

29 August 2024

Section 708A(5)(e) cleansing notice Placement

Further to the ASX announcement of 22 August 2024, Zinc of Ireland NL (ASX: ZMI) (**Company**) advises that it has issued and allotted a total of 52,511,070 fully paid shares (**Placement Shares**) at an issue price of \$0.007 per Placement Share to professional and sophisticated investors (**Placement**). The placement shares were issued pursuant to the Company's available capacity under ASX Listing Rules 7.1 and 7.1A as follows:

- 31,971,642 shares under Listing Rule 7.1; and
- 20,539,428 shares under Listing Rule 7.1A.

Refer to the Company's announcement and associated Appendix 2A released to the ASX today for more details.

Notice under section 708(5)(e) of the Corporations Act

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company gives notice under section 708A(5)(e) that:

- (a) The Placement Shares will be offered without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act;
- (c) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Company's Board of Directors.

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