

## Placement Settlement

**Infini Resources Ltd** (ASX: **I88**, “Infini” or the “Company”) is pleased to announce that the Placement announced on 2 August 2024 has settled, raising \$2.4 million (before costs), via the issue of 4,000,000 new fully paid ordinary shares at an offer price of \$0.60 per new share (“New Shares”), together with 4,000,000 free attaching options exercisable at \$1.00 each (“New Options”).

As previously announced, the Director’s participation for \$1 million is to settle following the receipt of shareholder approval at the general meeting.

The proceeds of the Placement will be used to expedite the Company’s planned uranium exploration programs, including supporting the upcoming expanded second phase surface geochemical survey and maiden drilling at the 100% owned Portland Creek Uranium Project, and general working capital.

An Appendix 2A, 3G and cleansing notice has been lodged together with this announcement in respect of this matter.

[END]

Release authorised by the Board of Infini Resources Ltd.

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### Contacts

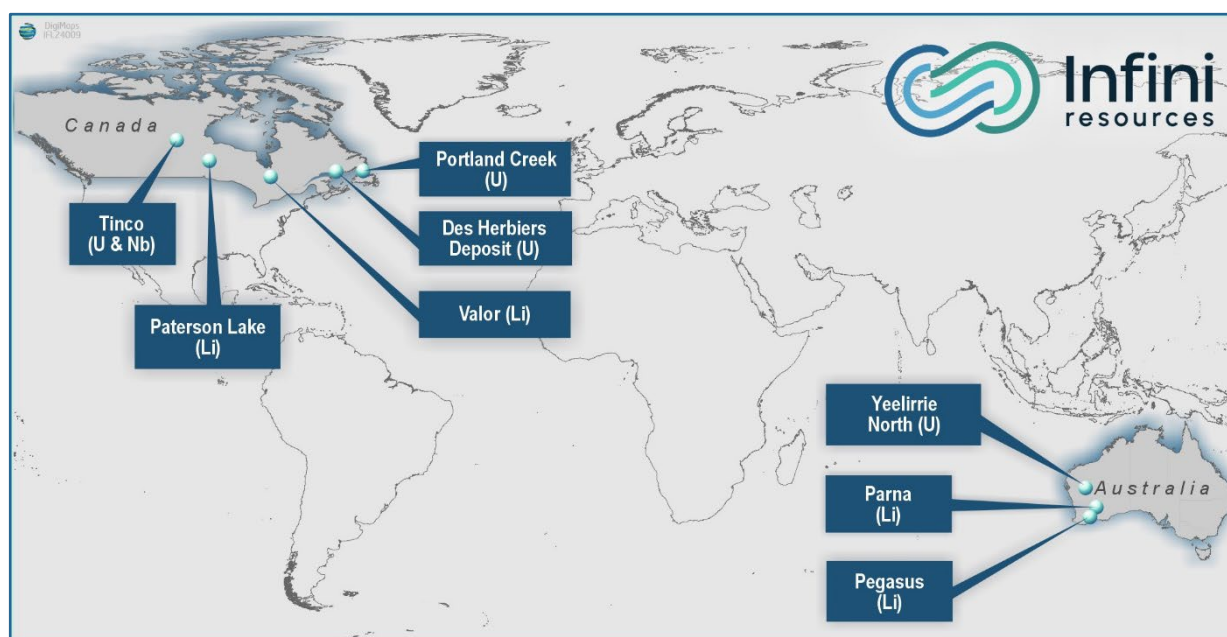
Charles Armstrong  
Managing Director and CEO  
P: +61 (08) 9465 1051

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### About Infini Resources Ltd (ASX: I88)

Infini Resources Ltd is an Australian energy metals company focused on mineral exploration in Canada and Western Australia for uranium and lithium. The company has a diversified and highly prospective portfolio of assets that includes greenfields and more advanced brownfields projects. The company's mission is to increase shareholder wealth through exploration growth and mine development.

JOR 2012 Mineral Resource Deposit	JORC 2012 Classification	Tonnes and Grade
Des Herbiers (U)	Inferred Combined Resource	162 Mt @ 123ppm U <sub>3</sub> O <sub>8</sub> (43.95mlb)



### Compliance Statement

This report contains information regarding the Des Herbiers Mineral Resources Estimate extracted from the Company's Prospectus dated 30 November 2023 and released to the ASX market announcements platform on 10 January 2024, reported in accordance with the 2012 edition of the "Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). The Company confirms that it is not aware of any new information or data that materially affects the information included in any original announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed. The original market announcements are available to view on [www.infiniresources.com.au](http://www.infiniresources.com.au) and [www.asx.com.au](http://www.asx.com.au).

### Forward Looking Statements

This announcement may contain certain forward-looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Infini Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Infini Resources Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.

27 August 2024

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**By Electronic Lodgement**

Dear Sir/Madam

**NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

This notice is given by Infini Resources Limited (ASX: I88; "Infini" or "the Company") under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act).

On 27 August 2024 the Company issued 4,000,000 fully paid ordinary shares together with 4,000,000 attaching options (exercise price \$1.00, expiry date 27 August 2027) in the capital of the Company without disclosure under Part 6D.2 of the Act.

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
2. As at the date of this notice, there is no information that:
  - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the shares of the Company.

This notice has been approved for release by the Board of Infini Resources Limited.

Yours sincerely

**Infini Resources Limited**

Harry Spindler  
Company Secretary