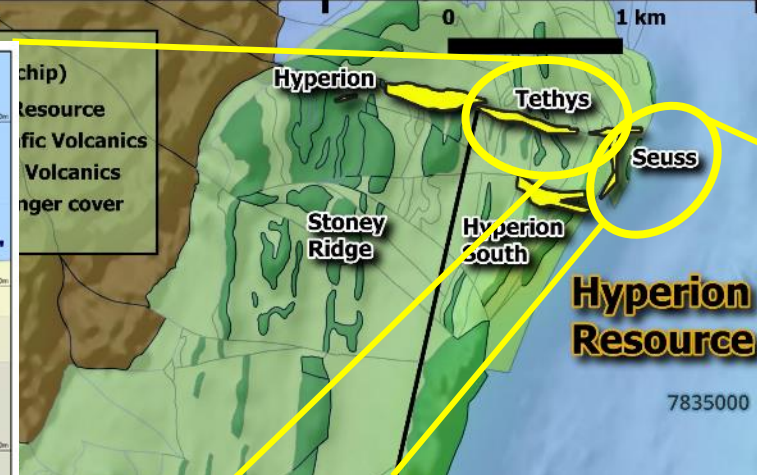
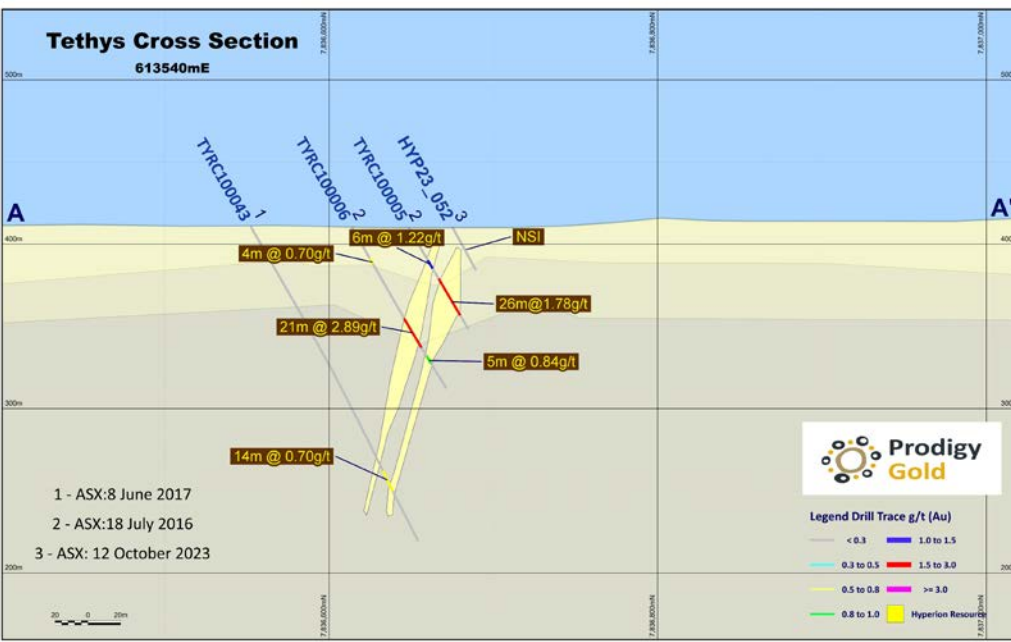
# Hyperion Deposit

## Deposit continues to deliver for Prodigy Gold

- Current Mineral Resource of 2.3Mt @ 1.7g/t Au for 122Koz (Indicated) and 6.3Mt @ 1.4g/t Au for 285Koz (Inferred) for a total of 407Koz Au<sup>3</sup>
- Metallurgical testwork completed showing excellent recoveries in oxide, transitional and fresh material ranging from 95.1% to 97.9%<sup>4</sup>
  - Rapid leach times from a relatively coarse grind
  - Low reagent consumption confirmed
  - Gravity recovery ranges from 22.9% in transitional to 40.8% in oxide
- Drilling planned in 2024
  - Expand updated Mineral Resource – drilling near previous AC holes
  - Provide samples from Tethys and Hyperion lodes for additional metallurgical testwork
  - Commence a preliminary assessment for potential heap leach operation

<sup>1</sup>ASX:PRX 9/03/2010 <sup>2</sup>ASX:PRX 28/02/2012 <sup>3</sup>29/07/2024 <sup>4</sup>ASX:PRX 12/06/2024





