

Market Announcement

21 August 2024

Zimi Limited (ASX: ZMM) - Trading Halt (2)

Description

The securities of Zimi Limited ('ZMM') will be placed in trading halt at the request of ZMM, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 23 August 2024.

Issued by

ASX Compliance

ASX : ZMM ABN : 25 113 326 524 www.zimi.life Registered Office Address Level 1, 2A/300 Fitzgerald Street North Perth WA 6006 Australia.

21 August 2024

Tyson Cleghorn ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Tce Perth WA

By Email: tradinghaltsperth@asx.com.au

Dear Tyson

Zimi Limited (ASX Code: ZMM) - Request for Trading Halt

Pursuant to Listing Rule 17.1 Zimi Limited (ASX: ZMM) ("Zimi" or the "Company") hereby requests that the securities of the Company be placed into a trading halt with immediate effect.

The trading halt is requested pending an announcement by Zimi in connection with an accelerated renounceable entitlement offer (with retail rights trading) (Entitlement Offer).

Zimi requests that the trading halt remain in place until the earlier of:

- (a) an announcement being made by Zimi about the completion of the institutional component of the Entitlement Offer; or
- (b) the commencement of trading on Friday 23 August 2024.

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Zimi Limited

Ms Catherine Grant-Edwards Company Secretary