



Announcement Summary

Entity name

NT MINERALS LIMITED

Date of this announcement

Thursday August 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 29 August 2029	17,250,000	29/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66059326519

1.3 ASX issuer code

NTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code		+Security description	
New class - code to be confirmed		Performance Rights expiring 29 August 2029	
+Security type		ISIN code	
Other			
Date the +securities the subject of this notification were issued			
29/8/2024			
Will all the +securities issued in this class rank equally in all respects from their issue date?			
Yes			
Were any of the +securities issued to +key management personnel (KMP) or an +associate?			
No			
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.			
Refer to schedule 4 in the Notice of General Meeting found at the following location: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02677882-6A1154798?access_token=83ff96335c2d45a094df02a206a39ff4			
All terms are consistent with the director performance rights with the exception of the vesting achievement date of Tranche 1 being 31 December 2024.			
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms			
Refer to schedule 3 in the Notice of General Meeting found at the following location: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02677882-6A1154798?access_token=83ff96335c2d45a094df02a206a39ff4			
Any other information the entity wishes to provide about the +securities the subject of this notification			
Performance Rights Issued to Employees and Contractors			

Issue details

Number of +securities
17,250,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTM : ORDINARY FULLY PAID	1,017,402,915

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTMAR : OPTION EXPIRING 31-DEC-2025 EX \$0.01	20,000,000
NTMAG : OPTION EXPIRING 30-JUN-2025 EX \$0.05	20,000,000
NTMAS : PERFORMANCE RIGHTS EXPIRING 05-DEC-2028	25,750,000
NTMAH : CONVERTIBLE NOTES	640,000
NTMAP : OPTION EXPIRING 30-JUN-2025 EX \$0.10	7,500,000
NTMAK : PERFORMANCE RIGHTS EXPIRING 24-APR-2027	50,000,000
NTMAL : OPTION EXPIRING 30-JUN-2025 EX \$0.02	100,000,000
NTMAM : OPTION EXPIRING 31-DEC-2027 EX \$0.04	100,000,000
NTMAN : PERFORMANCE RIGHTS EXPIRING 24-APR-2029	24,000,000
NTMAJ : PERFORMANCE RIGHTS EXPIRING 04-AUG-2028	84,000,000
NTMAE : OPTION EXPIRING 03-DEC-2024 EX \$0.15	1,000,000
NTMAF : OPTION EXPIRING 20-DEC-2024 EX \$0.15	500,000
New class - code to be confirmed : Performance Rights expiring 29 August 2029	17,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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