

Notice of Expiry of Listed Options - Correction

On 27 August 2024 Bulletin Resources Limited (**Company** or **Bulletin**) made an ASX announcement that it could rely on Clause 5.3 of Appendix 6A of the ASX Listing Rules whereby it was not required to send out a notice to holders of the quoted options (ASX: BNRO). This was incorrect and holders will receive a notice as soon as possible.

Bulletin advises that the attached letter and notice of exercise of options form will be sent to registered holders of the Company's listed options (ASX: BNRO) ("Options") advising that the Options which are exercisable at \$0.10 each will expire at 5:00pm WST on Friday, 30 September 2024 ("Expiry Date").

Official quotation of the Options on ASX will cease at close of trading on Monday, 26 September 2024, being four business days prior to the expiry date. Holders of the Options can exercise all or part of their Options prior to the Expiry Date by providing the Company a completed notice of exercise of options form specifying the number of Options being exercised and the required payment of funds.

This ASX report is authorised for release by the Board of Bulletin Resources Limited.

Chairman

Paul Poli

Chief Executive Officer

Mark Csar

Non- Executive Directors

Robert Martin

Neville Bassett

Keith Muller

Company Secretary

Andrew Chapman

Shares on Issue

293.61 million shares

Listed Options

71.53 million (BNRO)

97.87 million (BNROA)

Unlisted Options

21.75 million

Top Shareholders

Goldfire Enterprises 24.04%

Top 20 Shareholders 50.9%

Market Capitalisation

\$13.80 million @ 4.7 cents

For further information, please contact:

Paul Poli, Chairman

Email: admin@bulletinresources.com



ABN 81 144 590 858

29 August 2024

Dear Option Holder

NOTICE OF EXPIRY OF LISTED OPTIONS

Bulletin Resources Limited (ASX: BNR) (**Bulletin** or the **Company**) wishes to advise that you are the registered holder of listed options (ASX: BNRO) (**Options**) in the Company.

The Options are exercisable at \$0.10 each and expire at 5:00pm (WST) on Monday, 30 September 2024 (**Expiry Date**). There is no obligation on Option Holders to exercise their Options. However, under paragraph 5.2 of Appendix 6A of the ASX Listing Rules, the Company is required to advise Option Holders of the information contained in this notice. The courses of action available to you as a holder of these soon to expire Options are:

1. Exercise the Options

If you wish to exercise your Options, you must complete the instructions set out in the "Notice of Exercise of Options" (**Notice of Exercise**) form accompanying this letter and provide the completed Notice of Exercise together with payment of \$0.10 per Option on or before 5:00pm (WST) on Monday, 30 September 2024.

2. Sell your Options

The official quotation of the Options on ASX will cease at close of trading on Tuesday, 24 September 2024, being four business days prior to the expiry date.

3. Do Nothing and Allow Your Options to Expire

If you do not exercise or sell your Options in the manner described above, the Options will expire at 5.00pm (WST) on Monday, 30 September 2024 and your right to subscribe for ordinary shares in the Company at \$0.10 per share will lapse and all rights will cease.

In accordance with clause 5.2 of Appendix 6A of the ASX Listing Rules, the following information is provided:

- (a) This notice is being sent to all eligible Option Holders;
- (b) The number of Options on issue is 71,532,570. If all of the Options were exercised the total BNR shares on issue would be 365,145,893;
- (c) The exercise price of the Options is \$0.10 per Option;
- (d) The Options must be exercised, and payment of cleared funds must be received by 5.00pm (AWST) on the Expiry Date;
- (e) If Option Holders do not exercise or sell their Options prior to the Expiry Date, the Options will lapse, and all rights will cease;

- (f) Official quotation of the Options will cease at close of trading on Tuesday, 24 September 2024, being four business days before the Expiry Date;
- (g) The market price of the Company's Shares on ASX on 28th August 2024 was \$0.047, being the latest available market price of Shares on ASX prior to the date of this letter;
- (h) During the three months preceding the date of this letter:
 - The highest market sale price of Shares on ASX was \$0.052 on 23 July 2024; and
 - The lowest market sale price of Shares on ASX was \$0.039 on 18 June 2024;
- (i) There are no underwriting agreements in relation to the Options.