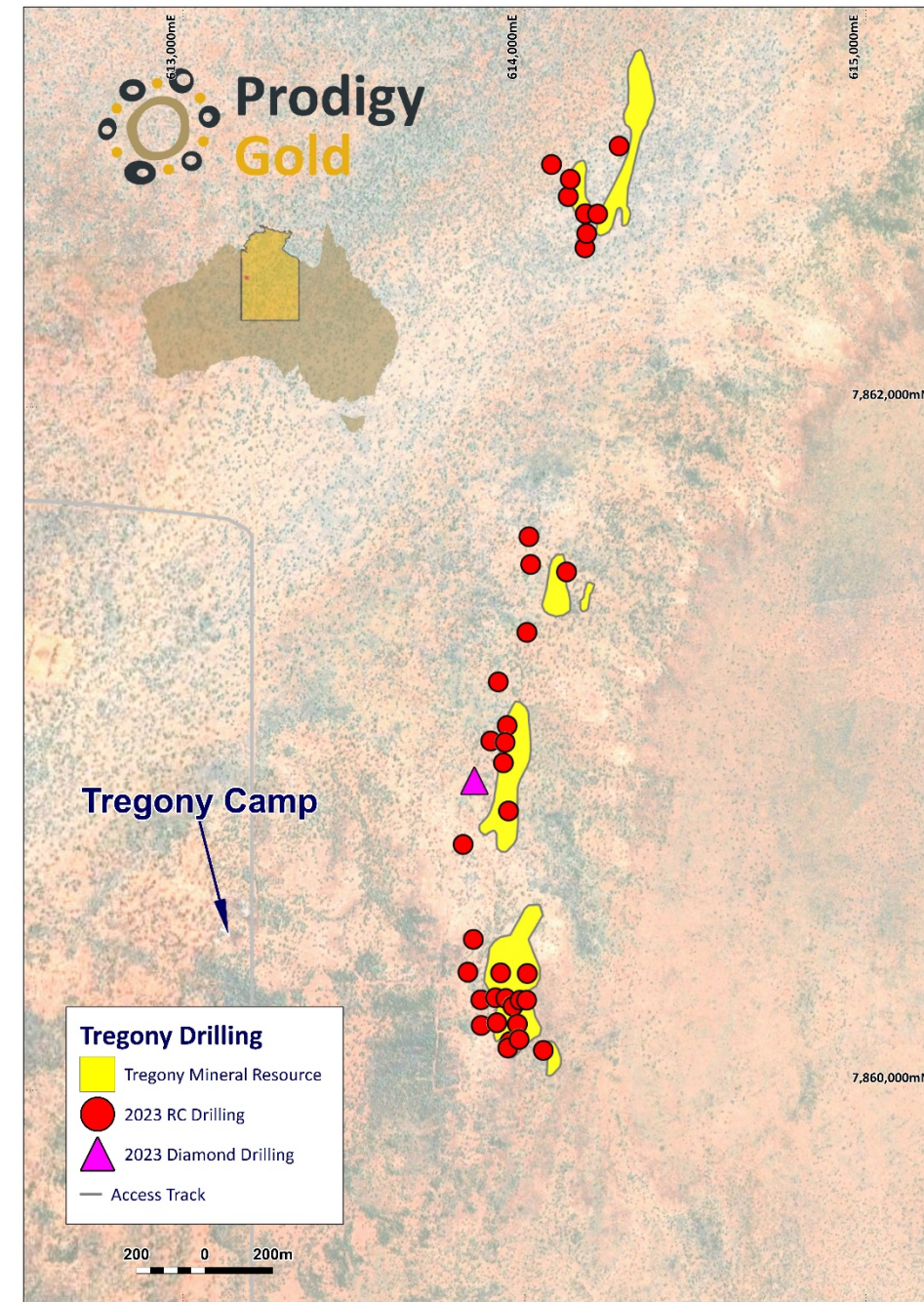


# Tregony Deposit

## Tregony second Tanami North Mineral Resource

- Current Mineral Resource of 0.5Mt @ 1.6g/t Au for 23Koz (Indicated) & 1.1Mt @ 1.2g/t Au for 41Koz (Inferred) for a total of 64Koz Au<sup>1</sup>
- 37 holes for 4,840 metres RC drilled between June and August 2023 with highlight intercepts of:
  - 3m @ 10.7g/t Au from 84m in hole TGRC23004
    - including 1m @ 30.2g/t Au from 84m - Visible Gold logged in RC chips<sup>2</sup>
  - 6m @ 12.0g/t Au from 43m in hole TGRC23008
    - including 1m @ 69.1g/t Au from 43m<sup>2</sup>
  - 4m @ 2.1g/t Au from 44m in hole TGRC23034<sup>3</sup>
- Samples containing higher grade mineralisation and samples with visible gold sent to laboratory for Chrysos PhotonAssay<sup>TM</sup> analysis<sup>4</sup>:
  - Highest grade sample reported in hole TGRC23004 of 92.0g/t Au increased to 129.8g/t Au using PhotonAssay
  - PhotonAssay showed good correlation with Fire Assay

<sup>1</sup>ASX:PRX 03/07/2024 <sup>2</sup>ASX:PRX 19/09/2023 <sup>3</sup>ASX:PRX 29/01/2024 <sup>4</sup>ASX:PRX 21/03/2024



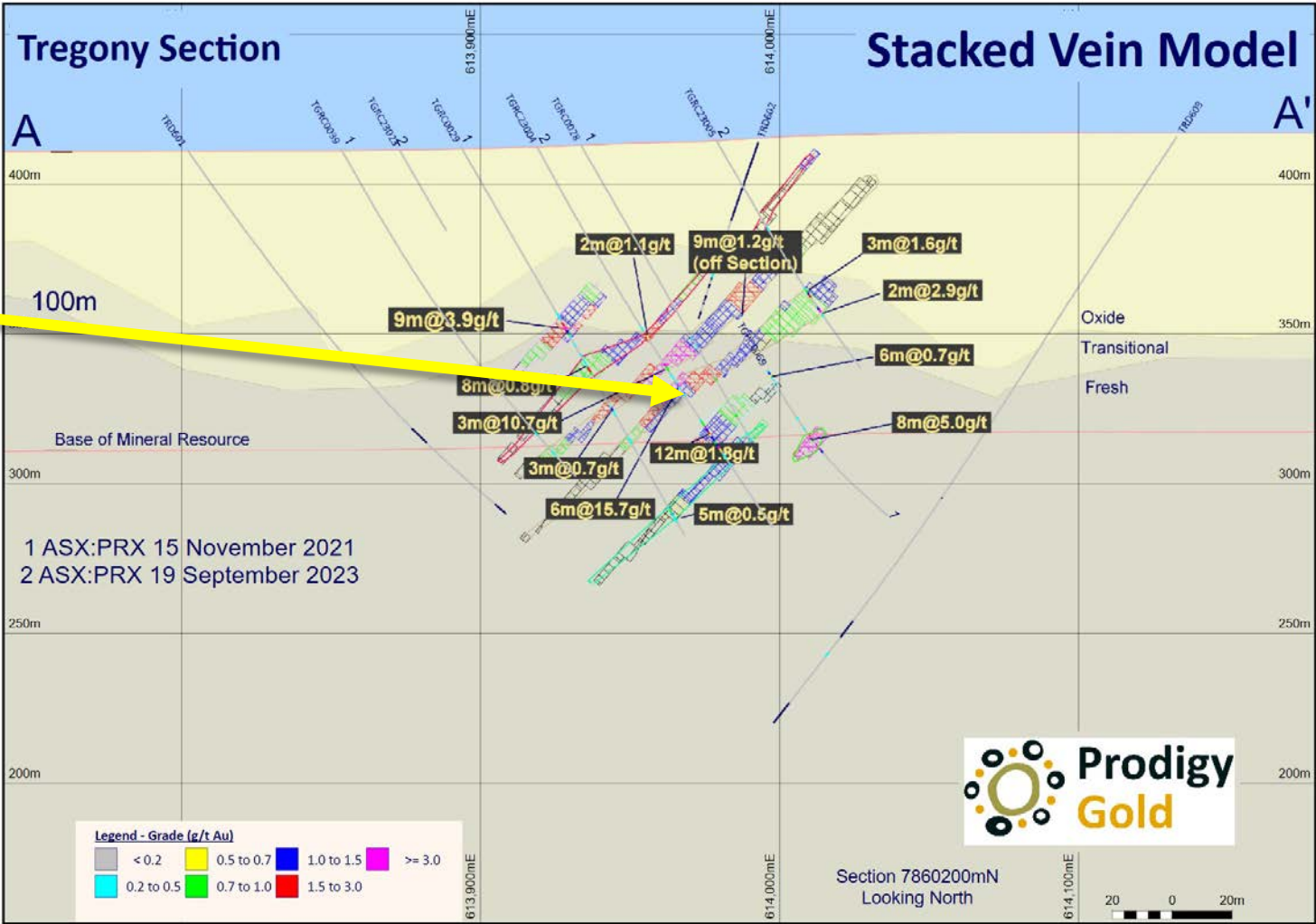


# Tregony Deposit

Rare to see visible gold in RC Chips



Photo of rock chip from hole TGRC23004, 117-118m sample interval with reported grade of 7.8g/t Au<sup>2</sup>. Scale on left is in millimetres (mm). See ASX Release 19 September 2023 for more details



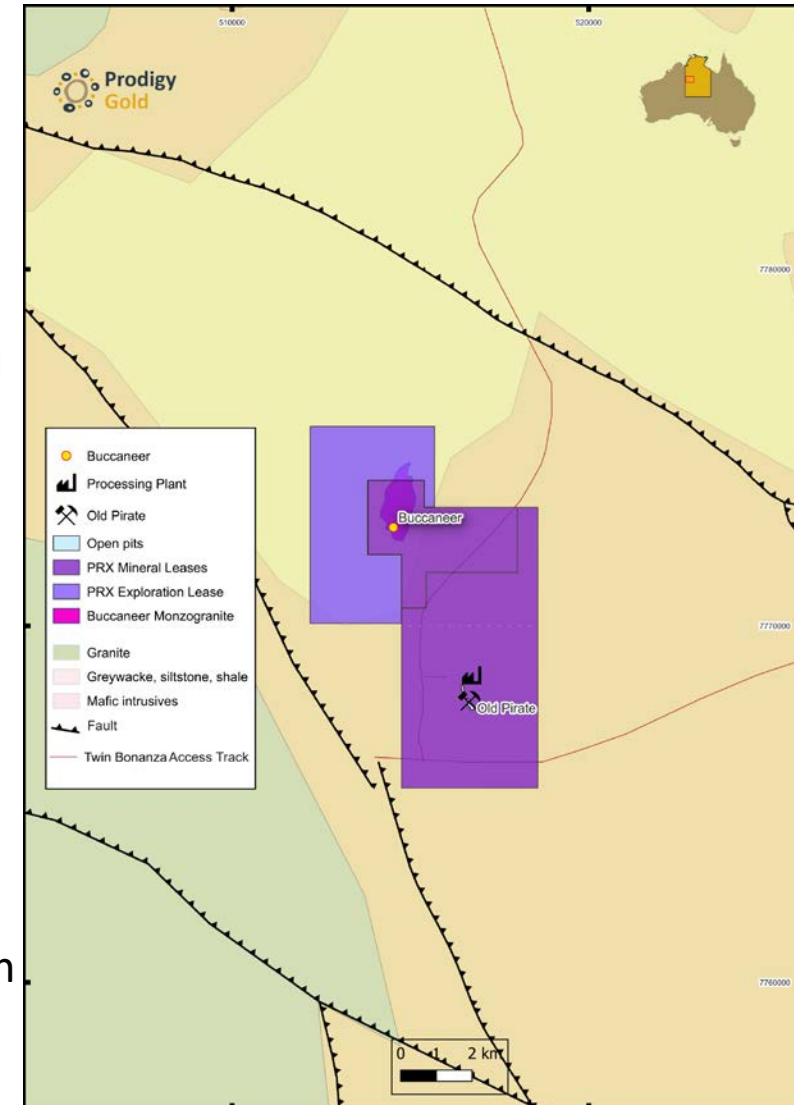
<sup>1</sup>ASX:PRX 15/11/2021 <sup>2</sup>ASX:PRX 19/09/2023



