



Announcement Summary

Entity name

MACRO METALS LIMITED

Date of this announcement

Wednesday August 28, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options, exercise price of \$0.04, expiry date of 2 November 2029	50,000,000	23/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACRO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28001894033

1.3 ASX issuer code

M4M

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options, exercise price of \$0.04, expiry date of 2 November 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting dated 27 October 2022 for key terms of securities issued under the Company's Employee Incentive Plan at:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02589007-6A1118336&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>.

Refer ASX announcement dated 28 August 2024 for further details.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

2/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M4M : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of Meeting dated 27 October 2022 for key terms of securities issued under the Company's Employee Incentive Plan at:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02589007-6A1118336&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer ASX announcement dated 28 August 2024 for further details regarding issue of securities issued under the Company's Employee Incentive Plan. All securities issued under this Appendix 3G are subject to employment related vesting conditions



Issue details

Number of +securities

50,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M4M : ORDINARY FULLY PAID	3,598,481,922
M4MOB : OPTION EXPIRING 31-DEC-2024	119,749,999

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M4MAI : ORDINARY FULLY PAID	1,000,000
M4MAE : OPTION EXPIRING 06-AUG-2027 EX \$0.04	30,000,000
M4MAA : OPTION EXPIRING 12-FEB-2026 EX \$0.008	447,145,834
M4MAD : OPTION EXPIRING 05-MAR-2029 EX \$0.004	345,000,000
M4MAC : OPTION EXPIRING 21-APR-2025 EX \$0.008	55,000,000
New class - code to be confirmed : Unquoted options, exercise price of \$0.04, expiry date of 2 November 2029	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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