

29 August 2024

Completion of Placement

Zinc of Ireland Limited (ASX: **ZMI**) (or the Company) is pleased to announce that it has successfully completed its placement to Institutional, sophisticated, and professional investors as announced on 22 August 2024 (**Placement**).

Under the Placement, the Company has issued 52,511,070 new fully paid ordinary shares (**Placement Shares**) at \$0.007 per share (**Offer Price**) raising approximately \$367,577 (before costs). The Placement Shares were issued under Listing Rule 7.1 and 7.1A, utilising the Company's existing placement capacity, as follows:

- 31,971,642 shares under Listing Rule 7.1; and
- 20,539,428 shares under Listing Rule 7.1A.

The Placement Shares will rank equally with existing ordinary shares on issue. The Placement Shares are expected to commence trading on Friday 30 August.

This announcement has been authorised for release by the Company's Board of Directors.

Peter Huljich



Non-Executive Chairman
Zinc of Ireland NL

Contact Us

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