

## About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Company, focused on iron ore, base metals, tungsten and gold development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

## Board

**Amitava Mukherjee**, Non-Executive Chairman

**Mr Rakesh Gupta**, Chief Executive Officer and board member

**Mr Vishwanath Suresh**, Non-Executive Director

**Mr Devanathan Ramachandran**, Non-Executive Director

**Ben Donovan**, Company Secretary

## Key Projects

Mt Bevan Iron Ore Project  
South Laverton Gold Project  
East Kimberley Gold, Base Metals and REE Project

## Enquiries

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# Retraction of Pre-Feasibility Study Production Statements

Legacy Iron Ore Limited (**Legacy Iron** or the **Company**) refers to the announcement on 16 July 2024 titled "*Mt Bevan Magnetite Joint Venture Completion of Prefeasibility Study*."

The Announcement contains forward looking statements in the form of production targets and forecast financial information for the 25 year mine plan.

Following discussions with ASX Limited (**ASX**), the Company has concluded it does not have a reasonable basis for the production target disclosures in relation to years 11 to 25 of the mine plan.

The Company retracts:

- references to the 25 year mine plan;
- production target disclosures related to years 11-25 inclusive of the mine plan; and
- any associated financial forecast information related to years 11-25 of the mine plan.

The Company warns investors that due to the absence of a reasonable basis for the statements, they should not rely on the 16 July 2024 announcement as a basis for investment decisions.

Yours faithfully,  
Rakesh Gupta  
Chief Executive Officer

This announcement has been approved by the Board of Directors.