# Twin Bonanza Project

## Two Mineral Resources on active Mineral Leases

- Combined Mineral Resource of 4Mt @ 1.3g/t Au for 163Koz (Indicated) and 6Mt @ 1.6g/t Au for 310Koz (Inferred) for a total of 474Koz Au<sup>1</sup>
- Project hosts two Gold Deposits
  - Buccaneer Mineral Resource<sup>2</sup> – Indicated and Inferred Mineral Resources of 359koz Au
  - Old Pirate Mineral Resource<sup>3</sup> – Indicated and Inferred Mineral Resource of 115koz Au
- Detailed studies completed on project over the past few years including
  - Metallurgical & geotechnical studies completed on Buccaneer
  - Detailed environmental monitoring completed on Old Pirate
- Old Pirate mined in two phases, with processing records of
  - Trial Mining using local gravity plant – 8.1k tonnes @ 15.4g/t Au for 3.5koz sold<sup>4</sup>
  - Traditional Mining using Coyote plant – 157k tonnes @ 5.9g/t Au for 29.3koz sold<sup>5</sup>
- Site infrastructure includes haul road, 8-person camp with workshop, office, kitchen facilities, fuel storage, gravity plant, water bore & airstrip



<sup>1</sup>ASX:PRX 15/08/2023 <sup>2</sup>ASX:PRX 11/08/2023 <sup>3</sup>ASX:PRX 19/08/2016 <sup>4</sup>ASX:PRX 30/04/2014 <sup>5</sup>ASX:PRX 29/07/2016

# Newmont Exploration JVs

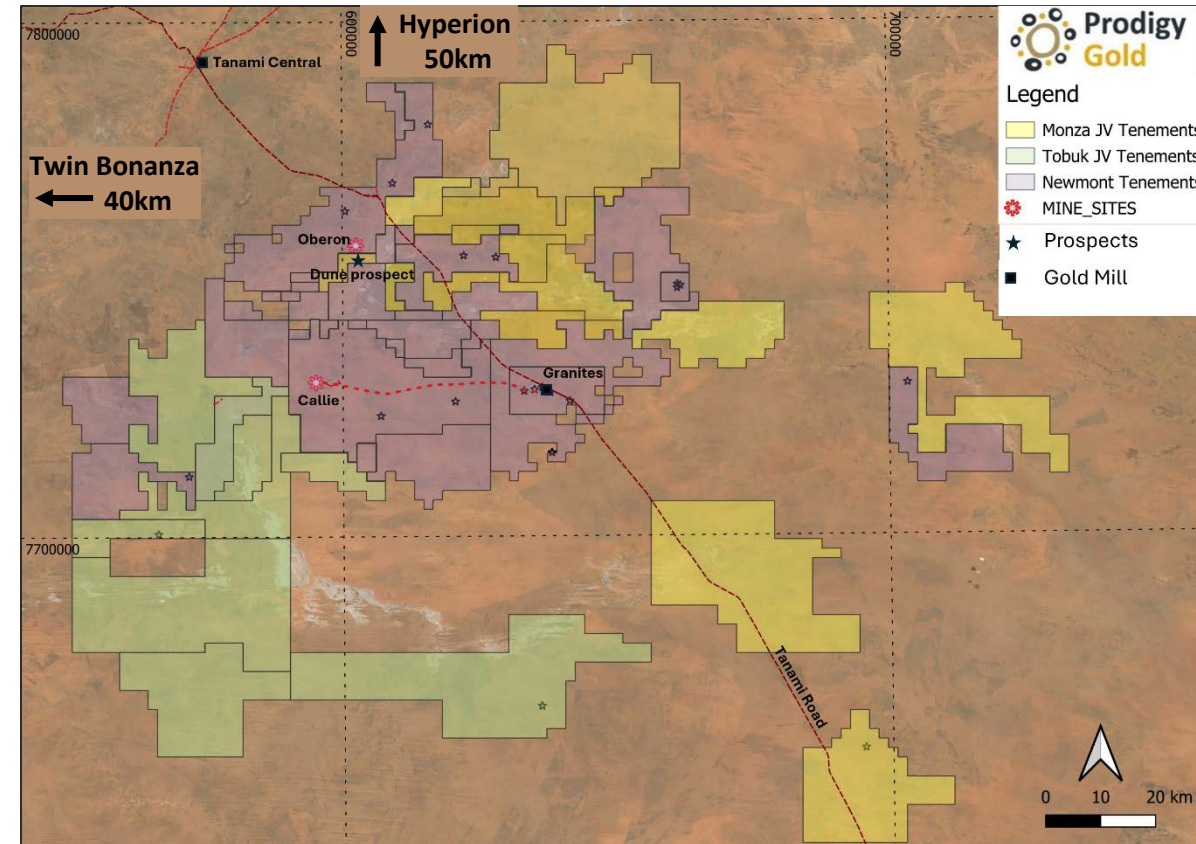
## 2 JV's in place with world's largest gold producer - Newmont

### Monza JV

- JV commenced 2021<sup>1</sup>
- Two stages defined in the JV agreement
  - Earn up to 51% interest by spending \$6M or defining a JORC 2012 Resource
  - Earn further 29% on a decision to mine
- Dune Prospect located 1.5km south of the Measured, Indicated and Inferred 2.7Moz Oberon Deposit<sup>2</sup>

### Tobruk JV

- JV commenced 2019<sup>3</sup>
- Two stages defined in the JV agreement
  - Earn 51% interest by spending \$6M
  - \$1 million cash payment on election to proceed to phase 2 to earn a further 19% by spending an additional \$6M or defining a 500koz Mineral Resource
- Tenements located to the west of the world class Callie underground operation
  - Newmont Tanami Operations have produced over 12Moz<sup>4</sup> and owns 7Moz in Mineral Resources & Reserves<sup>5</sup>



<sup>1</sup>ASX:PRX 30/11/2021 <sup>2</sup>Crawford et. al. 2024 <sup>3</sup>ASX:PRX 16/05/2019 <sup>4</sup>see: <https://operations.newmont.com/australia/tanami> <sup>5</sup>Newmont 2024

