Shaakichiuwaanaan - North America’s Next Lithium Powerhouse

PEA Presentation

22 August 2024

IMPORTANT INFORMATION

CAUTIONARY STATEMENTS AND INFORMATION ABOUT PEA

The information in this presentation with respect to the preliminary economic assessment ("**PEA**") was first released by the Company in its news release dated August 21, 2024, "*PEA Announces Preliminary Economic Assessment of its Shaakichiuwaanaan Project*". The PEA is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them. Inferred mineral resources are that part of the mineral resource for which quantity and grade or quality are estimated on the basis of limited geologic evidence and sampling, which is sufficient to imply but not verify grade or quality continuity. Inferred mineral resources may not be converted to mineral reserves. It is reasonably expected, though not guaranteed, that the majority of inferred mineral resources could be upgraded to indicated mineral resources with continued exploration. Accordingly, there is no certainty that the PEA or its conclusions will be realised.

A technical report prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101") will be filed on SEDAR+ by no later than September 19, 2024.

The PEA is based on the material assumptions outlined in the news released dated August 21, 2024 and this announcement. These include pricing assumptions and assumptions about the availability of funding including the availability of tax credits under CTM-ITC and cash flow from Stage 1 operations which are not guaranteed. While the Company considers all the material assumptions to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated by the PEA will be achieved.

DISCLAIMER FOR FORWARD-LOOKING INFORMATION

This news release contains "forward-looking information" or "forward-looking statements" within the meaning of applicable securities laws and other statements that are not historical facts. Forward-looking statements are included to provide information about management's current expectations and plans that allows investors and others to have a better understanding of the Company's business plans and financial performance and condition.

All statements, other than statements of historical fact included in this news release, regarding the Company's strategy, future operations, technical assessments, prospects, plans and objectives of management are forward-looking statements that involve risks and uncertainties. Forward-looking statements are typically identified by words such as "plan", "expect", "estimate", "intend", "anticipate", "believe", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements in this release include, but are not limited to, statements concerning: the estimation of Mineral Resources and the realization of such mineral estimates; expectations with respect to updating the Inferred Mineral Resources to Indicated Mineral Resources with infill drilling; the preliminary economic assessment, notably those under the highlights, and the results of the PEA discussed in this news release, including, without limitation, project economics, financial and operational parameters such as expected throughput, production, processing methods, cash costs, all-in sustaining costs, other costs, capital expenditures, free cash flow, NPV, IRR, payback period and life of mine, upside potential, opportunities for growth and expected next steps in the development of the project, including timing for potential commencement of construction and first production of concentrate; the potential to utilize existing infrastructure, expertise and maintenance practices in connection with production from the project, and the expected benefits thereof, expected LOM, engagement with stakeholders, permitting activities; availability and applicability of tax relief as provided in existing legislation; the availability of various tax credits for the Company; the timing of a feasibility study; the potential for new partners to associate themselves with the Company; the Company's position in the market, notably in North America; the release date and content of the technical report pertaining to the MRE and the PEA; and the potential funding of the Project.

Forward-looking information is based upon certain assumptions and other important factors that, if untrue, could cause the actual results, performance or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such information or statements. There can be no assurance that such information or statements will prove to be accurate. Key assumptions upon which the Company's forward-looking information is based include without limitation, assumptions regarding development and exploration activities; the timing, extent, duration and economic viability of such operations, including any mineral resources or reserves identified thereby; the accuracy and reliability of estimates, projections, forecasts, studies and assessments; the Company's ability to meet or achieve estimates, projections and forecasts; the availability and cost of inputs; the price and market for outputs; foreign exchange rates; taxation levels; the timely receipt of necessary approvals or permits; the ability to meet current and future obligations; the ability to obtain timely financing on reasonable terms when required; the current and future social, economic and political conditions; and other assumptions and factors generally associated with the mining industry.

Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which may have been used. Forward-looking statements are also subject to risks and uncertainties facing the Company's business, any of which could have a material adverse effect on the Company's business, financial condition, results of operations and growth prospects. Some of the risks the Company faces and the uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements include, among others, requirements for additional capital, operating and technical difficulties in connection with mineral exploration and development activities; actual results of exploration activities, including on the Shaakichiuwaanaan Project; the estimation or realization of mineral reserves and mineral resources; the timing and amount of estimated future production; the costs of production, capital expenditures, the costs and timing of the development of new deposits, requirements for additional capital; future prices of spodumene; changes in general economic conditions; changes in the financial markets and in the demand and market price for commodities; lack of investor interest in future financings; the Company's ability to secure permits or financing for the completion of construction activities; and the Company's ability to execute on plans relating to the Company's Shaakichiuwaanaan Project. In addition, readers are directed to carefully review the detailed risk discussion in the Company's most recent Annual Information Form filed on SEDAR+, which discussion is incorporated by reference in this news release, for a fuller understanding of the risks and uncertainties that affect the Company's business and operations.

Although the Company believes its expectations are based upon reasonable assumptions and has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. As such, these risks are not exhaustive; however, they should be considered carefully. If any of these risks or uncertainties materialize, actual results may vary materially from those anticipated in the forward-looking statements found herein. Due to the risks, uncertainties, and assumptions inherent in forward-looking statements, readers should not place undue reliance on forward-looking statements.

Forward-looking statements contained herein are presented for the purpose of assisting investors in understanding the Company's business plans, financial performance and condition and may not be appropriate for other purposes.

The forward-looking statements contained herein are made only as of the date hereof. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent required by applicable law. The Company qualifies all of its forward-looking statements by these cautionary statements.

IMPORTANT INFORMATION

QUALIFIED/COMPENTENT PERSONS

The independent Qualified Person (as such term is defined in NI 43-101, for the estimate in the PEA is Todd McCracken, P.Geo., Director - Mining & Geology - Central Canada, BBA Engineering Ltd.

Disclosure in this presentation regarding mining aspects is based on information compiled by BBA Inc. and reviewed by Hugo Latulippe, who is a Professional Engineer registered with the Ordre des Ingénieurs du Québec (OIQ). Mr. Latulippe is a mining engineer and Principal Engineer for Mining and Geology at BBA Inc., a consulting firm based in Montréal, Canada. Mr. Latulippe is a Qualified Person.

Disclosure in this presentation regarding the project infrastructure is based on information compiled by BBA Inc. and reviewed by Luciano Piciacchia, who is a Professional Engineer registered with the Ordre des Ingénieurs du Québec (OIQ). Mr. Piciacchia is a geotechnical engineer and Principal Geotechnical Engineer at BBA Inc. Mr. Piciacchia is a Qualified Person.

Disclosure in this presentation regarding the financial and economic analysis in the PEA is based on information compiled by BBA Inc. and reviewed by Shane K. A. Ghouralal, P.Eng, MBA, who is a Professional Engineer registered with the Professional Engineers Ontario (PEO) and Professional Engineers and Geoscientists of Newfoundland and Labrador (PEGNL). Mr. Ghouralal is a mining engineer and Senior Mining Consultant at BBA Inc. Mr. Ghouralal is a Qualified Person.

Disclosure in this presentation regarding processing information in the PEA is based on information compiled by Primero Group Americas Inc. and reviewed by Ryan Cunningham P. Eng., who is a Professional Engineer registered with the Ordre des Ingénieurs du Québec (OIQ). Mr. Cunningham is a processing engineer and Process Engineering Manager for Primero Group Americas Inc. Mr. Cunningham is a Qualified Person.

The information in this presentation that relates to the mineral resource estimate and exploration results for the Shaakichiuwaanaan Property is based on, and fairly represents, information compiled by Mr. Darren L. Smith, M.Sc., P.Geo., who is a Qualified Person as defined by National Instrument 43-101, and member in good standing with the Ordre des Géologuesdu Québec (Geologist Permit number 1968), and with the Association of Professional Engineers and Geoscientists of Alberta (member number 87868). Mr. Smith has reviewed and approved the technical information that has been presented in this presentation. Mr. Smith is Vice President of Exploration for Patriot Battery Metals Inc. and holds common shares and options in the Company. Mr. Smith has sufficient experience, which is relevant to the style of mineralization, type of deposit under consideration, and to the activities being undertaken to qualify as a Competent Person as described by the JORC Code, 2012. Mr. Smith consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

This presentation includes non-IFRS financial measures and non-IFRS financial ratios. The Company believes that these measures provide additional insight, but these measures are not standardized financial measures prescribed under IFRS and therefore should not be confused with or used as an alternative for performance measures calculated according to IFRS. Furthermore, these measures should not be compared with similarly titled measures provided or used by other issuers.

IMPORTANT INFORMATION - THE MINERAL RESOURCE ESTIMATE IN THIS RELEASE was reported by the Company in accordance with ASX Listing Rule 5.8 on August 5, 2024. The Company confirms it is not aware of any new information or data that materially affects the information included in the announcement and that all material assumptions and technical parameters underpinning the estimates in the announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the competent person's findings are presented have not been materially modified from the original market announcement.

The Company confirms that all material assumptions underpinning the production target and forecast financial information derived from the production target in the PEA news release continue to apply and have not materially changed.

CURRENCY AND FX ASSUMPTIONS: Unless otherwise indicated all references to $ or CA$ in this release are to Canadian dollars and references to US$ are to US dollars. A foreign exchange rate of US$ of 0.76US$/CA$ has been used over the life of mine.

NON-IFRS AND OTHER FINANCIAL MEASURES

This presentation includes non-IFRS financial measures and non-IFRS financial ratios. The Company believes that these measures provide additional insight, but these measures are not standardized financial measures prescribed under IFRS and therefore should not be confused with or used as an alternative for performance measures calculated according to IFRS. Furthermore, these measures should not be compared with similarly titled measures provided or used by other issuers.

The non-IFRS financial measures and non-IFRS financial ratios used in this presentation and common to the mining industry are defined below:

- EBITDA and EBITDA by revenues: EBITDA is a non-IFRS financial measure which is comprised of net income or loss from operations before income taxes, finance expense – net, depreciation and amortization. EBITDA by revenues is a non-IFRS financial ratio which is calculated as EBITDA divided by anticipated revenues. These measures are used by the Company to show anticipated operating performance, by eliminating the impact of non-operational or non-cash items.
- Cash operating costs at site and cash operating costs at site per tonne: Cash operating costs at site is a non-IFRS financial measure which includes mining, processing, and site administration. Cash operating costs at site per tonne is a non-IFRS financial ratio which is calculated as cash operating costs at site divided by anticipated production expressed in tonnes. These measures capture the important components of the Company's anticipated production and related costs and are used to indicate anticipated cost performance of the Company's operations.
- Total cash operating costs (FOB Bécancour) and total cash operating costs per tonne (FOB Bécancour): Total cash operating costs (FOB Bécancour) is a non-IFRS financial measure which includes mining, processing, site administration, and product transportation to Bécancour. Total cash operating costs (FOB Bécancour) per tonne is a non-IFRS financial ratio which is calculated as total cash operating costs (FOB Bécancour) divided by anticipated production expressed in tonnes. These measures capture the important components of the Company's anticipated production and related costs and are used to indicate anticipated cost performance of the Company's operations.
- All-in sustaining cost (AISC) and AISC per tonne: All-in sustaining cost is a non-IFRS financial measure which includes mining, processing, site administration, and product transportation to Bécancour and sustaining capital. All-in sustaining cost per tonne of spodumene concentrate is a non-IFRS financial ratio which is calculated as all-in sustaining cost divided by anticipated production expressed in tonnes. These measures capture the important components of the Company's anticipated production and related costs and are used to indicate anticipated cost performance of the Company's operations.
- Free cash flow: Free cash flow is a non-IFRS financial measure defined as cash provided from operating activities, less cash outlays for capital, and taxes. This measure is used by the Company to measure the anticipated cash flow available to the Company.

The Company does not currently have operations, and therefore does not have historical equivalent measures to compare and cannot perform a reconciliation with historical measures.

