



Announcement Summary

**Entity name**  
GREENWING RESOURCES LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday August 26, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GW1	ORDINARY FULLY PAID	4,000,000	26/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GREENWING RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

31109933995

**1.3 ASX issuer code**

GW1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/8/2024

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

06-Sep-2021 16:34

**Announcement Title**

Update - Update - Proposed issue of securities - GW1

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to a further 4,000,000 shares may be issued subject to achievement of milestones as outlined in ASX announcement dated 13 July 2021.

Note also that a share consolidation was undertaken by the Company in July 2021.



### Placement Details

## GW1 : ORDINARY FULLY PAID

## 26/8/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

4,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part consideration for the acquisition of the Andes Litio SA which owns the rights to the San Jorge Lithium Project.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.250000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue of these shares was approved at a meeting of shareholders on 23 August 2024.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GW1 : ORDINARY FULLY PAID	200,951,483

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GW1AF : OPTION EXPIRING 31-DEC-2025 EX \$0.725	4,400,000
GW1AE : OPTION EXPIRING 30-JUN-2025 EX \$0.60	10,650,818