



Announcement Summary

Name of entity

CALIMA ENERGY LIMITED

Announcement type

New announcement

Date of this announcement

21/8/2024

ASX Security code and description of the class of +securities the subject of the buy-back

CE1 : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CALIMA ENERGY LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

17117227086

1.3 ASX issuer code

CE1

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

CE1 : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

633,436,019

3A.7 Percentage of +securities the entity will offer to buy back

9.670000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

61,275,077

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.00833730

3A.9a.3 Capital component of buy-back price per +security

0.00833730

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

Preference based on date of receipt of buyback

3A.11 What will be done with fractional entitlements?

Fractions of 0.5 or more rounded up

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

<https://calimaenergy.com/asx-announcements/>

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

21/8/2024

3C.5 +Record date for participation in the offer

27/8/2024

3C.6 +Ex Date

26/8/2024

3C.7 Buy-back offer open date

30/8/2024

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

30/8/2024

3C.9 Last day to extend the offer close date

13/9/2024

3C.10 Buy-back offer closing date

20/9/2024

3C.11 Anticipated date buy-back will occur

30/9/2024

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

23/9/2024

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

30/9/2024



Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back