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PEA Overview

PEA Overview

PEA highlights the Shaakichiuwaanaan[1] Project as a potential North American lithium power house

Preliminary Economics

After-tax $NPV_{8\% Real}$ of C$2.9 billion and after-tax IRR of 34%

PEA by independent consultants, BBA and Primero

Hybrid Mine Plan

Stage 1 open-pit followed by a Stage 2 hybrid underground-open pit expansion

Underground expansion provides early access to the high-grade Nova Zone[2]

PEA Shows the Potential to Become 4th Largest Hard-Rock Lithium Mine[3]

~800ktpa SC5.5 production targeted via a phased Stage 1 (400ktpa) and Stage 2 (400ktpa) potential development

Phased Development Approach Considered

Staged development strategy potentially lowers upfront Capex. Stage 1 net Capex of C$640m[4] (US$487m), with Stage 2 potentially funded through internal cashflow[5]

Funding Strategy

Strong inbound interest from a range of tier 1 lithium supply chain participants regarding equity investment, offtake and downstream partnerships

Upside Opportunities

Opportunity to enhance returns through resource expansion, optimized mining to access high-grade Nova Zone[2] earlier, and additional cost-saving measures

Notes: 1. Pronounced Shaa-gi-chi-waa-naan (formally known as the Corvette Project). 2. The Nova Zone is a subset of the CV5 Resource, proposed to be accessed via the same underground mining method targeting the overall PEA underground Resource of 39.8Mt @ 1.54% Li2O (70% is Indicated, 30% is Inferred Resource category respectively). 3. Refer to Slide 11 and Appendix (Slide 40) for supporting data. 4. Stage 1 Net Capex includes Capex of C$599M, plus contingency of $163M less estimated CMT-ITC tax credits of $121M (excludes pre-production Opex of C$108M). Exchange rate of 0.76 USD/CAD. 5. Cashflows from Stage 1 would be dependent (amongst other things) on reaching nameplate capacity on Stage 1, applicable pricing at the time of production/expansion and the overall economic viability of the Stage 1 operations and its cashflows, which are not guaranteed. The PEA is only a preliminary economic assessment based on mineral resources which are not reserves and there is no certainty that the PEA assessment, including Stage 1 cashflows, can be realized. Mineral resources that are not ore reserves do not demonstrate economic viability

PEA Highlights

After-Tax NPV$_{8\% \text{ Real}}$

C$2.9 Billion

(US$2.2 Billion)
US$1,375/t (SC5.5 FOB Bécancour)[1]

After-Tax IRR

34%

Stage 1 Net Capex

C$640 Million[2]

(US$487 Million)

Payback Period

3.6 Years

Estimated break-even spodumene price (SC6) of US$587/t (on EBITDA basis)[3]

Estimated Mine Life

24 Years

Targeting FID in 2027 and commissioning from late 2028

Target Annual Production

~800ktpa[4]

~400ktpa Stage 1 production with Stage 2 expansion to reach ~800ktpa

Total Cash Operating Costs

US$560/t[5]

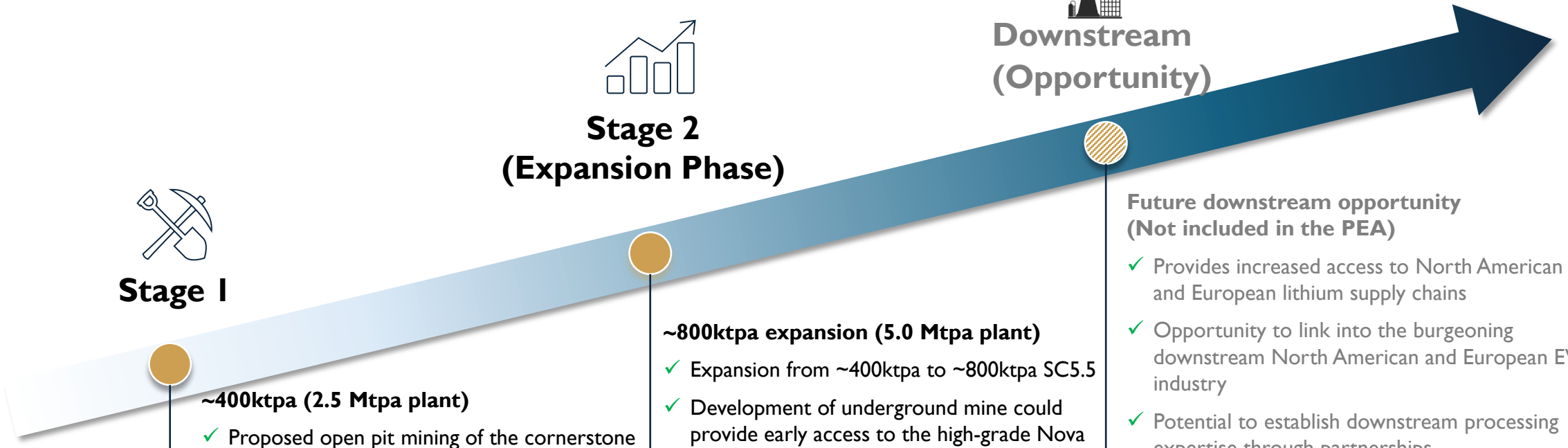
(FOB Bécancour)

AISC

US$593/t[6]

Notes: 1. Spodumene price assumption based on recent market indicators and technical reports. Price forecasts are typically presented on a 6% Li2O spodumene basis, for the purpose of this PEA the Company's pricing assumption has been calibrated to SC5.5 by adjusted for lithium content on pro rata basis (equivalent to US$1,500 SC6). 2. Stage 1 Net Capex includes Capex of C$599M, plus contingency of $163M less estimated CMT-ITC tax credits of $121M and excludes pre-production Opex of C$108m. 3. Calculated on a fully ramped 800ktpa, EBITDA, FOB Bécancour basis. 4. Based on full production of 800ktpa from Yr 4 – 18, refer to Slide 15 "Anticipated Production Profile". 5. Total cash operating cost (FOB Bécancour) includes mining, processing, site administration, and product transportation to Bécancour. It is a non-IFRS measure, and when expressed per tonne, a non-IFRS ratio. Please refer to "Non-IFRS and other financial measures" in the Important Information section. 6. All-in sustaining costs ("AISC") includes mining, processing, site administration, product transportation costs and excludes royalties to Bécancour and sustaining capital over the LOM per unit of concentrate produced during the LOM. It is a non-IFRS measure, and when expressed per tonne, a non-IFRS ratio. Please refer to "Non-IFRS and other financial measures" in the Important Information section.

Patriot's Phased Development Strategy



Stage 1

~400ktpa (2.5 Mtpa plant)

- ✓ Proposed open pit mining of the cornerstone CV5 Spodumene Pegmatite
- ✓ Simple geology, pegmatite geometry and mining method
- ✓ Conventional DMS-only processing flowsheet assessed
- ✓ Access to already-built, high quality transportation infrastructure

Stage 2 (Expansion Phase)

~800ktpa expansion (5.0 Mtpa plant)

- ✓ Expansion from ~400ktpa to ~800ktpa SC5.5
- ✓ Development of underground mine could provide early access to the high-grade Nova Zone (including 21.8 Mt at 2.1% Li_2O)[1]
- ✓ Traditional long-hole stoping method assessed for 96% of the material
- ✓ Combination with open pit mining targeting operational flexibility
- ✓ Second processing train, expected to be identical to the first

Downstream (Opportunity)

Future downstream opportunity (Not included in the PEA)

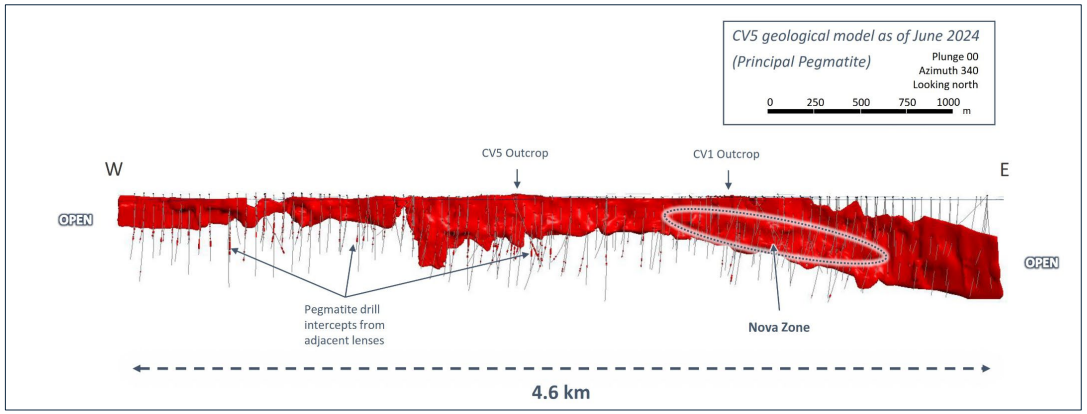
- ✓ Provides increased access to North American and European lithium supply chains
- ✓ Opportunity to link into the burgeoning downstream North American and European EV industry
- ✓ Potential to establish downstream processing expertise through partnerships
- ✓ Opportunity to develop lithium chemicals supply hub in Quebec

Notes: 1. The Nova Zone is a subset of the CV5 Resource, proposed to be accessed via the same underground mining method targeting the overall PEA underground Resource of 39.8Mt @ 1.54% Li2O (70% is Indicated, 30% is Inferred Resource category respectively).

High-grade Mining Potential

- **Selectively targeting high-grade mining areas has the potential to reduce costs during periods of lower lithium pricing, improving optionality of the mine**
  - ✓ While a higher-grade, smaller scale scenario has not been considered within the PEA, the Company is evaluating this approach as one of the options that could be deployed in the future, in response to a lower pricing environment
- Mining and processing a higher grade has the effect of increasing the 'yield-to-product' derived from processing the resource
- Within the UG Resource, the Nova Zone[1] contains approximately 21.8 Mt (diluted & recovered) at 2.10% Li2O (93% is Indicated and 7% is Inferred)
  - ✓ Potential to be targeted to reduce costs in a lower pricing environment

CV5 Long Section Highlighting the High-Grade Nova Zone



Diluted Recovered U/G Mineral Resource Per Grade Bin

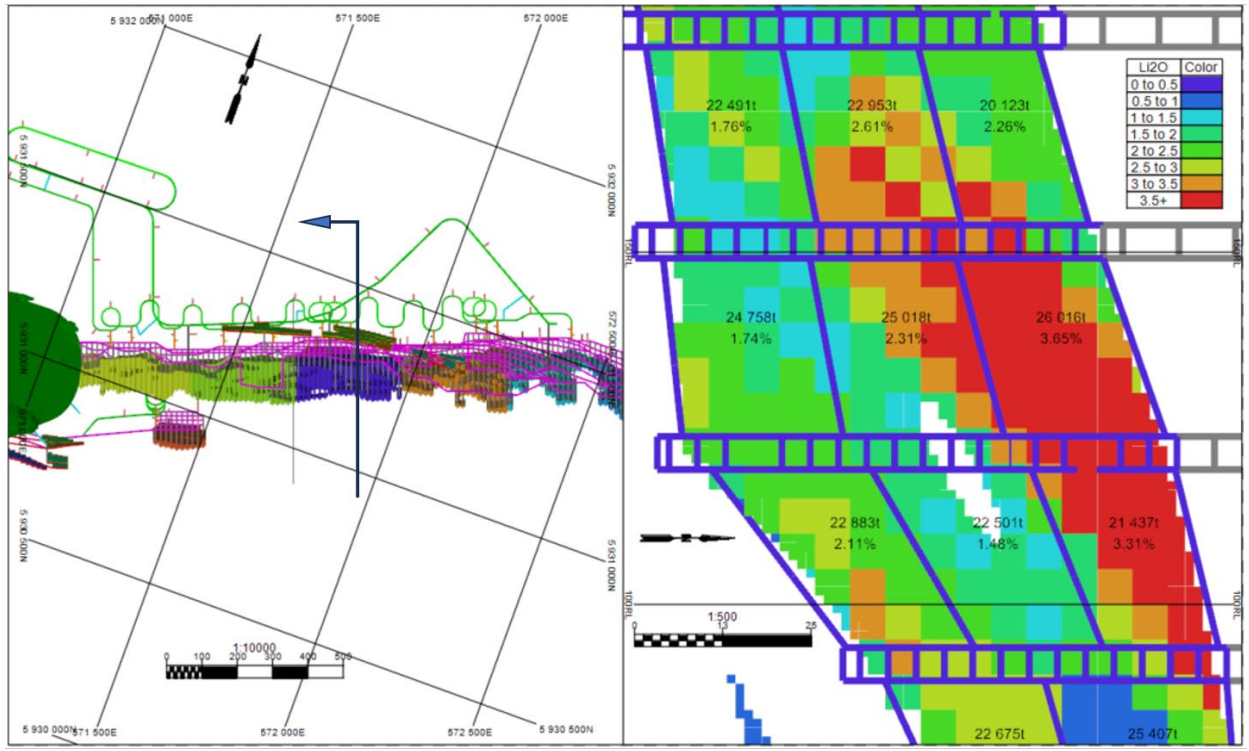
Grade Bins (Li2O%)	Tonnes per Grade Bin (Mt)	Avg. Grade per Grade Bin (Li2O%)	Cumulative Tonnes (Mt)	Cumulative Grade (Li2O%)
0.0 to 0.7	4.1	0.21%	39.8	1.54%
0.7 to 0.9	2.4	0.77%	35.7	1.70%
0.9 to 1.1	3.9	0.95%	33.3	1.76%
1.1 to 1.3	3.8	1.14%	29.4	1.87%
1.3 to 1.5	3.8	1.33%	25.6	1.98%
1.5 to 1.7	4.3	1.52%	21.8	2.10%
1.7 to 1.9	4.1	1.71%	17.5	2.24%
1.9 to 2.1	3.2	1.90%	13.4	2.40%
2.1 to 2.3	2.8	2.09%	10.1	2.55%
2.3 to 2.5	2.0	2.28%	7.3	2.73%
2.5 to 2.7	1.5	2.47%	5.3	2.91%
2.7 to 2.9	1.1	2.66%	3.8	3.09%
2.9+	2.7	3.26%	2.7	3.26%
Grand Total	**39.8**	**1.54%**	-	-

Notes: 1. The Nova Zone is a subset of the CV5 Resource, proposed to be accessed via the same underground mining method targeting the overall PEA underground Resource of 39.8Mt @ 1.54% Li2O (70% is Indicated, 30% is Inferred Resource category respectively).