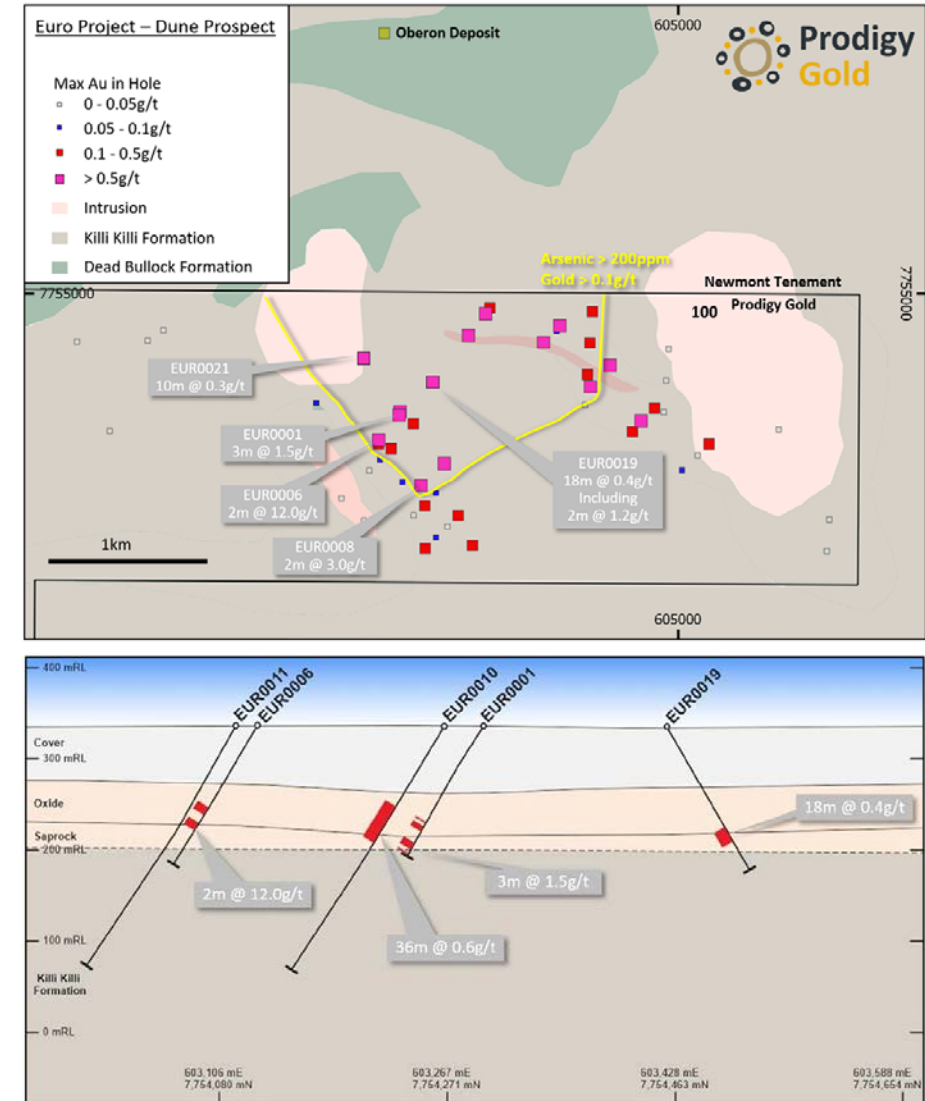


# Newmont Exploration JVs

## Dune Prospect – Located 1.5km south of Oberon



- Area subject to on-going exploration under the Monza JV agreement<sup>1</sup>
- Previous RC drilling within the Project area has defined significant gold anomalies in oxide at Dune over a strike length of 1.4 kilometres
- Results reported include:
  - 2 metres @ 12.0g/t Au from 105 metres (EUR0006)<sup>2</sup>
  - 8 metres @ 1.9g/t Au from 94 metres (EUR0003)<sup>2</sup>
  - 36 metres @ 0.6g/t Au from 104 metres, including 20 metres @ 0.95g/t Au from 105 metres (EUR0010)<sup>3</sup>
  - 18 metres @ 0.4g/t Au from 126 metres, including 2 metres @ 1.24g/t Au from 126 metres (EUR0019)<sup>4</sup>
  - 10 metres @ 0.3g/t Au from 146 metres (EUR0021)<sup>4</sup>.
- Bedrock source of mineralisation still to be determined
- Oberon – significant deposit in Tanami Region with Measured, Indicated and Inferred Mineral Resources now reported at 2.7Moz and forming a material part of Newmont's ongoing Tanami Exploration activities<sup>5</sup>

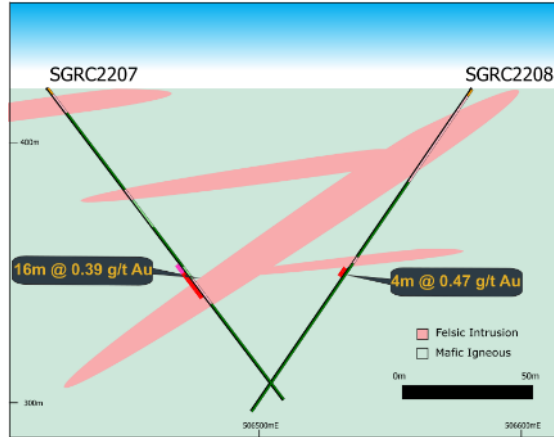


<sup>1</sup>ASX:PRX 30/11/2021 <sup>2</sup>ASX:PRX 22/01/2019 <sup>3</sup>ASX:PRX 19/08/2019 <sup>4</sup>ASX:PRX 28/11/2019 <sup>5</sup>Crawford et. al. 2024

# Lake Mackay JV

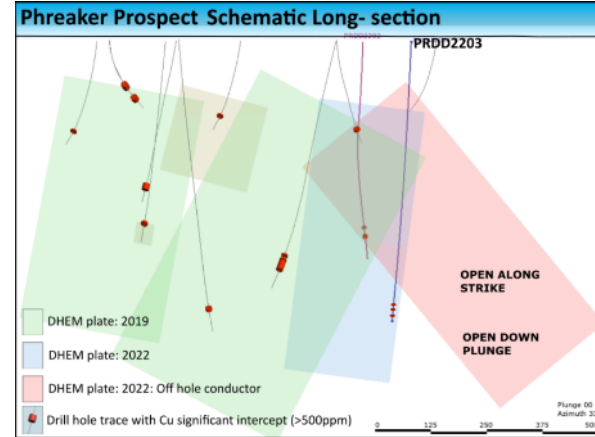
## 3 JV's in place for Lake Mackay Project

### Gold JV



- 70% PRX / 30% IGO
- 2 Granted & 1 Application EL
  - Area of 280km<sup>2</sup>
- Includes the Arcee Prospect
- RC drilling completed in 2022 at Arcee
- IGO now diluting interest in Gold JV

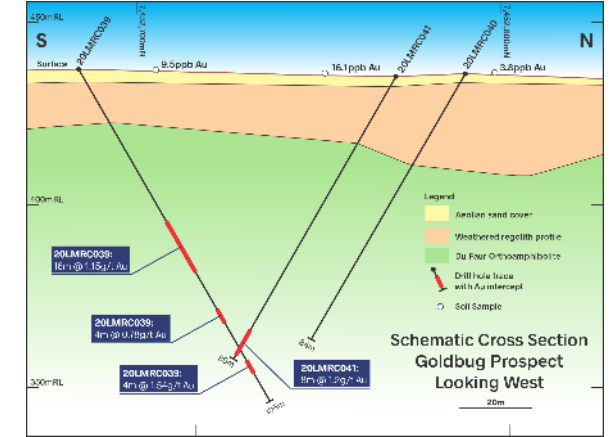
### Base metal JV



- 30% PRX / 70% IGO
- 3 Granted & 11 Application ELs
  - Area of 8,968km<sup>2</sup>
- Includes the Phreaker, Grimlock, Bumblebee and Grapple Prospects
- Nov-22 results for Phreaker hole<sup>1</sup>
  - 2.3m @ 1.14% Cu, 0.97% Zn, 9.1g/t Ag & 0.11g/t Au from 739.8m
  - 3.3m @ 0.42% Cu, 0.57% Zn, 3.7g/t Ag, and 0.26 g/t Au from 697m



