



Announcement Summary

Entity name

STRICKLAND METALS LIMITED

Date of this announcement

Monday August 26, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - STKPR8 Expire 26 Aug 2027	16,500,000	26/08/2024
New class - code to be confirmed	Performance Rights - STKPR9 Expire 26 Aug 2028	16,500,000	26/08/2024
New class - code to be confirmed	Performance Rights - STKPR10 Expire 26 Aug 2029	16,500,000	26/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRICKLAND METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

109361195

1.3 ASX issuer code

STK

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - STKPR8 Expire 26 Aug 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

26/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul LHerpinieri	Paul LHerpinieri ATF Tyava Investments Trust	4,000,000
Anthony McClure	Anthina Nominees Pty Ltd	3,000,000
Richard Pugh	Richard Pugh	2,000,000
Peter Langworthy	Jericho Exploration Pty Ltd ATF Langworthy Family Trust	2,000,000
Trent Franklin	Accrecap Pty Ltd ATF Accrecap Trust	2,000,000
Jonathan Hronsky	Beaufortia Gardens Pty Ltd ATF Hronsky Family Trust	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Notice of Meeting released on 17 July 2024

<https://announcements.asx.com.au/asxpdf/20240717/pdf/065nf2vpwhqtcw.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to Notice of Meeting released on 17 July 2024

<https://announcements.asx.com.au/asxpdf/20240717/pdf/065nf2vpwhqtcw.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights will vest on upon the Company's Shares achieving a 10 day VWAP of \$0.20 at any time before 26 August 2027.



Shareholder approval has been obtained at the Extraordinary General Meeting held on 19 August 2024 in accordance with Listing Rule 10.14 for the 15,000,000 Performance Rights being issued to the directors of the Company. The issue of the remaining 1,500,000 Performance Rights to non-related parties or contractors are being issued pursuant to Listing Rule 7.2 Exception 13.

Issue details

Number of +securities

16,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - STKPR9 Expire 26 Aug 2028

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

26/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul LHerpinier	Paul LHerpinier ATF Tyava Investments Trust	4,000,000
Anthony McClure	Anthina Nominees Pty Ltd	3,000,000
Richard Pugh	Richard Pugh	2,000,000
Peter Langworthy	Jericho Exploration Pty Ltd ATF Langworthy Family Trust	2,000,000
Trent Franklin	Accrecap Pty Ltd ATF Accrecap Trust	2,000,000
Jonathan Hronsky	Beaufortia Gardens Pty Ltd ATF Hronsky Family Trust	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

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Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights will vest on upon the Company's Shares achieving a 10 day VWAP of \$0.30 at any time before 26 August 2028.

Shareholder approval has been obtained at the Extraordinary General Meeting held on 19 August 2024 in accordance with Listing Rule 10.14 for the 15,000,000 Performance Rights being issued to the directors of the Company. The issue of the remaining 1,500,000 Performance Rights to non-related parties or contractors are being issued pursuant to Listing Rule 7.2 Exception 13.

Issue details

Number of +securities

16,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - STKPR10 Expire 26 Aug 2029

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

26/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul LHerpinier	Paul LHerpinier ATF Tyava Investments Trust	4,000,000
Anthony McClure	Anthina Nominees Pty Ltd	3,000,000
Richard Pugh	Richard Pugh	2,000,000
Peter Langworthy	Jericho Exploration Pty Ltd ATF Langworthy Family Trust	2,000,000
Trent Franklin	Accrecap Pty Ltd ATF Accrecap Trust	2,000,000



Jonathan Hronsky	Beaufortia Gardens Pty Ltd ATF Hronsky Family Trust	2,000,000
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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to Notice of Meeting released on 17 July 2024
<https://announcements.asx.com.au/asxpdf/20240717/pdf/065nf2vpwhqtcw.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights will vest on upon the Company's Shares achieving a 10 day VWAP of \$0.50 at any time before 26 August 2029.

Shareholder approval has been obtained at the Extraordinary General Meeting held on 19 August 2024 in accordance with Listing Rule 10.14 for the 15,000,000 Performance Rights being issued to the directors of the Company. The issue of the remaining 1,500,000 Performance Rights to non-related parties or contractors are being issued pursuant to Listing Rule 7.2 Exception 13.

Issue details

Number of +securities

16,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
STK : ORDINARY FULLY PAID	2,204,414,742

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
STKAW : PERFORMANCE RIGHTS	29,100,000
STKAB : OPTION EXPIRING 01-JUL-2029 EX \$0.135	50,000,000
STKAY : OPTION EXPIRING 12-NOV-2024 EX \$0.15	2,500,000
STKAR : OPTION EXPIRING 28-AUG-2024 EX 4C	5,500,000
STKAS : OPTION EXPIRING 28-AUG-2024 EX 5C	2,000,000
STKAT : OPTION EXPIRING 24-SEP-2024 EX \$0.07	2,500,000
STKAU : OPTION EXPIRING 24-SEP-2024 EX \$0.085	2,000,000
New class - code to be confirmed : Performance Rights - STKPR8 Expire 26 Aug 2027	16,500,000
New class - code to be confirmed : Performance Rights - STKPR9 Expire 26 Aug 2028	16,500,000
New class - code to be confirmed : Performance Rights - STKPR10 Expire 26 Aug 2029	16,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/8/2024