High-grade Mining Potential

- A hybrid approach provides significant flexibility, allowing access to higher-grade zones as needed, which is essential for maximizing Project value while balancing the processing plant throughput and grade and maintaining resource quality
  - ✓ Underground mining facilitates selective mining of high-grade zones, which in turn may position the Company with a competitive advantage in relation to lower operating costs
  - ✓ The ability to pivot between different mining methods allows for consistent mill feed quality and recovery rates, enhancing the Project's potential economic robustness and long-term viability
  - ✓ A hybrid approach is also expected to reduce project risk throughout the commodity price cycle by allowing more immediate access to higher grade underground areas earlier in the mine plan and significantly reducing the project footprint
- In the Eeyou Istchee region, underground mining is successfully deployed at the Éléonore Gold Mine and a hybrid of underground and open pit mining was used at the Stornoway Diamond Mine
- Quebec more broadly has a diverse open pit and UG mining industry

UG Cross-Section Nova Zone Stope Tonnes and Li2O% Grade

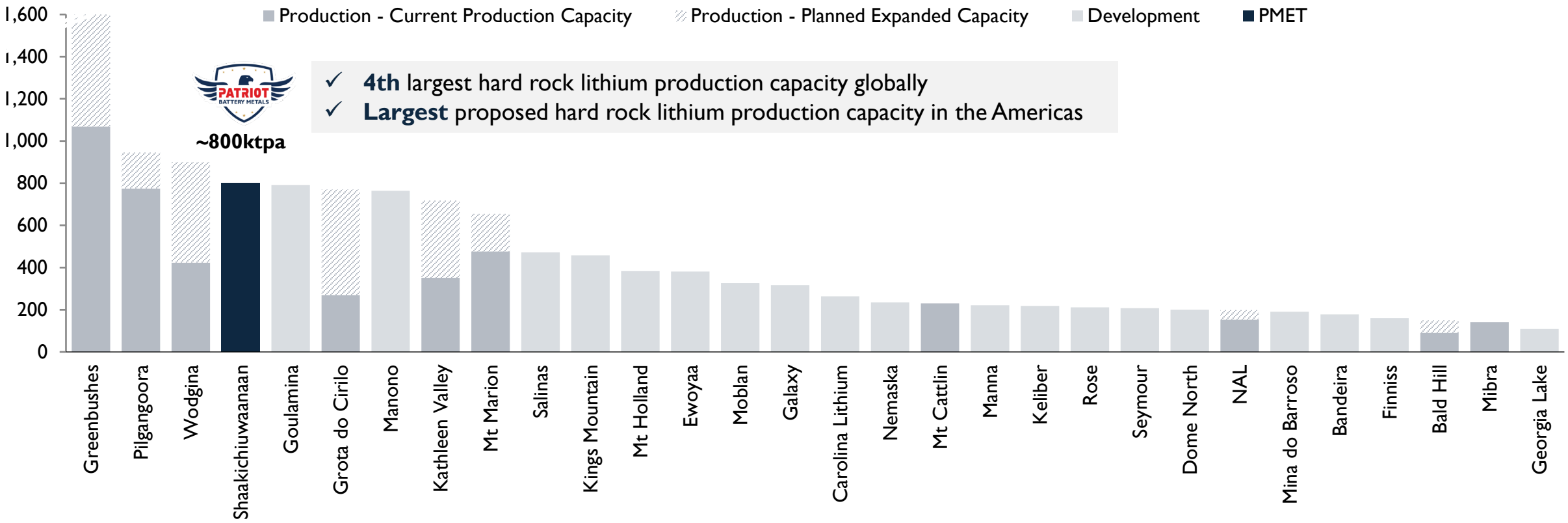


Key Opportunities

- **Optimize early access to the Nova Zone -** Providing access to the potential in high-grade feed and lower operating costs
- **Increase Mineral Resources -** Further exploration of the Project and other zones, for example, CV13 and its high-grade Vega Zone
- **Optimize Underground Development -** Increase Stope Size and reduce lateral development for cost savings
- **Optimize Mining Fleet -** Consider the use of autonomous trucks and optimize truck size
- **Optimize Material Handling -** Improve material handling systems to reduce equipment reliance
- **Backfill Alternatives vs Paste Fill Plant -** Trade-off study needed to identify the optimal solution
- **Project Schedule Optimization -** Streamline project schedules and refine the staged approach to optimize expenditures
- **Labour Cost -** Develop local capacity to reduce the Fly-in Fly-out model and establish an integrated operations center with a strong on-site presence
- **Tantalum Recovery Circuit -** Significant tantalum by-products are anticipated to be recoverable from the spodumene tailings
- **Lithium in DMS tailings -** Meaningful quantities of lithium may be recovered through the addition of a flotation circuit
- **Decarbonisation -** Study alternatives for heating methods
- **Meet with La Grande Alliance Stakeholders –** Meet with stakeholders with a goal to optimize transportation of spodumene

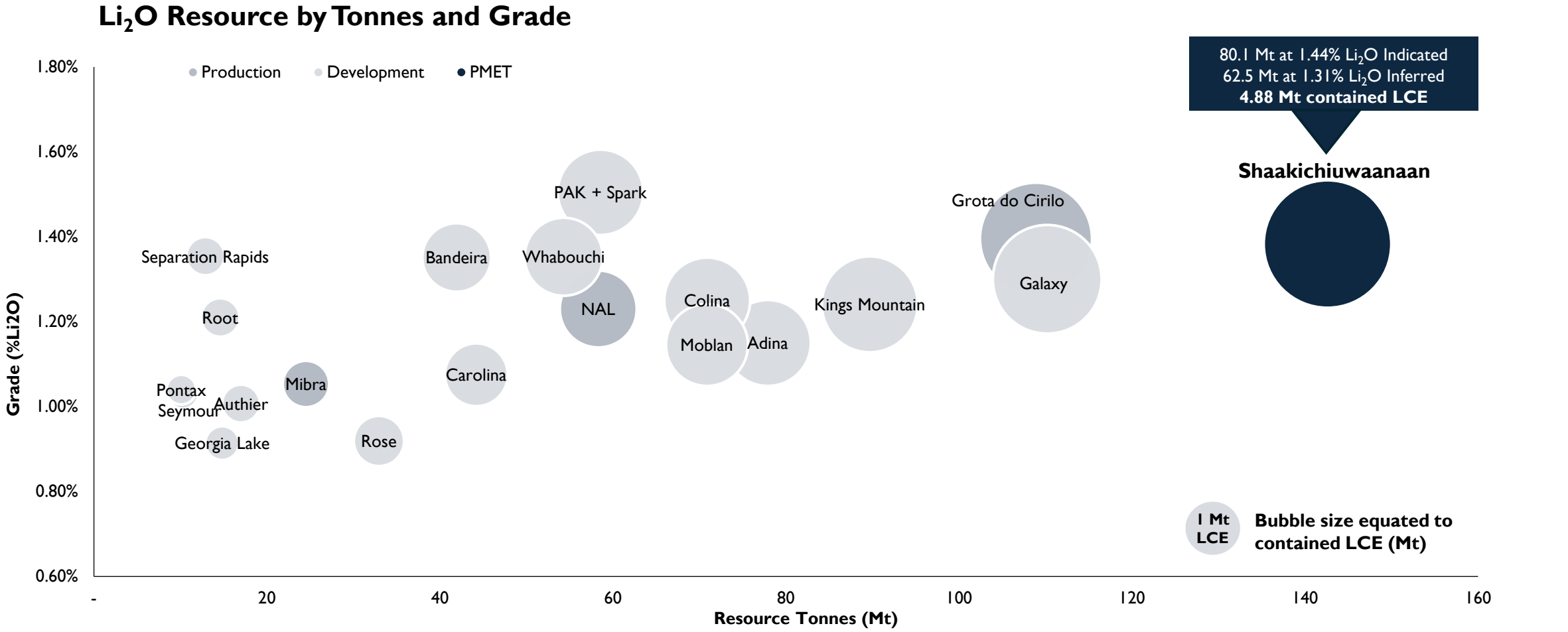
Global Positioning of Hard Rock Lithium Assets

Spodumene Concentrate Production (ktpa SC5.5)



Source: Refer to Appendix (Slide 40) for supporting data. Notes: Production figures have been adjusted on a 5.5% Li_2O equivalent basis. Greenbushes and Pilgangoora production capacity excludes expansions pending FID (i.e. Chemical Grade Plant 4 & P2000, respectively). Capacity refers to current installed production capacity, and where not available, average annual production.

Largest Resource in the Americas



Source: Mineral Resource data sourced through July 2024 from corporate disclosure of NI 43-101, JORC, or equivalent regulatory body. Deposit/Project data presented includes the total resource tonnage. Data is presented for all deposits/projects >10 Mt and >0.65% Li_2O head grade. Shaakichiuwaanaan (CV5 & CV13) Mineral Resource Estimate (80.1 Mt at 1.43% Li2O and 163 ppm Ta2O5 Indicated, and 62.5 Mt at 1.31% Li2O and 147 ppm Ta2O5 ppm Inferred) is reported at a cut-off grade of 0.4% Li2O (open-pit), 0.60% Li2O (underground CV5), and 0.60% Li2O (underground CV13) with an Effective Date of June 27, 2024 (through drill hole CV24-526). Mineral resources are not mineral reserves as they do not have demonstrated economic viability. See Appendix (Slide 39) for supporting data.

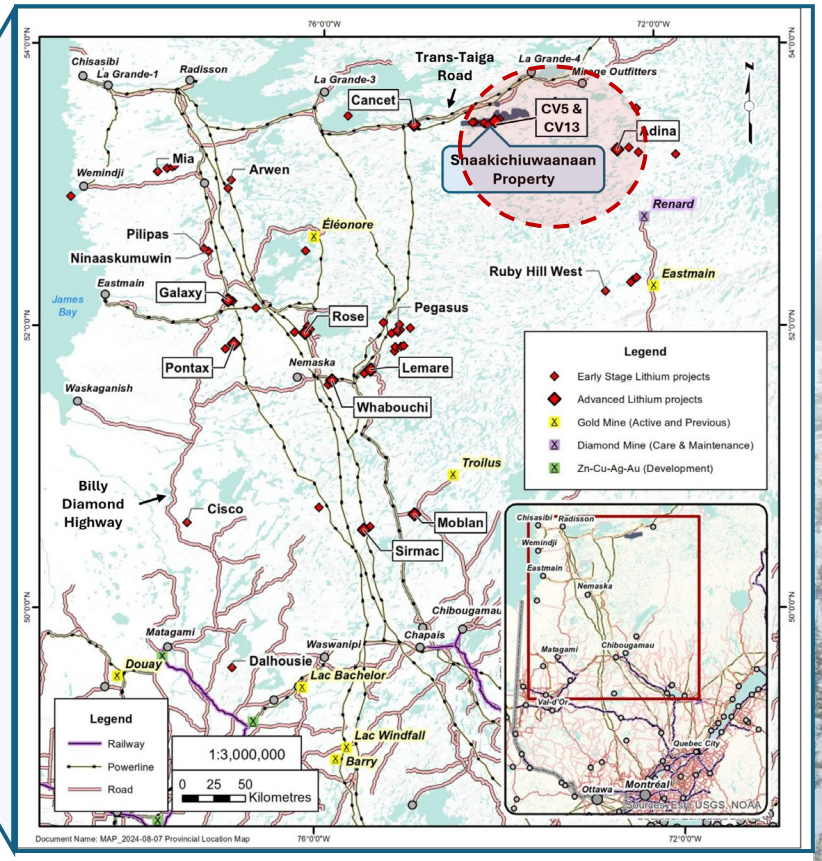
2

Mine Plan Overview

Strategically Located

- **Tier 1 mining jurisdiction with established mining workforce**
- **Proximity to North American lithium and EV value chain**
- **IRA compliant; grants and government debt available**
- **Proximal to infrastructure and clean hydro power**
- **Strong relationship with Chisasibi and Cree Nation**
- **Clear, well-defined permitting process allowing timely approvals**

