

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial shareholder**

To Company Name/Scheme	LATIN RESOURCES LIMITED
ACN	ACN 131 405 144

**1. Details of substantial holder**

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable
The holder became a substantial holder on	27 August 2024

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully Paid Ordinary Shares	145,518,882	145,518,882	5.20%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities	
GSGI	GSGI has a relevant interest in fully paid ordinary shares by virtue of section 608(3) of the Corporations Act 2001 (Cth).	145,518,882	Fully Paid Ordinary Shares
Goldman Sachs Asset Management, L.P. ("GSAMLP")	GSAMLP has a relevant interest in fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.	76,075	Fully Paid Ordinary Shares
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	GAUS beneficially owns fully paid ordinary shares.	145,442,807	Fully Paid Ordinary Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities	
GSAMLP	HSBC Custody Nominees Australia Limited	Various Clients	76,075	Fully Paid Ordinary Shares
GAUS	HSBC Custody Nominees Australia Limited	GAUS	145,442,807	Fully Paid Ordinary Shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities
Please refer to Annexure B.			

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
GSAMLP	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GAUS	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001, Australia

## THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

## Signature

Print name      Rahail Patel      Capacity      Authorised Person  
 (signing under power of attorney in  
 accordance with section 52A of  
 the Corporations Act 2001 (Cth))

Sign here            Date      29 August 2024

**Annexure A**

(This is Annexure A of two (2) pages referred to in Form 603, Notice of initial substantial shareholder)

**Significant Subsidiaries of The Goldman Sachs Group, Inc.**

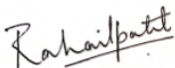
The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2023 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a “significant subsidiary” as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

<b>Name</b>	<b>State or Jurisdiction of Organization of Entity</b>
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Asset Management Holdings LLC	Delaware
Goldman Sachs Asset Management UK Holdings I Ltd	United Kingdom
Goldman Sachs Asset Management UK Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management Holdings I B.V.	Netherlands
Goldman Sachs Asset Management Holdings II B.V.	Netherlands
Goldman Sachs Asset Management Holdings B.V.	Netherlands
Goldman Sachs Asset Management International Holdings B.V.	Netherlands
Goldman Sachs Asset Management B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
IMD Holdings LLC	Delaware
GSSG Holdings LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
Bradley Hall Holdings Limited	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC Holdings S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
GLQ Broad Street Holdings LTD.	Jersey
Broad Street Credit Investments Europe S.A R.L.	Luxembourg
BSCH III Designated Activity Company	Ireland
Goldman Sachs Non-US Americas Holdings LLC	Delaware
Goldman Sachs Non-US Americas Holdings II LLC	Delaware
Goldman Sachs Canada Holdings LLC	Delaware
Goldman Sachs Canada Inc.	Canada
Broad Street Principal Investments Superholdco LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

## THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

### Signature

Print name	Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth))	Capacity	Authorised Person
Sign here		Date	29 August 2024

**Annexure B**

(This is Annexure B of three (3) pages referred to in Form 603, Notice of initial substantial shareholder)

