



Phone: 1800 808 614  
Mail: Locked Bag 5390 Parramatta NSW 2124  
Fax: 1300 855 378  
Email: [service@ausfoodsuper.com.au](mailto:service@ausfoodsuper.com.au)

ASX Market Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

22 August 2024

By email: [maogroup@asx.com.au](mailto:maogroup@asx.com.au)

Dear Sir/Madam,

**Takeover Bid by Australian Meat Industry Superannuation Pty Ltd as Trustee for the Australian Meat Industry Superannuation Trust (trading as Australian Food Super) for Dynamic Group Holding Limited - Form 604 - Adjustment to Voting Power**

On 19 August 2024 DDB converted 4,008,292 fully paid ordinary shares such that its total shares on issue is now 143,048,191 (Appendix 2A lodged on 19 August 2024).

Form 604 lodged by AFS on 20 August 2024 was based on the original 139,039,800 total shares on issue and indicated AFS had a Voting power of 64.485%. Based on the new total shares on issue being 143,048,191, AFS Voting power should have instead been 63.65%.

A new Form 604 is attached reflecting this change in shares on issue and AFSs current shareholding and Voting power.

Yours sincerely,

Rebecca Fletcher, Company Secretary

Trustee: Australian Meat Industry Superannuation Pty Ltd  
ABN: 25 002 981 919  
AFSL: 238829  
RSE Licence: L0000895

Member Hotline  
1800 808 614

SFN: 268997940  
SPIN: AM10100AU  
FUND ABN: 28 342 064 803  
RSE: R1001778  
AFS 15.4 10/23 ISS17

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Dynamic Group Holdings Limited (DDB)

ACN/ARSN 640 888 213

**1. Details of substantial holder (1)**

Name Australian Meat Industry Superannuation Pty Ltd as trustee for Australian Meat Industry Superannuation Trust (AMIST) trading as Australian Food Super (AFS)

ACN/ARSN (if applicable) 002 981 919

There was a change in the interests of the substantial holder on 21/08/2024

The previous notice was given to the company on 21/08/2024

The previous notice was dated 20/08/2024

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares (ORD)	91,050,048	65.485%*	92,032,243	64.337%*

\*On 19 August 2024 DDB converted 4,008,292 fully paid ordinary shares such that its total shares on issue is now 143,048,191 (Appendix 2A lodged on 19 August 2024). As a result, AFSs voting power has decreased slightly as indicated above.

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/08/2024	Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Acquisition of a relevant interest by way of acceptances of the offer made under AFS' on-market takeover bid to acquire all of the ordinary shares in DDB, as set out in its bidder's statement dated 26 July 2024 as amended by AFS' supplementary bidder's statement dated 7 August 2024 and the second supplementary bidder's statement dated 16 August 2024.	\$ 275,014.60	982,195 ORD shares	982,195

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Holder of the shares as per section 608(1)(a) of the Corporations Act	92,032,243 Ordinary Fully Paid Shares	92,032,243

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable.	Not applicable.


#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Suite 1, Level 9, 33 York Street, Sydney NSW 2000

## Signature

print name Rebecca Fletcher capacity Company Secretary

sign here  date 22/8/2024

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
-