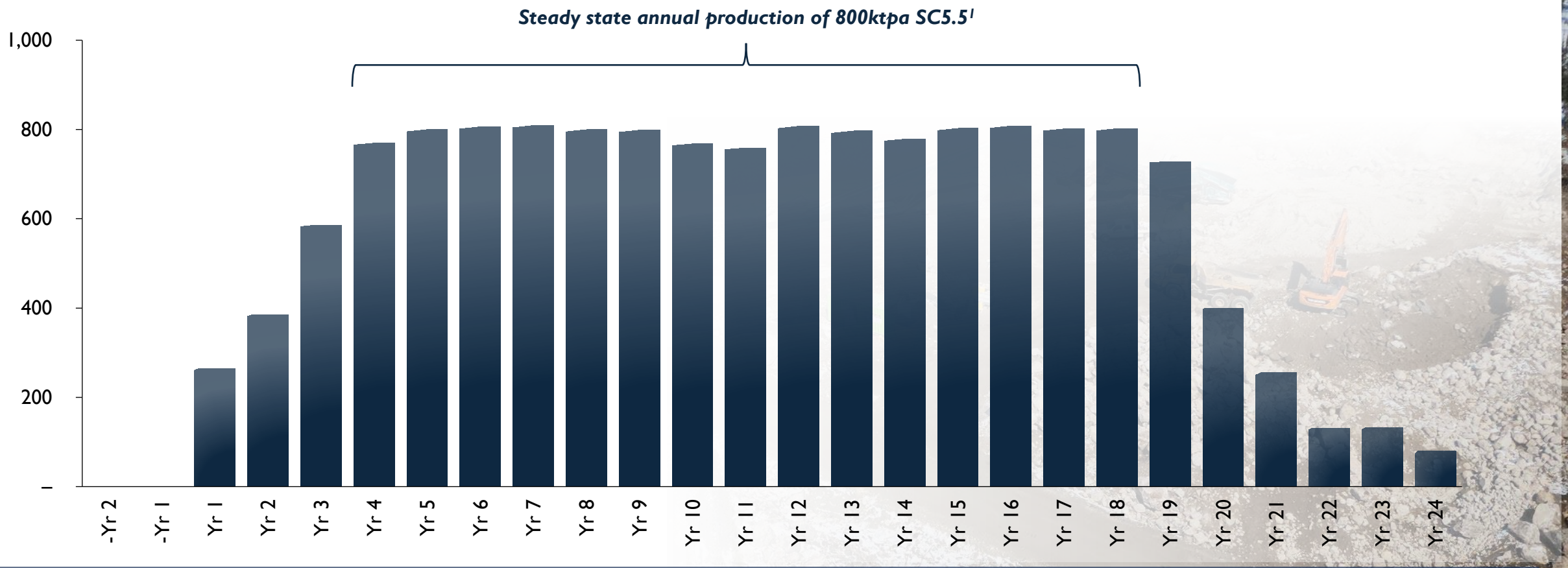
James Bay Region, Quebec



PMET

Anticipated Production Profile

Spodumene Production (kt SC5.5)



Notes: 1. Steady state annual production of ~800 ktpa is calculated considering the period of full production, i.e. Years 4 to 18.

Detailed Project Metrics

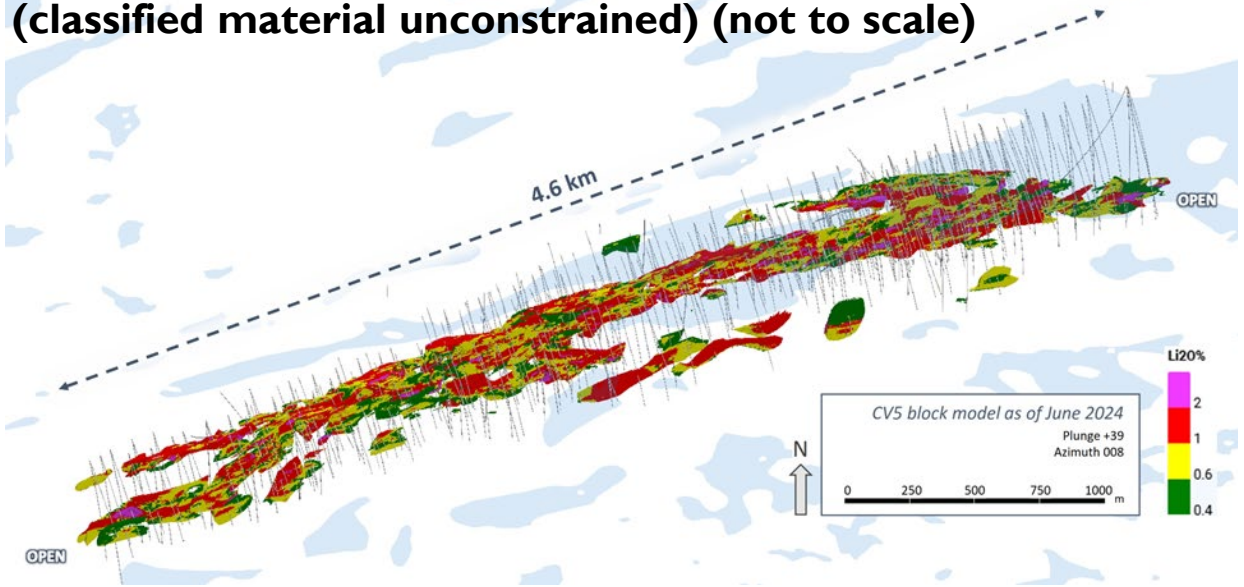
Financials Results	Unit	C$	US$
Long term price assumption (SC5.5)	$/t	1,809	1,375
After-Tax NPV 8% (real)	$/t	2,937	2,232
After-Tax IRR	%	34	
Payback Period	year	3.6	
Capex		**C$**	**US$**
Stage 1 total capex	$M	761[1]	579
Expansion capex (funded by internal cash flows)	$M	504[2]	383
Operating costs		**C$**	**US$**
Mining cost – OP	$/t mined	7.5	5.7
Mining cost – UG	$/t mined	68.7	52.2
Processing cost	$/t milled	16.3	12.4
Cash operating costs at site	$/t conc.	510	387
Total Cash Operating Cost (FOB Bécancour)	$/t conc.	736	560
AISC (LOM)	$/t conc.	780	593
Production Metrics (Stage 1 & 2)	Unit	**Value**	
Years of operations	Year	24	
Open pit			
Resource mined	Mt	50.5	
LOM open pit strip ratio (waste tonnes: resource tonnes)	Mt	3.7	
Underground – Resource mined	Mt	39.8	
Total resource mined and processed	Mt	90.2	
Average annual process plant feed[3]	Mt	4.5	
Average Li_2O recovery	%	69.5	
Average feed grade	%	1.31	
Spodumene Concentrate	Mt	14.9	
Annual production rate[3]	SC5.5	800	

Notes: 1. Includes contingency of C$163M and excludes CTM-ITC tax credits of C$121M and pre-production Opex of C$108M. 2. Includes contingency of C$80M and excludes CTM-ITC tax credits of C$96M. 3. The average process plant feed rate of ~4.5 ktpa is calculated considering the period of full production, i.e. Years 4 to 18.

Mineral Resource

- The PEA is underpinned by the CV5 Spodumene Pegmatite component of Shaakichiuwaanaan's updated Mineral Resource Estimate which was released on August 5, 2024
- Largest Mineral Resource Estimate in the Americas and 8th largest in the world[1]
- Cut-off grade is 0.4% Li_2O open pit, 0.6% Li_2O underground at CV5
- CV5 Pegmatite component is supported by 344 holes (129,673 m) and 11 outcrop channels (63 m)

Oblique view of the CV5 Spodumene Pegmatite Block Model (classified material unconstrained) (not to scale)

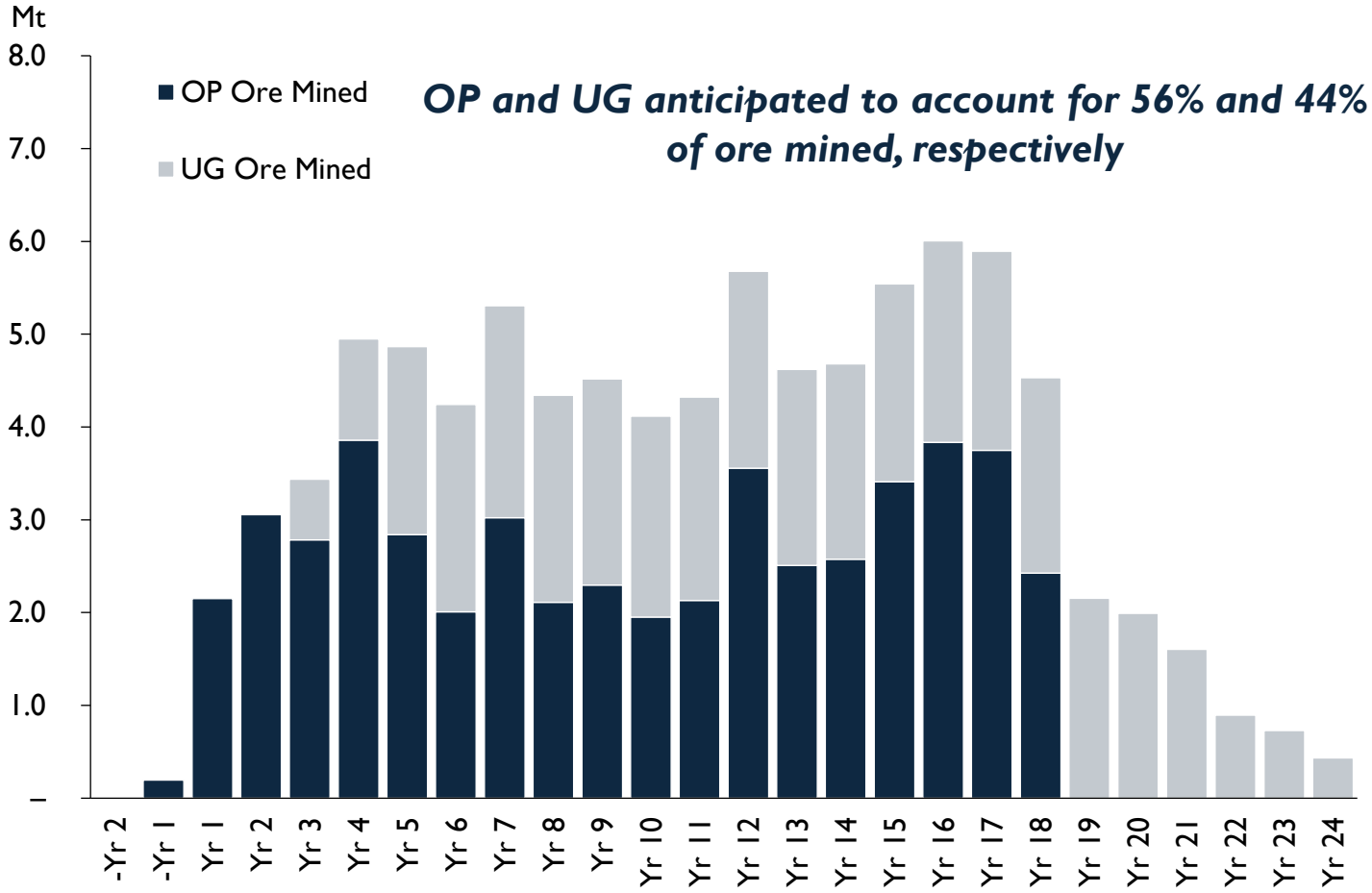


Pegmatite		Classification	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Contained Li_2O (Mt)	Contained LCE (Mt)
Included in the PEA	CV5	Indicated	78.6	1.43%	162	1.13	2.79
		Inferred	43.3	1.25%	161	0.54	1.34
CV13 not included in PEA	CV13	Indicated	1.5	1.62%	195	0.02	0.06
		Inferred	19.1	1.46%	115	0.28	0.69

Notes: 1. Refer to Slide 12 "Largest Resource in the Americas" and Appendix (Slide 39) for supporting data .