<b>Holder of Relevant Interest</b>	<b>Date of Acquisition</b>	<b>Consideration</b>	<b>Class and number of securities</b>	
GAUS	4/30/2024	5,943	Fully Paid Ordinary Shares	26,471
GAUS	4/30/2024	11,677	Fully Paid Ordinary Shares	52,809
GAUS	5/1/2024	6,024	Fully Paid Ordinary Shares	27,431
GAUS	5/2/2024	6,369	Fully Paid Ordinary Shares	28,658
GAUS	5/3/2024	6,770	Fully Paid Ordinary Shares	28,882
GAUS	5/3/2024	15,401	Fully Paid Ordinary Shares	65,454
GAUS	5/6/2024	10,252	Fully Paid Ordinary Shares	43,882
GAUS	5/7/2024	57,527	Fully Paid Ordinary Shares	229,948
GAUS	5/7/2024	33,837	Fully Paid Ordinary Shares	132,890
GAUS	5/8/2024	7,249	Fully Paid Ordinary Shares	28,401
GAUS	5/8/2024	10,193	Fully Paid Ordinary Shares	39,944
GAUS	5/9/2024	5,093	Fully Paid Ordinary Shares	19,972
GAUS	5/9/2024	7,162	Fully Paid Ordinary Shares	28,406
GAUS	5/10/2024	16,226	Fully Paid Ordinary Shares	62,463
GAUS	5/13/2024	7,787	Fully Paid Ordinary Shares	30,545
GAUS	5/14/2024	5,394	Fully Paid Ordinary Shares	22,038
GAUS	5/15/2024	7,703	Fully Paid Ordinary Shares	31,231
GAUS	5/15/2024	4,528	Fully Paid Ordinary Shares	18,380
GAUS	5/16/2024	40,896	Fully Paid Ordinary Shares	174,938
GAUS	5/17/2024	44,226	Fully Paid Ordinary Shares	174,938
GAUS	5/20/2024	2,563	Fully Paid Ordinary Shares	10,052
GAUS	5/20/2024	44,597	Fully Paid Ordinary Shares	173,189
GAUS	5/21/2024	46,454	Fully Paid Ordinary Shares	175,813
GAUS	5/21/2024	7,880	Fully Paid Ordinary Shares	29,831
GAUS	5/21/2024	3,996	Fully Paid Ordinary Shares	15,371
GAUS	5/22/2024	2,134	Fully Paid Ordinary Shares	8,208
GAUS	5/22/2024	48,863	Fully Paid Ordinary Shares	175,813
GAUS	5/22/2024	8,070	Fully Paid Ordinary Shares	29,041
GAUS	5/23/2024	3,813	Fully Paid Ordinary Shares	14,524
GAUS	5/27/2024	30,548	Fully Paid Ordinary Shares	122,193
GAUS	5/27/2024	812	Fully Paid Ordinary Shares	3,226
GAUS	5/28/2024	2,391	Fully Paid Ordinary Shares	9,671
GAUS	5/29/2024	7,705	Fully Paid Ordinary Shares	30,000
GAUS	5/30/2024	25,280	Fully Paid Ordinary Shares	102,842
GAUS	5/31/2024	4,418	Fully Paid Ordinary Shares	16,991
GAUS	5/31/2024	4,935	Fully Paid Ordinary Shares	18,980
GAUS	6/4/2024	1,090	Fully Paid Ordinary Shares	4,358
GAUS	6/4/2024	1,132	Fully Paid Ordinary Shares	4,508
GAUS	6/5/2024	1,449	Fully Paid Ordinary Shares	6,120
GAUS	6/5/2024	1,837	Fully Paid Ordinary Shares	7,810