### Castile JV



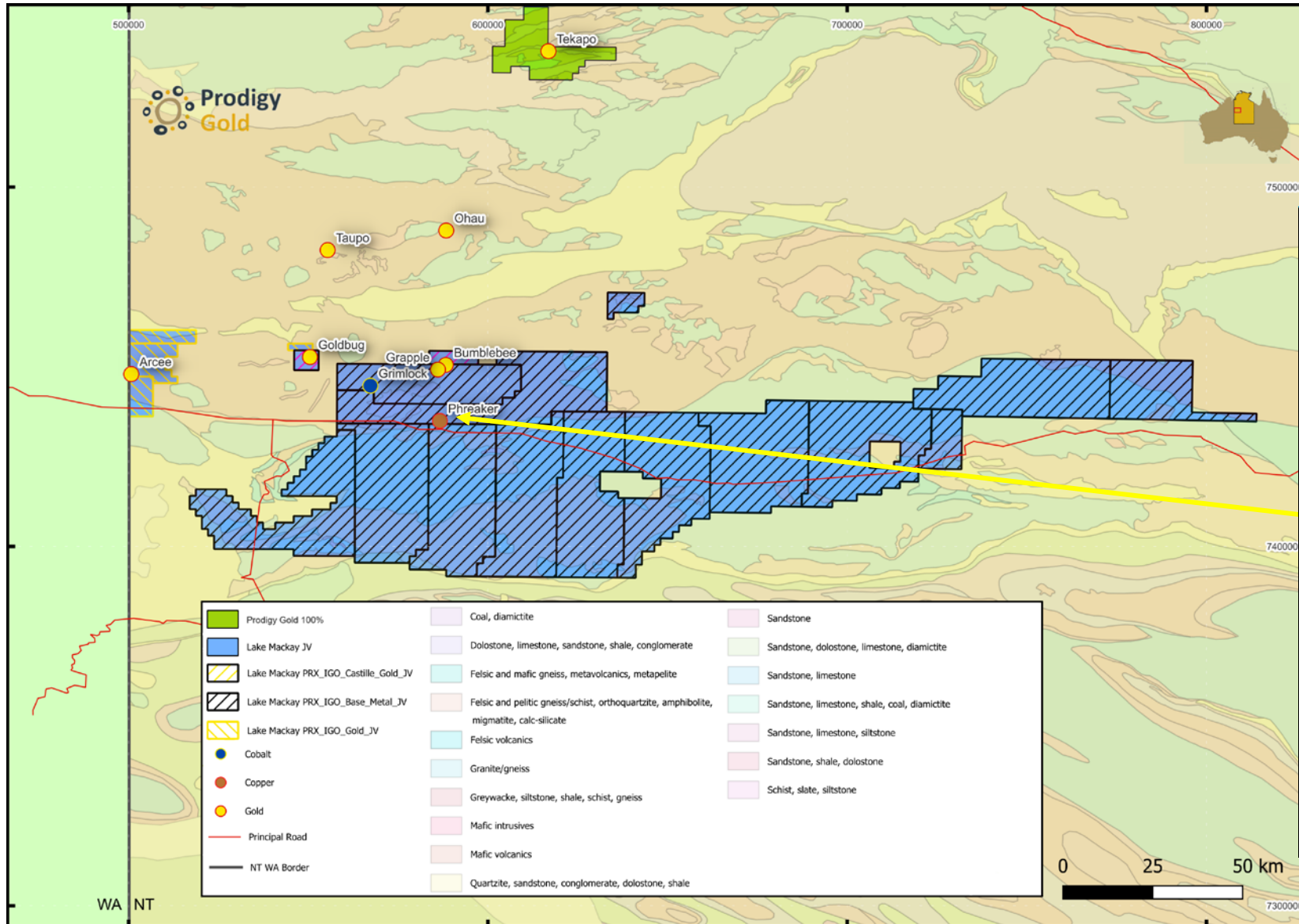
- 60% PRX / 26% IGO / 14% CST
- 1 Granted EL
  - Area of 89km<sup>2</sup>
- Includes the Goldbug Prospect
- Project drilled in 2020 with peak results of<sup>2</sup>:
  - 16m @ 1.5g/t Au from 48m
- IGO and Castile now diluting interest

