



Announcement Summary

Entity name
M8 SUSTAINABLE LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 27, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M8S	ORDINARY FULLY PAID	57,729,711	11/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

M8 SUSTAINABLE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

620758358

1.3 ASX issuer code

M8S

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

M8SAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

M8S : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

57,729,711

And the date the escrow restrictions have ceased or will cease

11/12/2021

Issue date

11/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

57,729,711

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities were escrowed upon the IPO of the company, and now vest into Shares being 24 months from the date of commencement of official Quotation.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.017000

Any other information the entity wishes to provide about the +securities to be quoted

Estimate of the value of consideration per security is based on the closing price of Shares on 11 December 2024. Refer to the Company's ASX announcement dated 1 December 2021. The Company lodged an Appendix 3H on the same date as this Appendix 2A. The issued capital below is incorrect due to the ASX form processing times. The Appendix 3H had the effect of lapsing 10 million M8SAC Performance Rights.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M8S : ORDINARY FULLY PAID	548,638,191

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M8SAA : ORDINARY FULLY PAID RESTRICTED	0
M8SAC : PERFORMANCE RIGHTS RESTRICTED	10,000,000