

29 August 2024

RESULTS FOR ANNOUNCEMENT TO THE ASX FOR THE YEAR ENDED 30 JUNE 2024

Genesis Mineral Limited (ASX:GMD) reports its 30 June 2024 Appendix 4E full year financial information in accordance with Listing Rule 4.2A. This information should be read in conjunction with the attached Annual Financial Statements for the year ended 30 June 2024.

KEY INFORMATION	Units	30 June 2024	30 June 2023	Movement \$	Movement %
Revenue from ordinary activities	\$'000	438,593	76,963	361,630	up 470%
Net profit / (loss) for the period after tax ¹	\$'000	83,996	(111,769)	201,765	up 171%
Net profit / (loss) from ordinary activities after tax attributable to members of the parent ¹	\$'000	83,996	(111,769)	201,765	up 171%
Net tangible assets per security	\$/share	0.88	0.83	0.05	up 7%
Earnings per share (basic)	cents/share	7.74	(29.56)	37.30	up 126%
Earnings per share (diluted)	cents/share	7.43	(29.56)	36.99	up 125%

¹FY24 Net profit after tax includes a tax benefit of \$44.6 million resulting mainly from the recognition of previously unrecognised tax losses. Underlying net profit after tax is \$27.8 million.

DIVIDEND INFORMATION

No dividends have been paid or declared since the start of the financial year and it is not proposed to pay dividends in respect of the full year.

ADDITIONAL APPENDIX 4E INFORMATION

Further information is available in the attached Annual Financial Statements for the year ended 30 June 2024. The financial statements have been audited by Hall Chadwick WA Audit Pty Ltd and are not subject to dispute or qualification and do not include any statement of emphasis.

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DETAILS OF ENTITIES OVER WHICH CONTROL HAS BEEN GAINED OR LOST

In December 2023 Genesis completed the takeover of Dacian Gold Ltd moving from 80.1% ownership at 30 June 2023 to 100% ownership. There have been no other acquisitions of entities or losses of control of entities during the period.