<sup>1</sup>ASX:PRX 06/02/2023 <sup>2</sup>ASX:PRX 18/01/2021

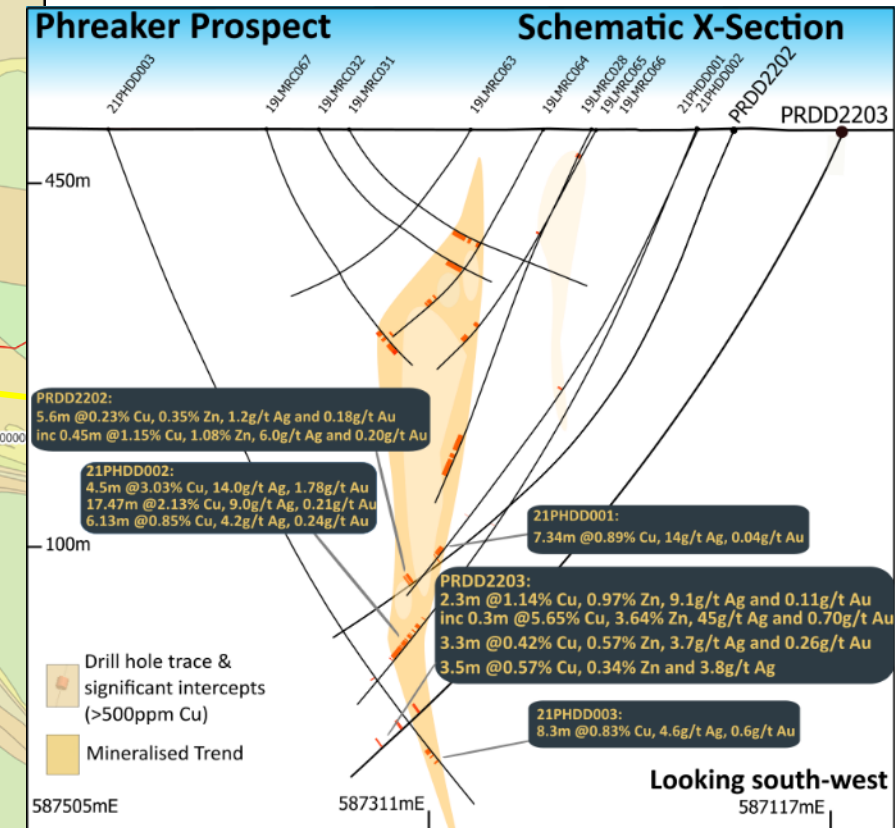


# Lake Mackay JV

## 3 active JV's in place for Lake Mackay Project



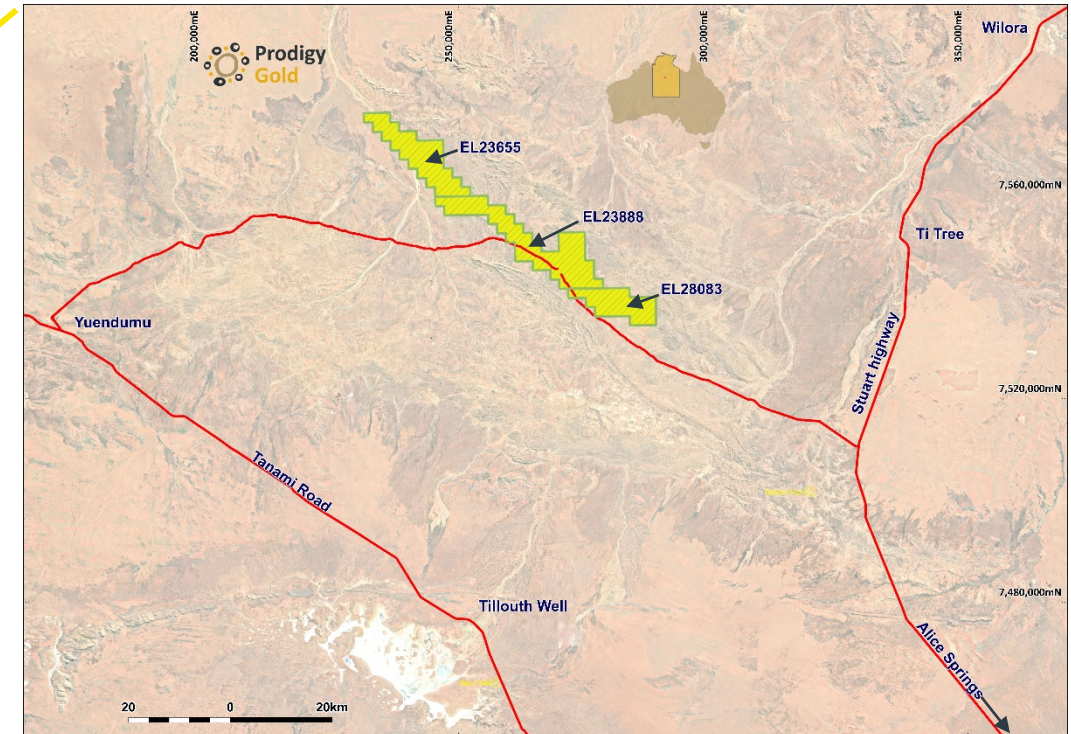
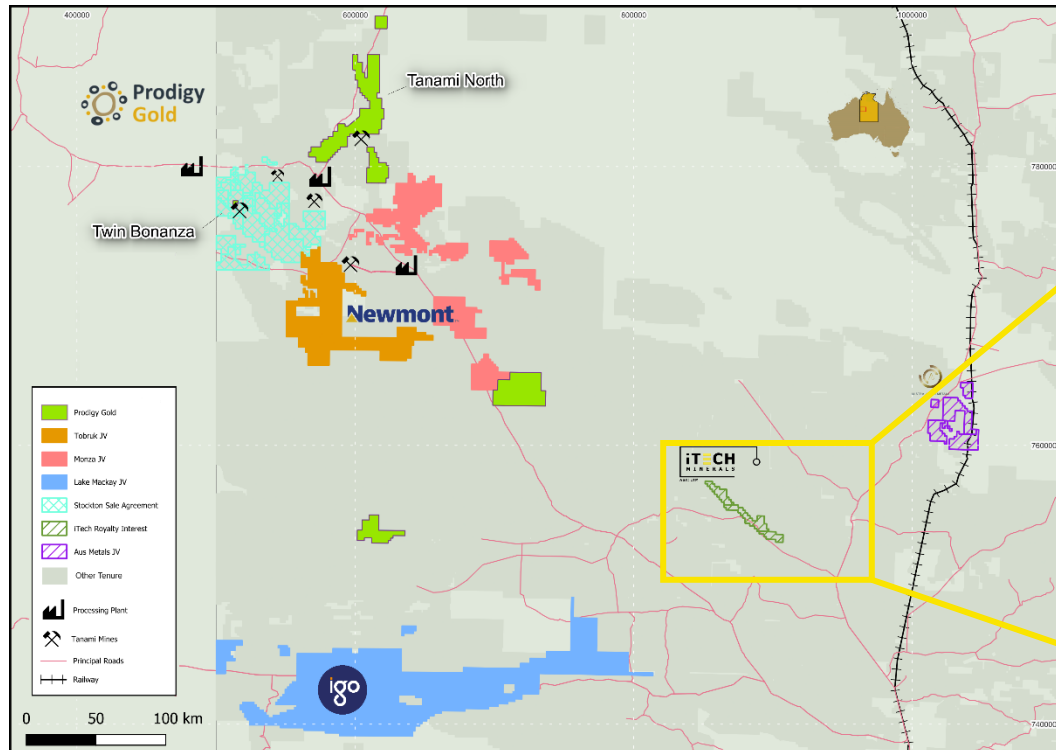
ASX:PRX 26/05/2021, 08/08/2022 & 06/02/2023



# Reynolds Range Project Sale

## Sales agreement with iTech Energy Pty Ltd completed

- Two binding Sale and Purchase Agreements with iTech Energy<sup>1</sup>, a wholly owned subsidiary of iTech Minerals (ASX:ITM) completed in July 2024<sup>2</sup>
- Covers EL's 23888 and 28083 (100% PRX) and EL23655 (80% PRX)
- \$100,000 cash consideration received during July 2024
- 1% royalty (NSR) on any mineral or metallic product recovered from the tenements other than graphite



<sup>1</sup>ASX:PRX 23/02/2024

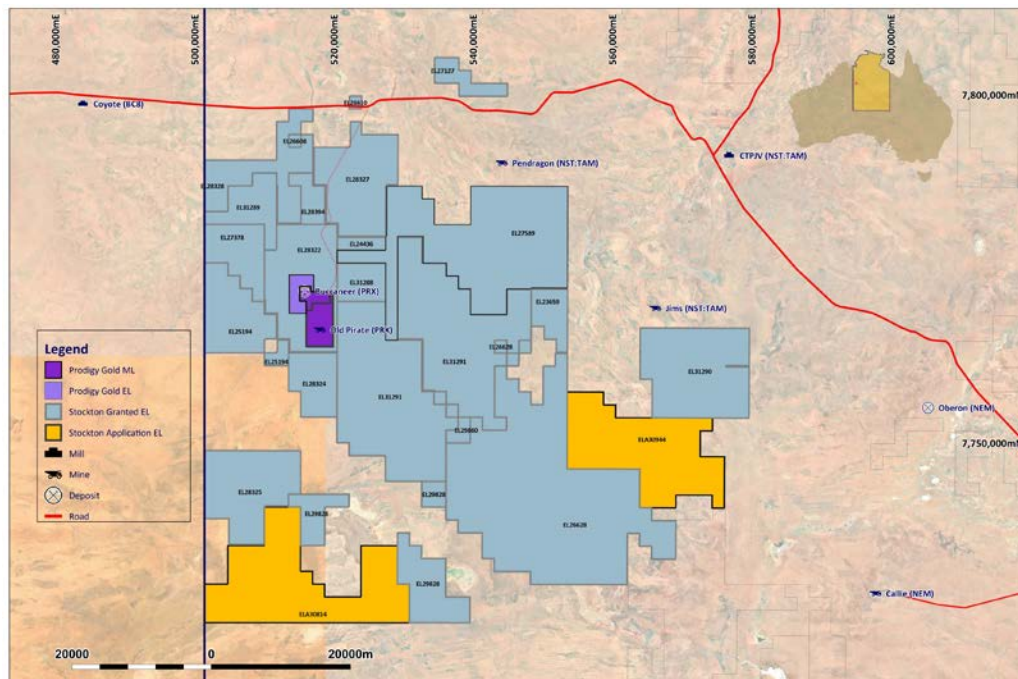
<sup>2</sup>ASX:PRX 07/08/2024



# 23 Exploration Licences in Tanami

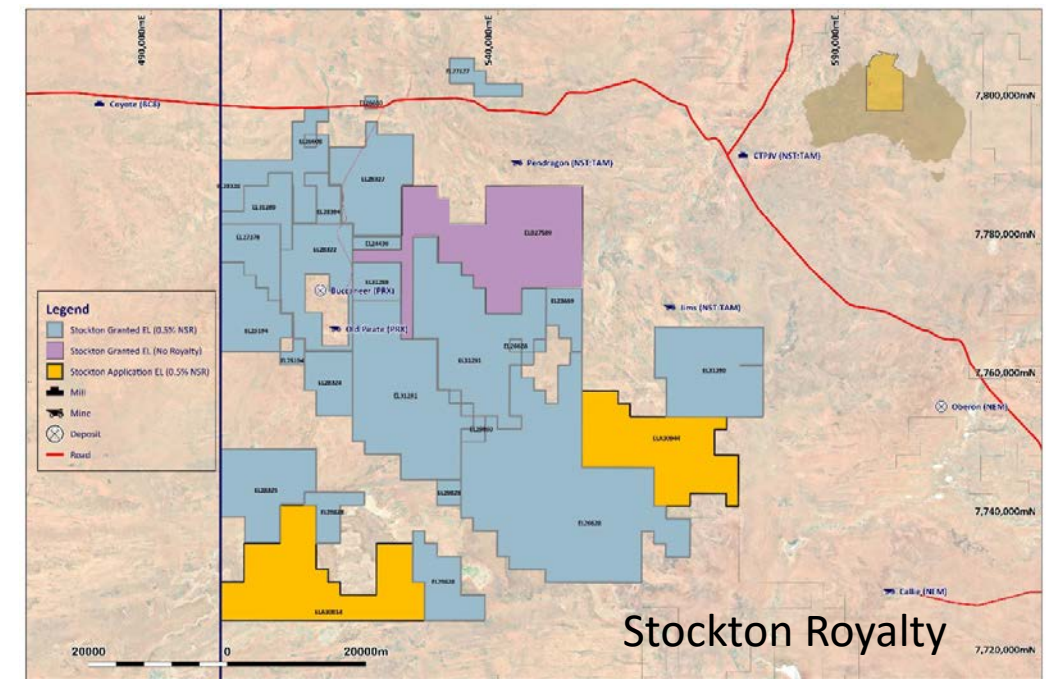
## New Sales agreement with Stockton Mining in place

