



Announcement Summary

Entity name

VENTURE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 29, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| VMS | ORDINARY FULLY PAID | 78,947,370 | 29/08/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VENTURE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

51119678385

1.3 ASX issuer code

VMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-Aug-2024 17:25

Announcement Title

Update - Update - Proposed issue of securities - VMS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

VMS : ORDINARY FULLY PAID

Issue date

29/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

78,947,370

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration Securities under the Tenement Sale and Purchase Agreement for remaining 30% of Jupiter Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,500,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

52,631,580 are subject to a voluntary escrow until 1 March 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| VMS : ORDINARY FULLY PAID | 2,670,800,709 |
| VMSO : OPTION EXPIRING 25-JUL-2025 | 346,851,760 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| VMSAE : OPTION EXPIRING 26-AUG-2029 EX NIL | 95,000,000 |
| VMSAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,500,000 |
| VMSAD : OPTION EXPIRING 03-MAY-2029 EX NIL | 60,000,000 |
| VMSAC : OPTION EXPIRING 20-FEB-2029 EX NIL | 25,000,000 |
| VMSAU : OPTION EXPIRING 24-JUN-2026 EX \$0.039 | 25,000,000 |