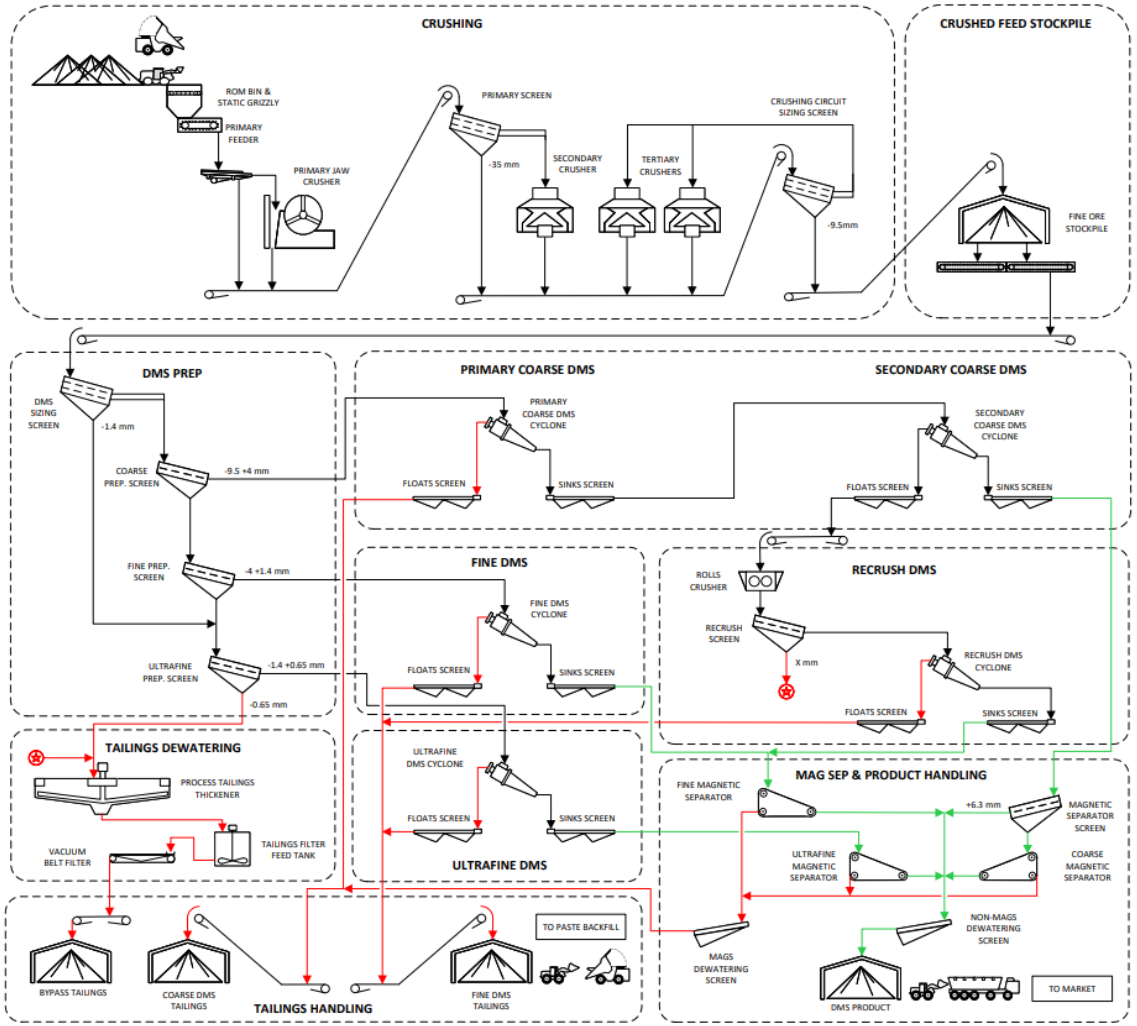
Mining

- Hybrid mine plan which aims to use both open pit and underground (UG) mining methods
- **UG benefits relative to open pit only:**
  - ✓ It could bring forward the high-grade Nova Zone
  - ✓ Reduces the environmental footprint helping to facilitate the permitting process
  - ✓ Potential for a more balanced feed grade that could be modified if market conditions change
- **Open pit:** Traditional drill and blast, truck and shovel mining method
- **Underground:** Traditional long-hole stoping method for 96% of the material and long-hole longitudinal retreat method for the remaining 4% of material is modelled in the PEA



Processing and Recovery

- Simple **DMS-only** processing plant
- Phased approach could see the installation of **a 2.5Mtpa processing plant in Stage 1** and another **2.5Mpta processing plant** to run in parallel in **Stage 2**
- The conceptual processing flowsheet includes firstly a **crushing plant,** followed by a **DMS-only processing plant**, and finally dewatering prior to the various **output streams** reporting to their respective handling areas
- Average LOM recovery rate expected to be **69.5%**

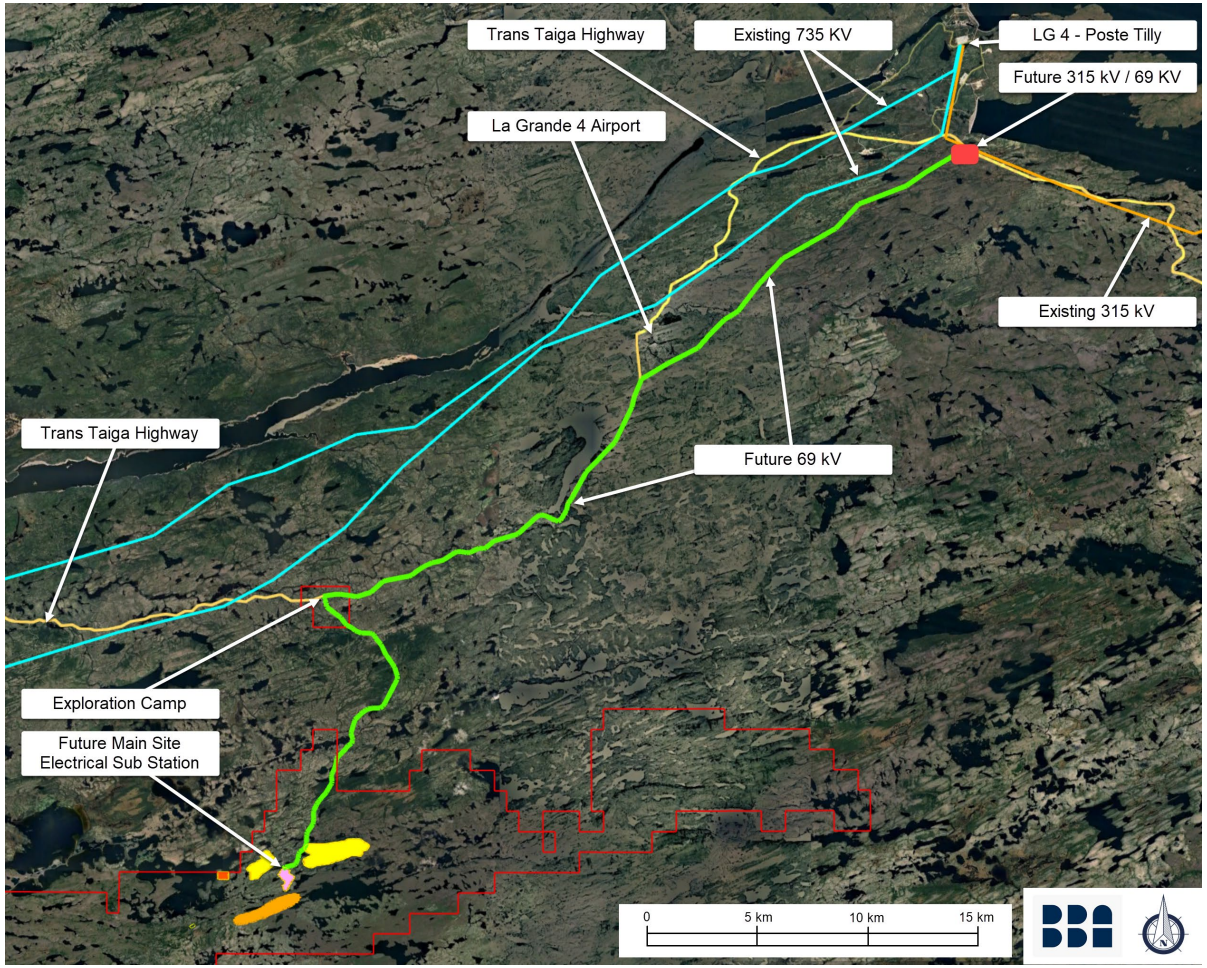


PMET

Infrastructure

- **Power**
  - Low-carbon footprint, low-cost and mainly renewable electricity sourced from Hydro-Québec
  - PEA estimated power cost $0.05/kWHr
  - The electrical substation will be located at approximately 55 km south of the Hydro-Québec's 315 KV Tilly substation

- **Transportation Infrastructure**
  - Access to already-built, high quality transportation infrastructure with potential future improvements in the region
  - Located ~13.5 km south of the regional and all-weather Trans-Taiga Road and is accessible year-round by all-season road
  - Spodumene concentrate will be trucked to Matagami Transshipment Centre (834km southwest of the mine) and then transported via rail to Bécancour



PMET

Infrastructure Upside, La Grande Alliance

- **Road between Renard Mine and the Trans-Taiga[1]**
  - During Years 6-15 of LGA plan, a proposed road extension between the Renard Mine and the Trans-Taiga Road is envisioned
  - This key piece of infrastructure could reduce trucking considerably, resulting in significant cost savings and a reduction in CO_2 emissions
- **Railroad Extension from Matagami to the Trans-Taiga Road[2]**
  - The LGA plans to extend the railroad from Matagami to the Trans-Taiga junction with the BDH in two phases, which could eliminate the need for an additional 540 km of trucking
  - This extension would not only reduce logistical costs but also decrease the Project's carbon footprint, aligning with our commitment to green energy and sustainability
- **James Bay Port Development[3]**
  - During Phase 3 of the LGA plan (Years 16-30), the development of a port in James Bay is proposed. Sea freight options could further reduce logistics costs. Utilizing a port for transportation could enhance the Project's economic efficiency, providing an alternative shipping route that supports sustainable practices

Notes: 1. Refer to the Route 167 - Mine Renard to Trans-Taiga Road document available on the LGA website: https://www.lagrandealliance.quebec/ 2. Details of the proposed railroad network can be found in the Proposed-Rupert-La-Grande-Rail document available on the LGA website: https://www.lagrandealliance.Quebec/ 3. Information about the proposed port and infrastructure improvements is available in the La Grande Alliance_Résumé-D_Rail-Route-Billy-Diamond document available on the LGA website: https://www.lagrandealliance.quebec

Operating Expenditure

- **Low-cost potential mining profile**
  - ✓ Access to near surface mineralization
  - ✓ Low strip ratio of 3.7 (LOM)
  - ✓ Hybrid mining - open pit and underground flexibility
  - ✓ Selective targeting of high-grade Nova Zone
- **Processing costs**
  - Large crystal structure potentially allows for simple, energy efficient and cost-effective recovery via DMS
  - Minimal quantity of dry-stacked tailings enhancing project efficiency
- **Leveraging existing infrastructure**
  - Low-cost, renewable energy potentially provided by Hydro-Quebec ($0.05 kWhr)
  - Proximity to existing Hydro-Quebec infrastructure ensure reliable and sustainable power supply

Operating costs	C$/t	US$/t[1]
Mining	305	232
Processing	99	75
Site administration	106	81
Cash operating at site[2]	**510**	**387**
Transportation cost	226	173
Total cash operating cost (FOB Bécancour)[3]	**736**	**560**
Sustaining capital	44	33
AISC (FOB Bécancour)[4]	**780**	**593**

Notes: 1. Exchange rate of 0.76 USD/CAD. 2. Cash operating cost at site includes mining, processing and site administration 3. Total cash operating cost (FOB Bécancour) includes mining, processing, site administration, and product transportation to Bécancour. 4. All-in-sustaining costs ("AISC") includes mining, processing, site administration, and product transportation to Bécancour, sustaining capital, and excludes royalties

Capital Expenditure

- **Staged Approach:**
  - ✓ Looks to leverage potential cash flows from Stage 1 to fund expansion, which could reduce reliance on external financing
  - ✓ Scalable to match converters chemical capacity and prevailing economic conditions
- **Estimated Stage 1 Capex**
  - Mine and Stockpiles category encompasses the garage, fuel station, and stockpile area
  - Process category includes capital expenditures for the first production train with a capacity of 2.5 Mtpa
- **Estimated Stage 2 Expansion Capex**
  - Focused on developing the underground mine and expansion of the second train of the processing plant

Capital Expenditure	Units	Stage 1	Stage 2	Combined Phases
General	C$M	142	9	151
Mine and Stockpiles	C$M	148	30	178
Process	C$M	125	125	250
Terminals (truck and train)	C$M	8	-	8
Other Services and Facilities	C$M	14	-	14
Underground Mine Lateral Development	C$M	-	111	111
Underground Mine Infrastructure & Paste Plant	C$M	-	71	71
Fish Habitat Compensation	C$M	20	-	20
Indirect Cost	C$M	140	78	218
Sub-total	C$M	**599**	**424**	**1,023**
Contingency	C$M	163	80	243
Total Capex	C$M	**761**	**504**	**1,265**
Clean Technology Manufacturing (CTM) Investment Tax Credit (ITC)	C$M	(121)	(96)	(217)
Net Capex Total	C$M	**640**	**408**	**1,048**
Pre-Production Opex	**Units**	**Stage 1**	**Stage 2**	**Combined Phases**
Pre-production Cost For Process Plant	C$M	26	-	26
Mine Preproduction/Preparation	C$M	82	-	82
Totals and Cash Flow	**Units**	**Stage 1**	**Stage 2**	**Combined Phases**
Net Total Pre-Production Opex + Capex	C$M	749	408	1,157
Cash Flow During Expansion	C$M	-	(549)	(549)
Net Total Pre-Production Opex + Capex + Expected Cash Flow	C$M	749	(140)	608
Gross Total Pre-Production Opex + Capex Without Tax Credit	C$M	870	504	1,374