If you have any further questions, please do not hesitate to contact our Registry on telephone 1300 850 505 or +61 3 9415 4000 or contact the Company Secretary on (08) 9230 3585.

Yours Sincerely

PAUL POLI
EXECUTIVE CHAIRMAN

Bulletin Resources Limited
ABN 81 144 590 858

BNRO

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030



X 999999999990

IND

Use a black pen.
Print in CAPITAL letters
inside the grey areas.

A	B	C
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1 2 3

Where a choice is required,
mark the box with an 'X'

x

Exercise of Options Notice

Options exercisable at \$0.10 per Option expiring on 30 September 2024.

These Options are exercisable wholly or in part by the payment of the price above for each Option exercised. Payment has to be received by the time and date stated above. For every one Option exercised, the Optionholder will be allotted one Ordinary Fully Paid Share in the capital of Bulletin Resources Limited.

To be completed by the Optionholder

To the Directors

Bulletin Resources Limited

I/We the abovementioned being the registered holder(s) of the Options, hereby exercise my/our option for one Ordinary Fully Paid Share in Bulletin Resources Limited and I/we request you allot to me/us and I/we agree to be bound by the Constitution of the Company.

A Number of Options to be exercised

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B Amount at A\$0.10 per Option

A\$

Refer overleaf for details on how to make your payment by Electronic Funds Transfer (EFT) payable to Bulletin Resources Limited.

Sign Here - This section must be signed for your instructions to be executed

D Individual or Optionholder 1

Sole Director and Sole Company Secretary

Contact Name

[illegible]

Optionholder 2

Director/Company Secretary

Optionholder 3

Director

Telephone Number - Business Hours/After Hours

The directors reserve the right to make amendments to this form where appropriate. Refer to lodgement instructions overleaf.

This form may not be used to effect a change of address. Please contact Computershare Investor Services Pty Limited on 1300 308 185, or online via Computershare's Investor Centre platform found at www.investorcentre.com/au

See back of form for completion guidelines

How to complete this form

Exercise your Options in full or part

Registration Name(s)

The fully paid ordinary shares will be registered in the name(s) printed on the form.

A Options Exercised

Enter the number of Options you wish to exercise.

B Exercise Moneys

Enter the amount of exercise moneys. To calculate the amount payable, multiply the number of Options exercised by the exercise price.

C Payment

To make your payment by EFT, follow the instructions set out in the Lodgement of Notice section below.

Sufficient cleared funds must be held in your account as monies returned unpaid may not be re-presented and may result in your Exercise of Options Notice being rejected. Cash will not be accepted. Receipt for payment will not be forwarded.

D Signature(s)

You must sign the form as follows in the space provided:

Individual: where the holding is in one name, the Optionholder must sign.

Joint holding: the holding is in more than one name all of the Optionholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. Alternatively, attach an originally certified copy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by either 2 Directors or a Director and a Company Secretary. Alternatively, where the company has a Sole Director and, pursuant to the Corporations Act, there is no Company Secretary, or where the Sole Director is also the Sole Company Secretary, that Director may sign alone. Delete titles as applicable.

Deceased Estate: all executors must sign and, if not already noted by the registry, a certified copy of Probate or Letters of Administration must accompany this form.

If you are in any doubt as to how to deal with this document, please consult your Financial or other Personal Advisor.

If you have any enquiries concerning your Optionholding, please contact Computershare Investor Services Pty Limited on 1300 308 185.

Lodgement of Notice

The Exercise of Options Notice must be received at the address below by no later than 5.00pm AEDT on 30 September 2024.

Return the Exercise of Options Notice to:

Bulletin Resources Limited
Suite 11
139 Newcastle Street
Perth WA 6000

Make payment via EFT using below details, and email the completed Exercise of Loyalty Options Notice with confirmation of payment to exercise the Loyalty Options, to the Company Secretary via email to achapman@bulletinresources.com.

Account Name: Bulletin Resources Limited

BSB: 036-051

Account Number: 344-342

Neither Computershare Investor Services Pty Limited nor Bulletin Resources Limited accepts any responsibility if this Options Notice is lodge at any other address or by any other means.