- Sale agreement for 23 Tanami EL's executed with Stockton Mining in November 2023 with Old Pirate Deposit reverting to Prodigy Gold<sup>1</sup>
- New sale agreement includes a 0.5% royalty (NSR) for gold & silver over all EL's except for EL27589, \$400,000 cash consideration and a 5% interest share consideration
- Prodigy Gold intends to review the Old Pirate Indicated and Inferred Mineral Resource reported at 0.8Mt @ 4.5g/t Au for 115koz of gold<sup>2</sup>



<sup>1</sup>ASX:PRX 30/11/2023

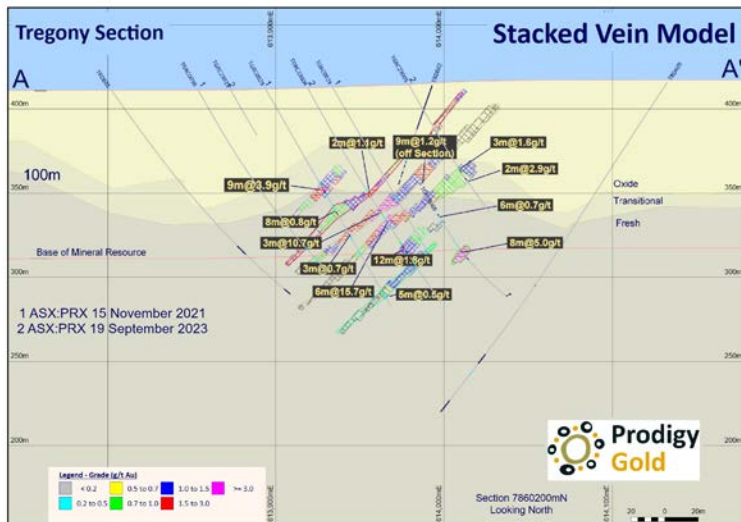
<sup>2</sup>ASX:PRX 19/08/2016



Stockton Royalty

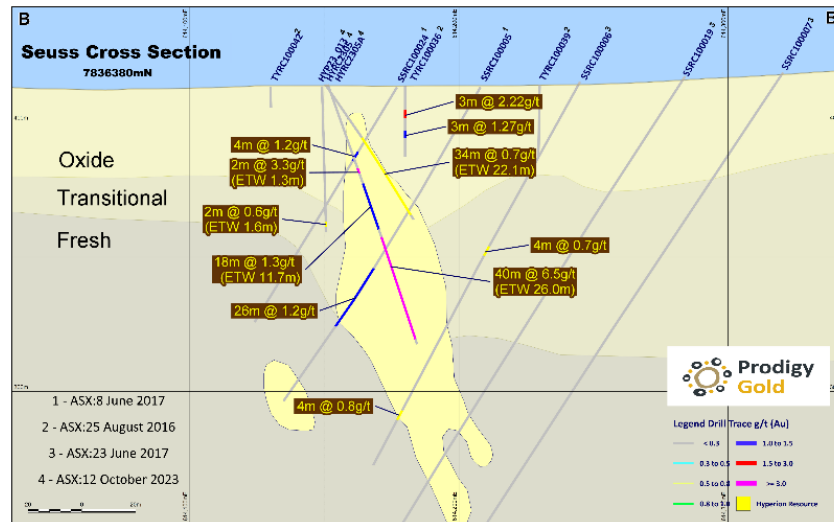
# Key Deposit Summary

## Tregony



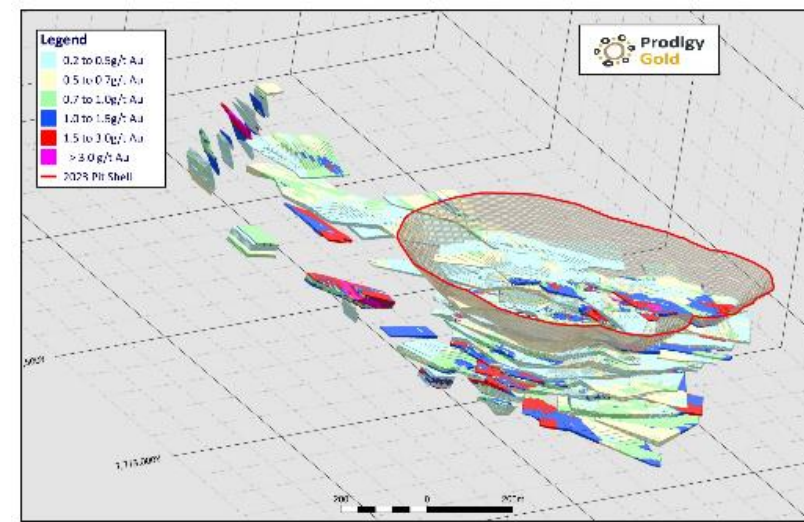
- 64Koz total Resource<sup>1</sup>
- High-grade intercepts<sup>2</sup>
  - 6m @ 15.7g/t Au (TGRC23004)
  - 6m @ 12.0g/t Au (TGRC23008)
- Resource update completed July 24
- Ground gravity completed
- Great infrastructure close to deposit
- Drilling planned for 2024

## Hyperion



- 407Koz total Resource<sup>3</sup>
- Ground gravity and local mapping highlighting new targets
- High-grade drill results<sup>4</sup>
  - 40m @ 6.5g/t Au (Seuss)
  - 6m @ 8.1g/t Au (Brokenwood)
- Resource update completed July 24
- Drilling planned for 2024

## Prodigy Gold Buccaneer



- 359Koz total Resource<sup>5</sup>
- Studies completed on project
  - New Resource model / August 2023
  - Metallurgical testwork
  - Geotechnical assessment
- Assessment of mining potential of the deposit underway
- Great infrastructure close to deposit

<sup>1</sup>ASX:03/07/2024 <sup>2</sup>ASX:PPRX 19/09/2023 <sup>3</sup>ASX:PRX 29/07/2024 <sup>4</sup>ASX:PRX 12/10/2023 <sup>5</sup>ASX:PRX 11/08/2023