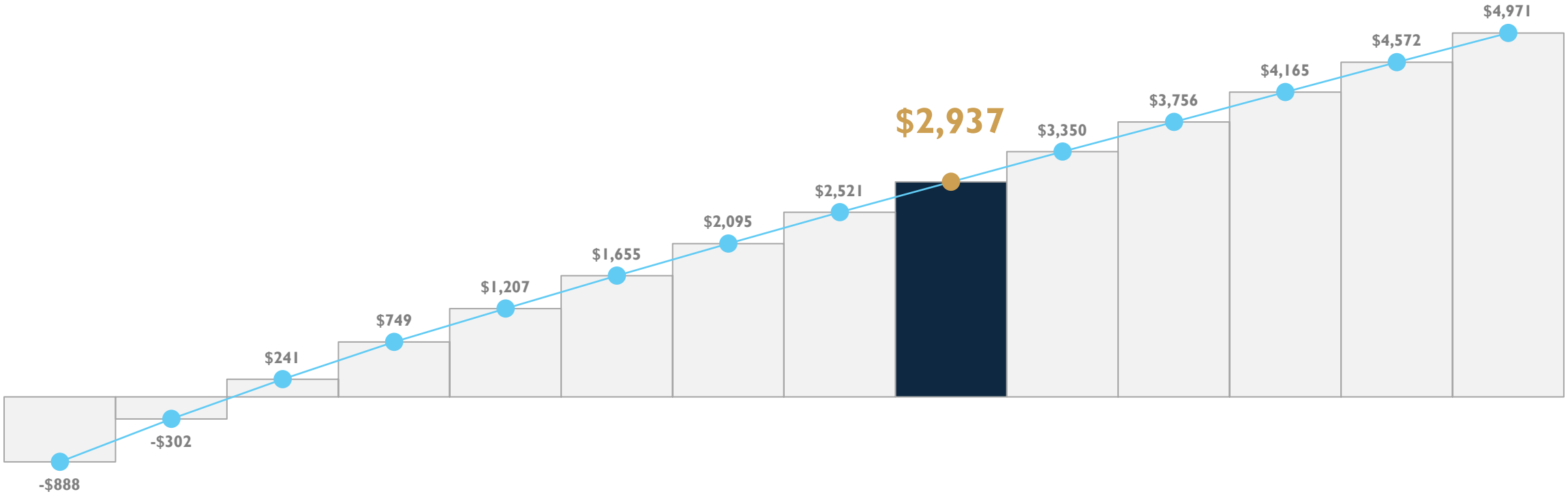
The above table is an exert from table three "Summary of Estimated Capital Expenditures" in the press releases dated 21 August, 2024 "PEA Highlights Shaakichiuwaanaan Project as a Potential North American Lithium Raw Materials Supply Base". Numbers are rounded to the nearest dollar.

2

Project Economics

NPV Sensitivity to Commodity Price

NPV (C$M) and Spodumene Price (US$/t real SC6, FOB Bécancour)

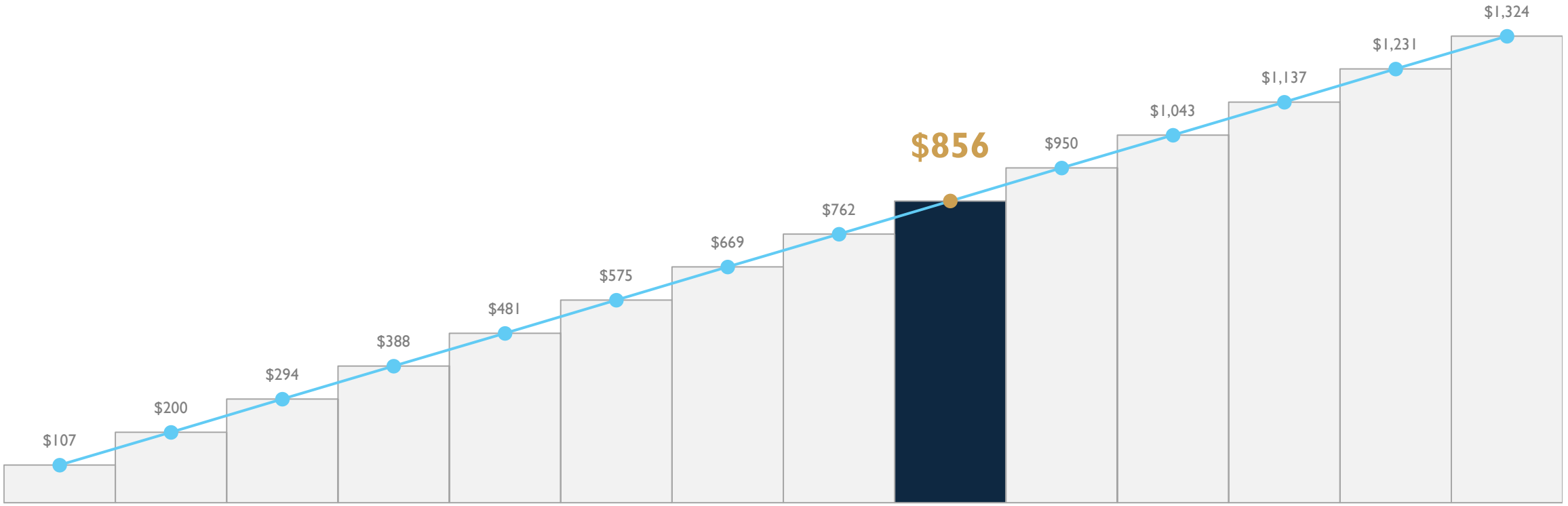


SC5.5	$642	$733	$825	$917	$1,008	$1,100	$1,192	$1,283	$1,375	$1,467	$1,558	$1,650	$1,742	$1,833
SC6.0	$700	$800	$900	$1,000	$1,100	$1,200	$1,300	$1,400	$1,500	$1,600	$1,700	$1,800	$1,900	$2,000

Note: The above is from the press releases dated 21 August, 2024 "PEA Highlights Shaakichiuwaanaan Project as a Potential North American Lithium Raw Materials Supply Base". Numbers are rounded to the nearest dollar.

EBITDA Sensitivity to Commodity Price

Annual EBITDA (C$M) Av Years 4-18 and Spodumene Price (US$/t real SC6, FOB Bécancour)

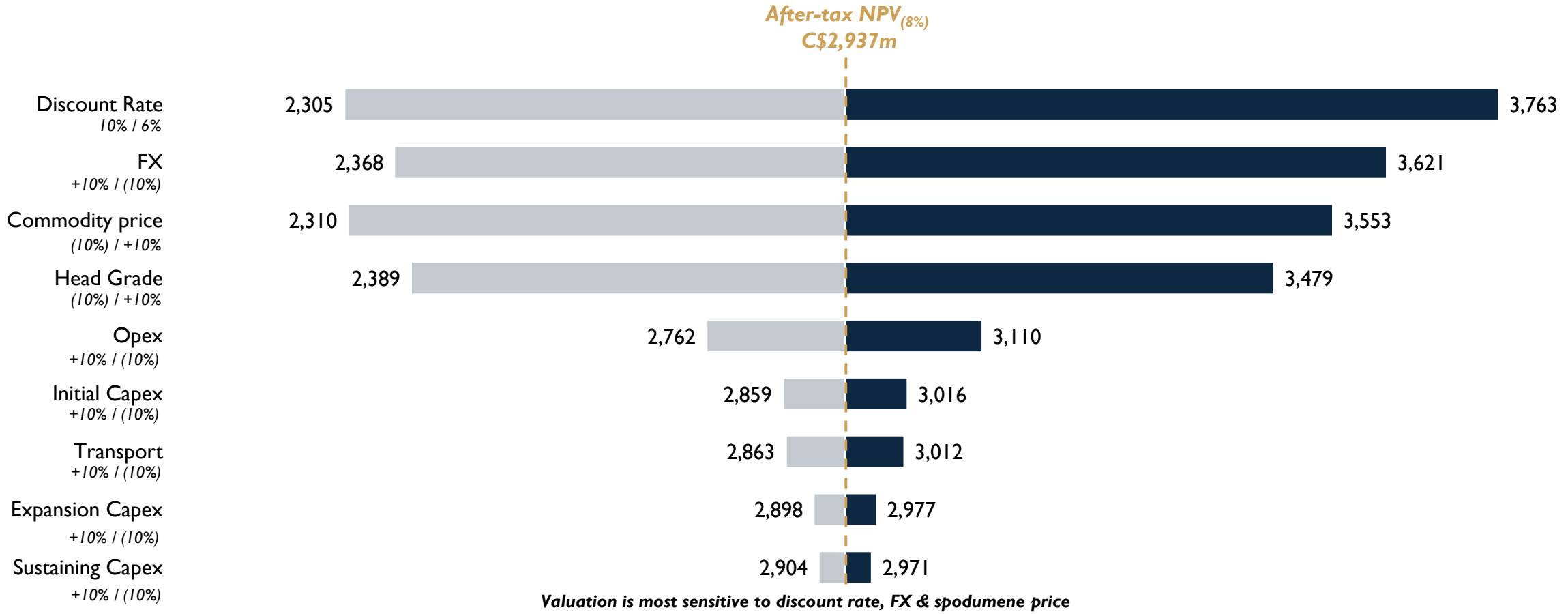


SC5.5	$642	$733	$825	$917	$1,008	$1,100	$1,192	$1,283	$1,375	$1,467	$1,558	$1,650	$1,742	$1,833
SC6.0	$700	$800	$900	$1,000	$1,100	$1,200	$1,300	$1,400	$1,500	$1,600	$1,700	$1,800	$1,900	$2,000

Note: The above is from the press releases dated 21 August, 2024 "PEA Highlights Shaakichiuwaanaan Project as a Potential North American Lithium Raw Materials Supply Base". Numbers are rounded to the nearest dollar.

Sensitivity Analysis

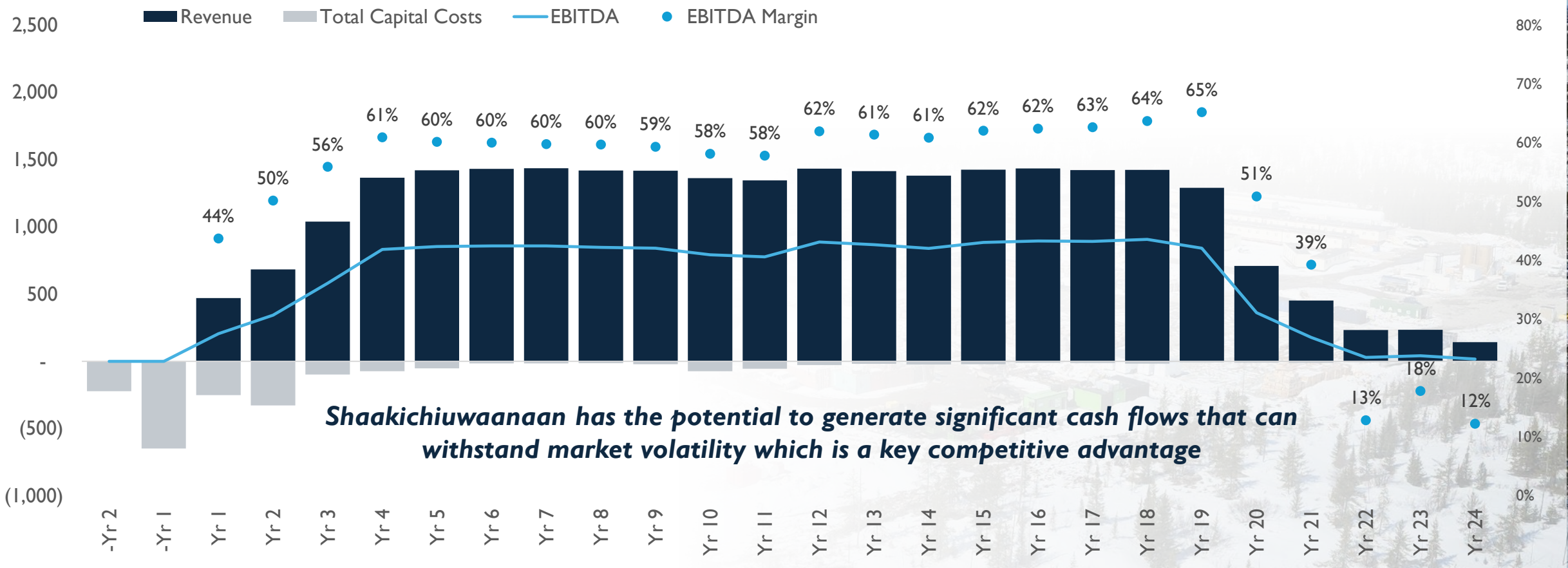
Project economics remain robust under various scenarios



Valuation is most sensitive to discount rate, FX & spodumene price

Indicative Return Profile

EBITDA (C$M), Total Capital Costs (C$M) and EBITDA Margin (%)[1]



Shaakichiuwaanaan has the potential to generate significant cash flows that can withstand market volatility which is a key competitive advantage

Notes: 1. Based on long term pricing assumption of US$1,375/t (SC5.5 FOB Bécancour), includes Stage 1 and Stage 2 Expansion.

