

27 August 2024

Revised Indicative Timetable to Proposed Capital Raising

Zinc of Ireland NL (ACN 124 140 889) ("**Company**") refers to its respective ASX announcements on 22 and 23 August 2024, in relation to its proposed capital raisings consisting of a Placement and Entitlement Offer (together, the "**Offers**"), to raise up to approximately \$2.22m. The funds raised will be put towards the Company's exploration activities through its high-grade zinc projects in Ireland, Canada and Western Australia.

The Company provides an updated timetable for the Offers as follows:

Event	Date ²
Announcement of Offers and Lodgement of Appendix 3B with ASX.	Before 10am (AEST) on Thursday, 22 August 2024.
Issue of Shares under Placement Offer.	Thursday 29 August 2024
Release of Offer Document. Notice under section 708AA(2)(f) of the Corporations Act to ASX.	Before 10am (AEST) on Monday, 2 September 2024.
'Ex' date	Wednesday, 4 September 2024
Record Date (for determining Eligible Shareholders to participate in the Entitlement Offer)	5pm (AEST) on Thursday, 5 September 2024.
Opening Date Offer Document and personalised Acceptance Forms sent to Eligible Shareholders	9am (AEST) on Tuesday 10 September 2024.
Last day to extend the Closing Date of the Offers ¹	Before 12pm (AEST) on Monday, 16 September 2024.
Closing Date of the Offers	5pm (AEST) on Thursday, 19 September 2024.
New Shares quoted on a deferred settlement basis	Friday, 20 September 2024.

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Event	Date ²
Announcement of acceptances of Offers and Shortfall to ASX Issue of New Shares under the Offers Lodgement of Appendix 2A with ASX applying for quotation of the securities Despatch of Holding Statements	Before 12pm (AEST) on Thursday, 26 September 2024.
Quotation of New Shares under the Entitlement Offer	Before 12pm (AEST) on Friday, 27 September 2024.
Issue and quotation of Shortfall Shares Lodgement of Appendix 2A with ASX applying for quotation of the Shortfall Shares Despatch of Holding Statements	Before 5:00pm (AEST) on Monday, 9 December 2024.

Notes:

1. Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date at their discretion without notice. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.
2. These dates are indicative only and are subject to change.

An amended Appendix 3B has also been lodged alongside this announcement to reflect the updated timetable outlined above.

This announcement has been authorised for release by the Company's Board of Directors.



Peter Huljich
Non Executive Chairman
Zinc of Ireland NL