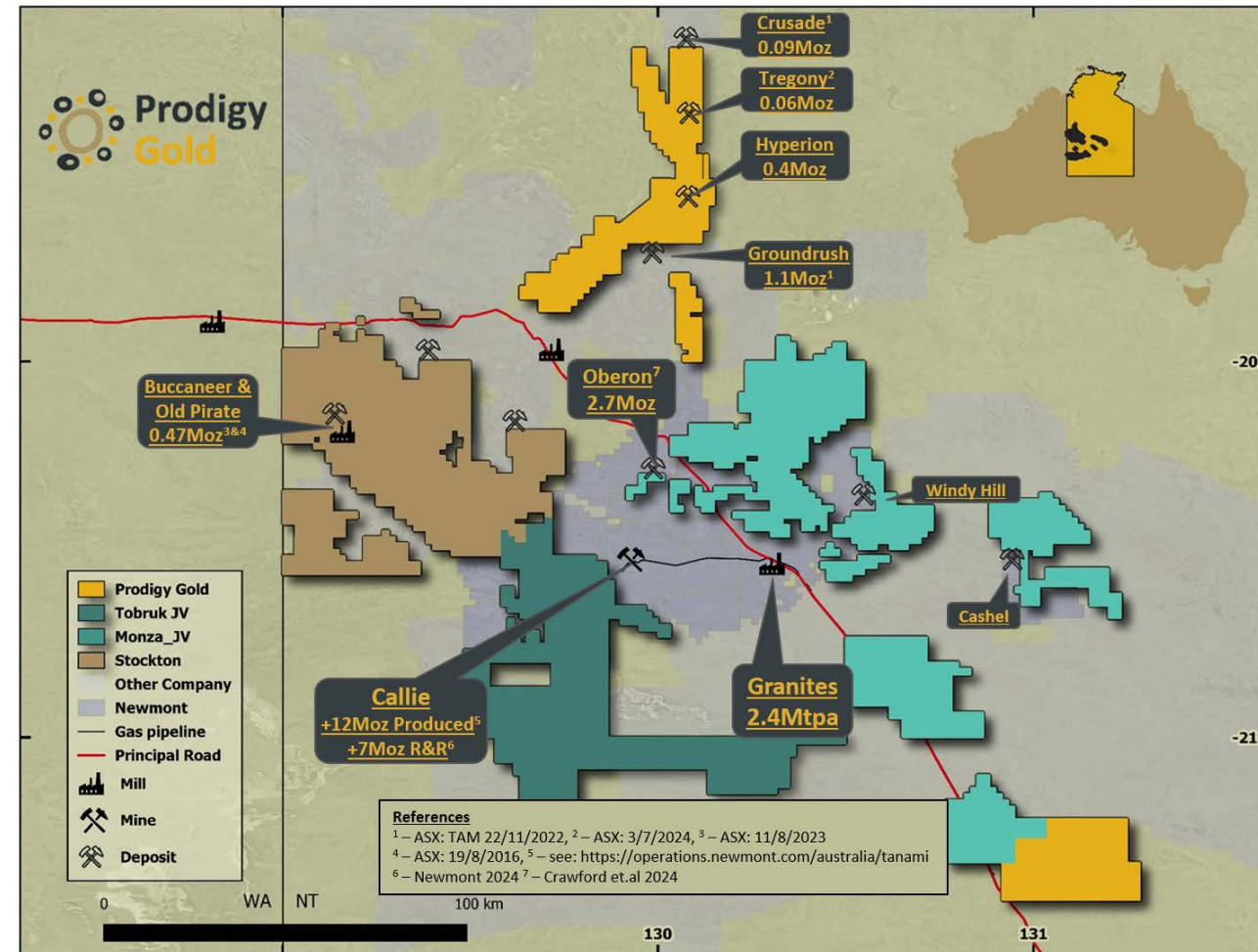


# Prodigy Gold - Summary



## Focused Gold Explorer in the Tanami Region of the NT

- Significant land holding in an underexplored gold province hosting one of Australia's best performing mines – Newmont Australia's Tanami Operation and one of the largest new undeveloped gold discoveries Oberon
- Focused on gold exploration, strategy is clear to develop the Tanami North and Twin Bonanza projects
  - Drilling at Tregony and Hyperion in 2024 to continue the development of these deposits with the potential to add value to the current Mineral Resources
- Collaborating with JV partners and neighbours some of whom are Australian majors
  - Newmont, IGO, Northern Star, & Blackcat
- Actively continuing to reduce costs by divesting and surrendering non-core assets – such as the Reynolds Range sale to iTech and Tanami sale to Stockton





# Contact us for further information

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# Prodigy Gold Resource Summary



Consolidated Resource			Indicated			Inferred			Total		
Project	Date	Cut-off (g/t Au)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)
Tanami North Project											
Tregony <sup>1</sup>	Jul-24	0.6	0.5	1.6	23	1.1	1.2	41	1.6	1.3	64
Hyperion <sup>2</sup>	Jul-24	0.6	2.3	1.7	122	6.3	1.4	285	8.6	1.5	407
Sub-Total			2.8	1.6	145	7.4	1.4	326	10.2	1.4	471
Twin Bonanza Project											
Buccaneer <sup>3</sup>	Aug-23	0.7	3.9	1.2	157	5.3	1.2	201	9.2	1.2	359
Old Pirate <sup>4</sup>	Aug-16	1.0	0.04	4.7	6	0.8	4.5	109	0.8	4.5	115
Sub-Total			4.0	1.3	163	6.0	1.6	310	10.0	1.5	474
Total Resource			6.7	1.4	308	13.5	1.5	636	20.2	1.5	945

Total Resource inventory: 20.2Mt at 1.5g/t for 0.94 Moz of gold

Totals may vary due to rounding. Tonnages reported as dry metric tonnes.

- <sup>1</sup> ASX:PRX 03/07/2024
- <sup>2</sup> ASX:PRX 29/07/2024
- <sup>3</sup> ASX:PRX 11/08/2023
- <sup>4</sup> ASX:PRX 19/08/2016

# Competent Person Statement for Resources

## IMPORTANT INFORMATION

### Competent Persons Statement for the Mineral Resources

The information in this report that relates to Mineral Resources for Hyperion was previously released to the ASX on the 29 July 2024 – Updated Mineral Resource for Hyperion Gold Deposit. This document can be found at [www.asx.com.au](http://www.asx.com.au) (Stock Code: PRX) and at [www.prodigygold.com.au](http://www.prodigygold.com.au). The 29 July 2024 release fairly represents data, geological modelling, grade estimation and Mineral Resource estimates completed by Mr. Mark Edwards who is a fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 29 July 2024 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has previously provided written consent for the 29 July 2024 release.

The information in this report that relates to Mineral Resources for Tregony was previously released to the ASX on the 3 July 2024 – Updated Mineral Resource for Tregony Gold Deposit. This documents can be found at [www.asx.com.au](http://www.asx.com.au) (Stock Code: PRX) and at [www.prodigygold.com.au](http://www.prodigygold.com.au). The 3 July 2024 release fairly represents data, geological modelling, grade estimation and Mineral Resource estimates completed by Mr. Mark Edwards who is a fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 3 July 2024 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has previously provided written consent for the 3 July 2024 release.

The information in this report that relates to the Mineral Resources for Buccaneer was previously released to the ASX on the 11 August 2023 –Buccaneer Mineral Resource Update. This document can be found at [www.asx.com.au](http://www.asx.com.au) (Stock Code: PRX) and at [www.prodigygold.com.au](http://www.prodigygold.com.au). It fairly represents information compiled by Mr. Shaun Searle who is a Member of the Australasian Institute of Geoscientists and reviewed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Mr. Edwards is the Mineral Resource Competent Person for this estimate. At this time of publication Mr. Edwards was a full-time employee of Prodigy Gold and Mr. Searle was a full-time employee of Ashmore Advisory Pty Ltd. Mr. Edwards and Mr Searle have previously provided written consent for the 11 August 2023 release.

The information in this report that relates to Mineral Resources for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at [www.asx.com.au](http://www.asx.com.au) (Stock Code: PRX) and at [www.prodigygold.com.au](http://www.prodigygold.com.au). The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a full-time employee of CSA Global Pty Ltd. Mr. Williams has previously provided written consent for the 19 August 2016 release.

The information in this announcement relating to Mineral Resources from Buccaneer, Tregony, Hyperion and Old Pirate is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM – Membership number 220787) and Member of the Australian Institute of Geoscientists (MAIG – Membership number 3655) and has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “2012 JORC Code”). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear. Mr. Edwards also visited each project site during July-2023.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 29 July 2024, 3 July 2024, 11 August 2023 and 19 August 2016, and the assumptions and technical parameters underpinning the estimates in the 29 July 2024, 3 July 2024, 11 August 2023 and 19 August 2016 releases continue to apply and have not materially changed.