3

Funding Strategy & Timeline

Potential Funding Strategy

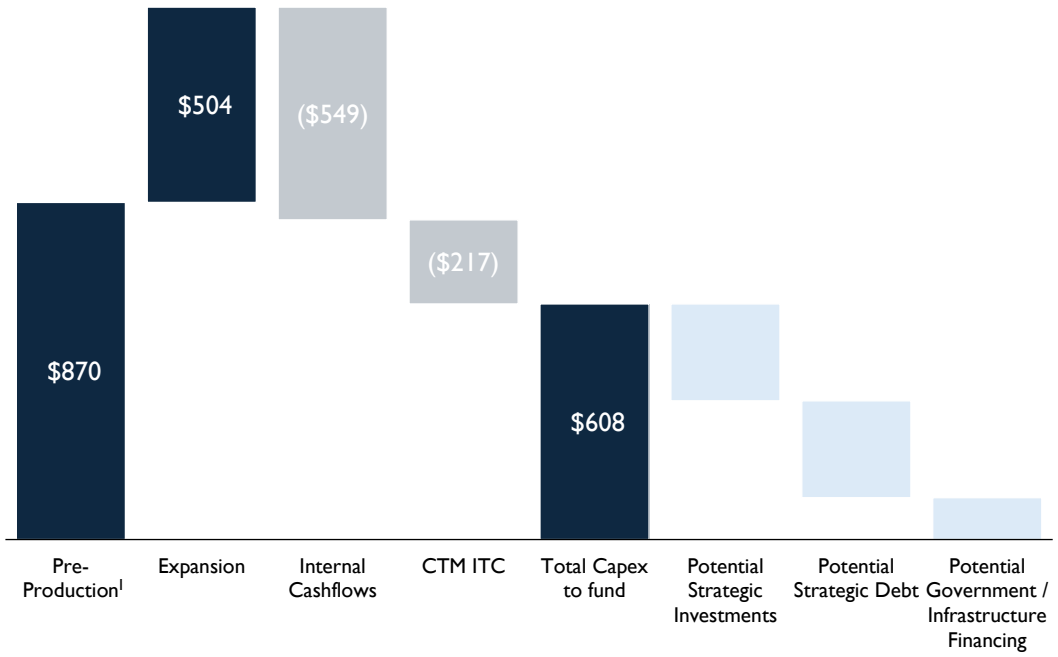
Equity

- Strong inbound interest from a range of tier 1 lithium supply chain participants regarding potential investment, offtake and downstream partnerships

Debt / Government Programs

- Patriot intends to target funding through senior debt specifically focusing on government or Export Credit Agency (ECA) debt
- Patriot has had strong interest from North American and Western ECAs given that Shaakichiuwaanaan is a large-scale and potentially IRA compliant lithium project
- Patriot expects to benefit from a C$217m tax credit associated with the 30% Canadian Clean Technology Manufacturing - Investment Tax Credit (CTM-ITC)[2]

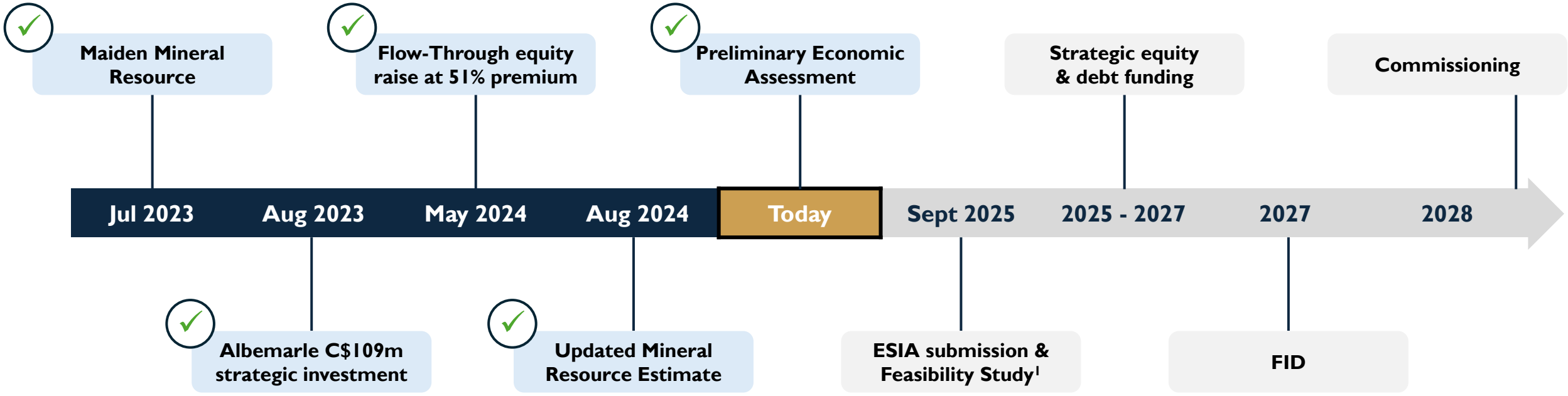
Indicative Funding Strategy
(C$m)



Notes: 1. Pre-Production includes Stage 1 Total Capex of C$761M (excluding C$121M CTM-ITC tax credit) plus pre-production Opex of C$108M. 2. the CTM-ITC (enacted June 20, 2024) XX for up to 30% of costs pf the investment in eligible property used for eligible activities through a refundable investing credit mechanism. There is no guarantee the company will be to access all or part of the CTM-ITC tax credit. Refer to the news release dated 21 August, 2024 "PEA Highlights Shaakichiuwaanaan Project as a Potential North American Lithium Raw Materials Supply Base".

Focus on Execution & Value Creation

Straightforward nature of Project in terms of geology, pegmatite geometry, mining methodology and processing, supports advancing towards a Feasibility Study with FID targeted in 2027



Notes: 1. Indicative timeline

Mining Approval Process

✔ **Project Description**

- Project guidelines

Environmental Impact Assessment Report

- Baseline Data collection (2 years)
- Alternatives Assessment
- Preferred Project Design (based on the Study)
- Project Effects Assessment
- Environmental Impacts & Mitigation Measures
- Stakeholder Commitments (Feed into the IBA)

+

Feasibility Study (Defines Preferred Project)

=

ESIA Submission to COMEX

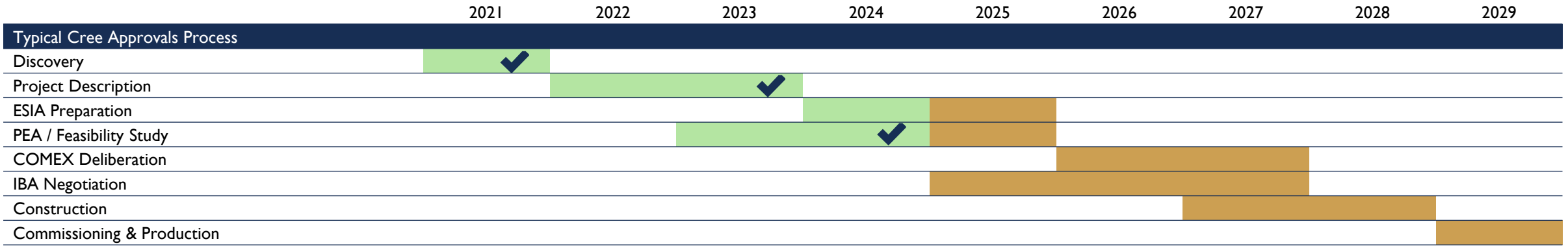
Impact Benefit Agreement (Commitments to Local Communities)

+

COMEX Positive Recommendation

=

Fully Permitted to Commence Project Construction



Investment Highlights

Economic Potential

Supports a possible 24-year mine-life and ~800ktpa steady state annual production – potentially making it the largest hard rock production capacity in the Americas

Large Resource

Mineral Resource is the largest known in the Americas and 8th largest globally[1]

Simple Processing

Simple DMS-only process could allow Shaakichiuwaanaan to potentially benefit from lower operating expenses due to reduced energy requirements and lower development complexity compared with two-stage DMS/floatation

Tier 1 Jurisdiction

Canada, and Quebec in particular, is a global mining hub strategically located in the North American EV battery supply chain with a clear and well-defined permitting process

Experienced Management

Track record of successfully developing lithium and other mining companies from exploration to production

Notes: 1. See news release dated August 5, 2024, and Slide 39 of this presentation, "NOTES PEER COMPARISON INFORMATION – RESOURCES".

Appendix
Corporate Snapshot

PROVEN MANAGEMENT TEAM WITH A TRACK RECORD OF VALUE CREATION

Ken Brindsen
B.Eng. (Mining), MAUSIMM, MAICD
CEO, President, Director

YEARS
Over 30 years

EXPERIENCE
CEO & MD, Pilbara Minerals

ACHIEVEMENTS
Developed Pilbara from exploration to production on the ASX 50

Natacha Garoute
CPA, LLB
CFO

YEARS
Over 20 years

EXPERIENCE
CFO, Champion Iron Ore
CFO & Corporate Secretary, Roxgold

ACHIEVEMENTS
Extensive experience in Quebec in financial and capital markets, raised $1B + financing for developers and producers

Alex Eastwood
BEc, LLB
Executive Vice President, Commercial

YEARS
Nearly 30 years

EXPERIENCE
Chief Commercial & Legal Officer, Pilbara Minerals

ACHIEVEMENTS
Key executive of Pilbara from exploration to production on the ASX 50

Darren L. Smith
M.Sc., P.Geo.
Vice President, Exploration

YEARS
Nearly 20 years

EXPERIENCE
Strong focus on rare earth elements, and rare metals (Li, Ta, Nb)

ACHIEVEMENTS
Discovered Ashram (REE) and Corvette (Lithium); Project development; QP

Alix Drapack
P.Eng., MBA, ICD.D
Vice President, ESG

YEARS
Over 20 years

EXPERIENCE
Chief Sustainability Officer, Osisko Mining

ACHIEVEMENTS
Extensive experience in Quebec in H&S, HR, indigenous and community relations and project permitting

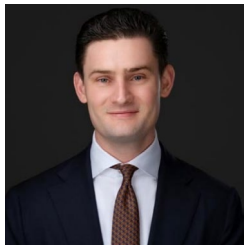
Greg Barfoot
M.Eng., MBA
Vice President, Project Development

YEARS
Over 25 years

EXPERIENCE
Project Management at BHP, SNC Lavalin and Fluor

ACHIEVEMENTS
Oversaw over $6.5 B of total invested capital across various commodities, locations and technical challenges

Investor Relations



Bradley Seward
Vice President, Investor Relations, Australia

YEARS
Nearly 10 years

EXPERIENCE
Equity Research, Syndication and Sales, Macquarie; Equity Research, Institutional Sales, Canaccord Australia (Patersons)

