

COMPLETION OF CAPITAL RAISING AND CLEANSING NOTICE

This notice is given by Venture Minerals Limited (ASX:VMS) (**Venture** or **the Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Board of Venture refers to its announcement on Monday, 1 July 2024 in respect of a two-tranche placement (**Placement**) and a share purchase plan (**SPP**) (together, the **Capital Raising**).

Following shareholder approval at the Company's general meeting on 22 August 2024, the Company confirms it has today issued 120,619,099 fully paid ordinary shares in the Company (**Shares**) at an issue price of A\$0.019 per Share to professional and sophisticated investors and certain directors of the Company (being, Messrs Tim Lindley and Nick Cernotta) pursuant to the second tranche of the Placement (**Tranche 2 Placement**), raising approximately A\$2,291,763 (before costs).

The Company issued 32,052,583 Shares on 19 August 2024 to eligible shareholders under the SPP. The issue of Shares under the SPP and Tranche 2 Placement successfully completes the Capital Raising, which raised a total of A\$6.8 million (before costs).

Please refer to the accompanying Appendix 2A and the Company's ASX announcements dated 1 July 2024 and 19 August 2024 for further details.

Cleansing Notice

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act, that:

1. the Company issued the Shares under the Tranche 2 Placement without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Corporations Act, as they apply to the Company;
 - b. the Company has complied with sections 674 and 674A of the Corporations Act; and
 - c. there is no excluded information, within the meaning of sections 708A(7) and 708A(8) of the Corporations Act, which is required to be disclosed by the Company in this notice.

Ends

Authorised by the Managing Director on behalf of the Board of Venture Minerals Limited.

Philippa Leggat
Managing Director