Olivier Caza-Lapointe
Head of IR North America

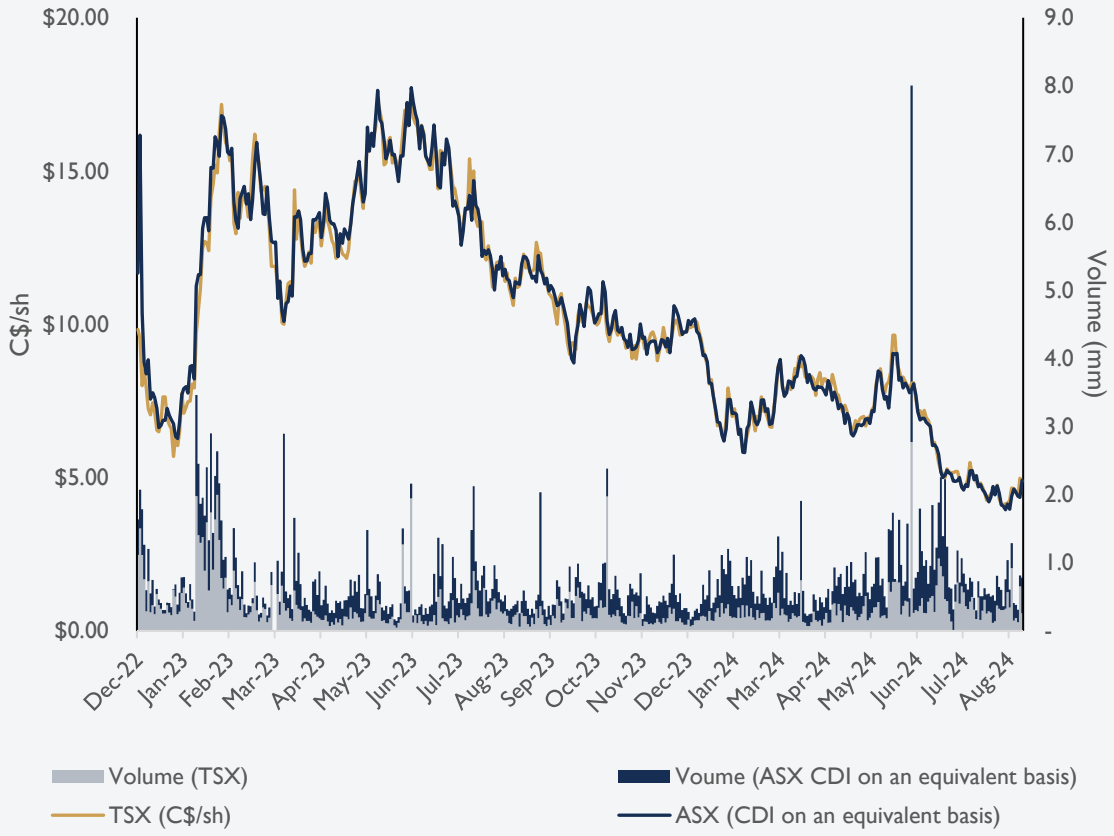
YEARS
Over 15 years

EXPERIENCE
Executive Director — Institutional Sales, CIBC; equity trading, CDPQ

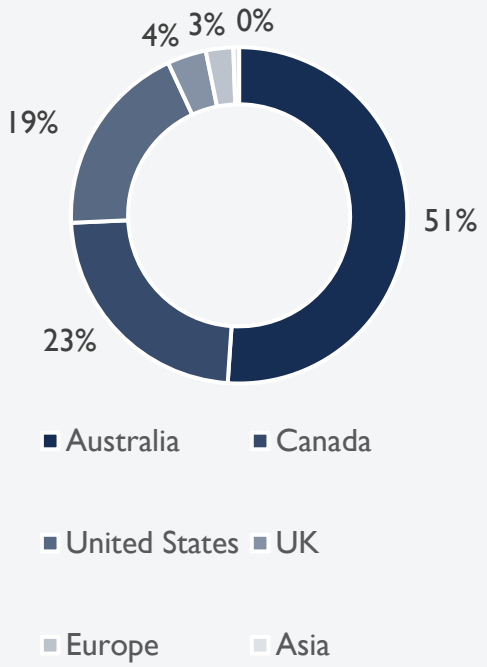
Independent Directors
Pierre Boivin (Chairman)
Mélissa Desrochers
Brian Jennings

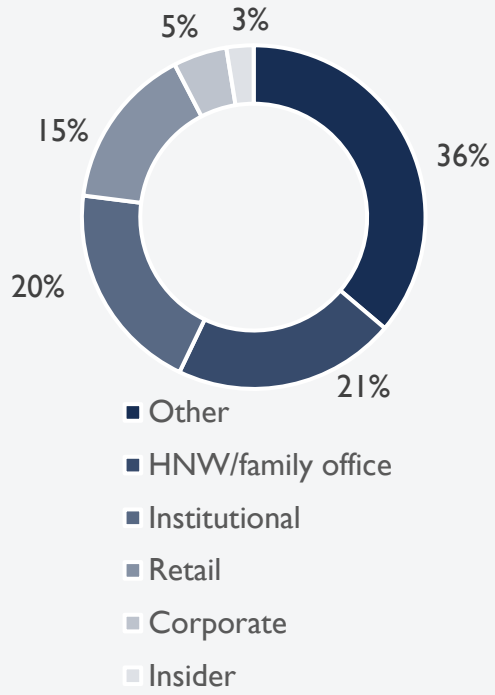
CORPORATE SNAPSHOT

Trading Update



Shareholder Register





CORPORATE SNAPSHOT

Trading Update

Pro-Forma Equity Raise	CAD (m)
Basic Shares Outstanding	141.1
Dilutive Securities	11.1
Fully Diluted Shares	152.2
Market Cap (as of Aug 21st) :	**$658**
Cash (as of June 30th)	$102
Potential Cash from FDITM Options & other	$6.1

Analyst Coverage

ARGONAUT
The Natural Choice in Resources
BELL POTTER
BMO Capital Markets
cg Canaccord Genuity
CORMARK SECURITIES INC.
citi
Desjardins
VIII EIGHT CAPITAL
EURØZ HARTLEYS
MACQUARIE
NATIONAL BANK
RAYMOND JAMES
STIFEL GMP
UBS
ShawandPartners Financial Services

Appendix
Notes Peer Comparison

NOTES PEER COMPARISON INFORMATION – RESOURCES (SLIDE 12)

Company	Project	Stage	Reserves (Mt LCE)			Resources (Mt LCE) — Inclusive of Reserves				Information Source(s)
			Proven	Probable	**Total Reserves**	Measured	Indicated	Inferred	**Total Resources**	
AVZ Minerals	Manono (75%)	Feasibility	2.0	2.0	**4.0**	4.0	11.0	10.0	**25.0**	ASX Announcement dated January 31, 2024
Azure Minerals	Andover (60%)	Pre-Resource	—	—	**—**	—	—	—	**—**	ASX Announcement dated March 29, 2022
Core Lithium	Finniss	C&M	0.2	0.2	**0.4**	0.2	0.7	0.6	**1.5**	ASX Announcement dated April 11, 2024
Critical Elements	Rose	Feasibility	—	0.6	**0.6**	–	0.7	0.0	**0.7**	Critical Elements August 2023 Updated Feasibility Study
Frontier Lithium	PAK	Pre-Feas	—	0.8	**0.8**	0.1	1	1.1	**2.2**	Frontier Lithium Press Release dated May 31, 2023
Liontown	Kathleen Valley	Construction	0.1	2.2	**2.3**	0.6	3.8	0.9	**5.3**	ASX Announcement dated November 11, 2021
Liontown	Buldania	Resource	—	—	**—**	—	0.2	0.1	**0.4**	ASX Announcement dated November 8, 2019
MinRes	Wodgina (40%)	Producing	0.01	2.3	**2.3**	—	2.6	0.5	**3.1**	ASX Announcement dated September 22, 2023
MinRes	Mt Marion (50%)	Producing	0.00	0.6	**0.6**	—	0.9	0.1	**1.1**	ASX Announcement dated February 21, 2024
Piedmont	Carolina	Feasibility	—	0.5	**0.5**	—	0.8	0.4	**1.2**	Piedmont Lithium Press Release dated December 14, 2021
Piedmont	NAL (25%)	Producing	0.01	0.1	**0.1**	0.01	0.2	0.3	**0.4**	Sayona Mining ASX Announcement dated April 14, 2023
Piedmont	Authier (25%)	Producing	0.04	0.04	**0.1**	0.04	0.1	0.02	**0.1**	Authier Lithium Project Updated DFS dated October 2019; Sayona Mining 2022 Half-Year Report
Pilbara Minerals	Pilgangoora	Producing	0.7	5.7	**6.2**	0.7	8.9	2.0	**11.9**	ASX Announcement dated August 24, 2023
Pilbara Minerals	Altura	Restart	0.2	0.8	**1.0**	0.2	0.9	0.1	**1.2**	Altura Mining 2019 Annual Report
Sayona Mining	NAL (75%)	Producing	0.02	0.4	**0.4**	0.02	0.6	0.8	**1.3**	ASX Announcement dated April 14, 2023
Sayona Mining	Authier (75%)	Producing	0.1	0.1	**0.2**	0.1	0.2	0.1	**0.3**	Authier Lithium Project Updated DFS dated October 2019; Sayona Mining 2022 Half-Year Report
Sayona Mining	Moblan (60%)	Feasibility	0.1	0.1	**0.2**	0.1	0.8	0.3	**1.2**	ASX Announcement dated April 17, 2023
Sigma Lithium	Grota do Cirilo	Producing	1.0	1.0	**1.9**	1.6	1.7	0.5	**3.8**	Sigma Lithium Press Release dated January 31, 2024
Patriot Battery	CV5	Resource	—	—	**—**	—	2.9	2.0	**4.9**	Patriot Battery Metals Press Release dated August 5, 2024

Note: Lithium reserves & resources only, shown on an attributable basis. Estimates may have been prepared under different estimation and reporting regimes and may not be directly comparable. Patriot Battery Metals accepts no responsibility for the accuracy of peer reserves & resource data as presented. Details on the tonnes, category, grade, and cut-off for mineral resources and/or reserves of each company noted herein are found within the respective information source link provided.

NOTES PEER COMPARISON INFORMATION – PRODUCTION CAPACITY (SLIDE 11)

Name	Ticker	Project Name	Stage	Degree of Study	Price Assumption (US$/t SC6)	Mine Life	Information Source - Current Production Capacity	Information Source - Planned Expanded Capacity
Pilbara Minerals	PLS	Pilgangoora	Production				ASX announcement dated July 24, 2024	ASX announcement dated March 29,2023
MinRes	MIN	Bald Hill	Production				ASX announcement dated July 26, 2024	ASX announcement dated February 21, 2024
Arcadium Lithium	ALTM	Nemaska	Development	PFS	$2,597	34		S-K 1300 Technical Report dated September 8, 2023
AVZ	AVZ	Manono	Development	DFS	$699	30		ASX announcement dated November 17, 2022
Critical Elements	CRE	Rose	Development	FS	$2,359	17		Press Release dated August 29, 2023
Ganfeng	002460	Goulamina	Development	DFS	$978	22		ASX announcement dated December 6, 2021
Sayona	SYA	NAL	Production				ASX announcement dated July 25, 2024	ASX announcement dated June 21, 2023
Piedmont	PLL	Carolina Lithium	Development	BFS	$900	11		ASX announcement dated December 15, 2021
Liontown	LTR	Kathleen Valley	Production	DFS	$1,392	23	ASX announcement dated November 11, 2021	ASX announcement dated November 11, 2021
Core Lithium	CXO	Finniss	Care & Maintenance					ASX announcement dated September 30, 2022
Atlantic Lithium	ALL	Ewoyaa	Development	DFS	$1,695	12		ASX announcement dated April 16, 2024
IGO	IGO	Greenbushes	Production				ASX announcement dated June 30, 2024	ASX announcement dated February 27, 2024
MinRes	MIN	Wodgina	Production				ASX announcement dated July 26, 2024	ASX announcement dated February 21, 2024
MinRes	MIN	Mt Marion	Production				ASX announcement dated July 26, 2024	ASX announcement dated February 21, 2024
Arcadium Lithium	ALTM	Galaxy	Development	FS	$2,022	19		ASX announcement dated September 25, 2023
Wesfarmers	WES	Mt Holland	Development	FS	$550	50		Technical Report released April 25, 2022
Latin Resources	LRS	Salinas	Development	PEA	$1,853	11		ASX announcement dated August 15, 2024
Arcadium	ALTM	Mt Cattlin	Production				NYSE announcement dated February 22, 2024	NYSE announcement dated February 22, 2024
AMG Critical Materials	AMG	Mibra	Production				AMG Lithium Resources	AMG Lithium Resources
Savannah Resources	SAV	Mina do Barroso	Development	Scoping Study	$1,597	14		Press release dated June 12, 2023
Develop Global	DVP	Dome North	Development	Scoping Study	$1,579	7		ASX announcement dated February 7, 2023
Global Lithium	GL1	Manna	Development	Scoping Study	$2,727	10		ASX announcement dated February 14, 2023
Sayona	SYA	Moblan	Development	DFS	$1,990	21		ASX announcement dated February 20, 2024
Green Technology	GT1	Seymour	Development	PEA	$2,213	15		ASX announcement dated December 7, 2023
Sibanye Stillwater	SSW	Keliber	Development	PFS	$1,042	16		Sibanye Stillwater - Keliber Lithium Project
Rock Tech	RCK	Georgia Lake	Development	PFS	$1,600	9		Rock Tech Lithium - Projects
Lithium Ionic	LTH	Bandeira	Development	FS	$2,484	14		Lithium Ionic - Projects
Albemarle	ALB	Kings Mountain	Development	n/a	n/a	10		Albemarle Kings Mountain Mine Project Overview Factsheet - June 2024
Sigma	SGML	Grota do Cirilo	Production				Sigma Lithium Investor Presentation - June 2024	Sigma Lithium Investor Presentation - June 2024
Patriot	PMET	Shaakichiuwaanaan	Development	PEA	$1,500	24		Patriot Battery Metals Press Release dated August 21, 2024

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