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities	
GAUS	6/6/2024	1,929	Fully Paid Ordinary Shares	7,928
GAUS	6/7/2024	1,873	Fully Paid Ordinary Shares	7,928
GAUS	6/11/2024	5	Fully Paid Ordinary Shares	20
GAUS	6/12/2024	5,850	Fully Paid Ordinary Shares	25,999
GAUS	6/17/2024	148,090	Fully Paid Ordinary Shares	740,452
GAUS	6/19/2024	4	Fully Paid Ordinary Shares	21
GAUS	6/19/2024	97,287	Fully Paid Ordinary Shares	501,146
GAUS	6/19/2024	10,985	Fully Paid Ordinary Shares	56,587
GAUS	6/19/2024	42,751	Fully Paid Ordinary Shares	220,222
GAUS	6/20/2024	125,843	Fully Paid Ordinary Shares	662,934
GAUS	6/20/2024	67,761	Fully Paid Ordinary Shares	356,961
GAUS	6/20/2024	2	Fully Paid Ordinary Shares	8
GAUS	6/20/2024	16,881	Fully Paid Ordinary Shares	88,928
GAUS	6/21/2024	425	Fully Paid Ordinary Shares	2,298
GAUS	6/26/2024	8,027	Fully Paid Ordinary Shares	43,389
GAUS	6/28/2024	14,646	Fully Paid Ordinary Shares	85,306
GAUS	7/1/2024	5,183	Fully Paid Ordinary Shares	30,000
GAUS	7/2/2024	445	Fully Paid Ordinary Shares	2,484
GAUS	7/3/2024	3,552	Fully Paid Ordinary Shares	20,000
GAUS	7/8/2024	2,949	Fully Paid Ordinary Shares	16,852
GAUS	7/9/2024	1,335	Fully Paid Ordinary Shares	8,093
GAUS	7/9/2024	2,696	Fully Paid Ordinary Shares	16,852
GAUS	7/10/2024	5,348	Fully Paid Ordinary Shares	33,429
GAUS	7/10/2024	2,876	Fully Paid Ordinary Shares	18,209
GAUS	7/11/2024	6,450	Fully Paid Ordinary Shares	37,968
GAUS	7/16/2024	11,699	Fully Paid Ordinary Shares	70,929
GAUS	7/17/2024	40,847	Fully Paid Ordinary Shares	244,927
GAUS	7/18/2024	11,022	Fully Paid Ordinary Shares	66,803
GAUS	7/18/2024	4,547	Fully Paid Ordinary Shares	28,741
GAUS	7/19/2024	20,377	Fully Paid Ordinary Shares	131,417
GAUS	7/22/2024	7,976	Fully Paid Ordinary Shares	48,342
GAUS	7/24/2024	14,599	Fully Paid Ordinary Shares	97,326
GAUS	7/31/2024	926	Fully Paid Ordinary Shares	6,699
GAUS	8/7/2024	5,105	Fully Paid Ordinary Shares	38,685
GAUS	8/9/2024	2,239	Fully Paid Ordinary Shares	17,894
GAUS	8/13/2024	9,309	Fully Paid Ordinary Shares	83,168
GAUS	8/13/2024	760	Fully Paid Ordinary Shares	6,260
GAUS	8/13/2024	41,219	Fully Paid Ordinary Shares	361,923
GAUS	8/14/2024	4,014	Fully Paid Ordinary Shares	32,505
GAUS	8/14/2024	3,530	Fully Paid Ordinary Shares	28,907
GAUS	8/15/2024	5,181	Fully Paid Ordinary Shares	28,618
GAUS	8/15/2024	3,502,756	Fully Paid Ordinary Shares	29,189,631
GAUS	8/15/2024	373,436	Fully Paid Ordinary Shares	2,054,668
GAUS	8/15/2024	3,228,056	Fully Paid Ordinary Shares	26,900,464
GAUS	8/15/2024	2,674,700	Fully Paid Ordinary Shares	22,289,167

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities	
GAUS	8/16/2024	5,148	Fully Paid Ordinary Shares	27,091
GAUS	8/16/2024	2,867,423	Fully Paid Ordinary Shares	15,499,582
GAUS	8/16/2024	43,976	Fully Paid Ordinary Shares	237,709
GAUS	8/16/2024	32,507	Fully Paid Ordinary Shares	177,372
GAUS	8/16/2024	4,405	Fully Paid Ordinary Shares	23,155
GAUS	8/16/2024	119,396	Fully Paid Ordinary Shares	634,074
GAUS	8/16/2024	2,867,423	Fully Paid Ordinary Shares	15,499,582
GAUS	8/16/2024	7,941	Fully Paid Ordinary Shares	41,699
GAUS	8/16/2024	4,995,000	Fully Paid Ordinary Shares	27,000,000
GAUS	8/19/2024	154,753	Fully Paid Ordinary Shares	814,487
GAUS	8/19/2024	2,689	Fully Paid Ordinary Shares	13,960
GAUS	8/19/2024	154,753	Fully Paid Ordinary Shares	814,487
GAUS	8/19/2024	110,034	Fully Paid Ordinary Shares	579,125
GAUS	8/20/2024	465,294	Fully Paid Ordinary Shares	2,448,917
GAUS	8/20/2024	97,223	Fully Paid Ordinary Shares	511,700
GAUS	8/20/2024	2,917	Fully Paid Ordinary Shares	15,077
GAUS	8/20/2024	465,294	Fully Paid Ordinary Shares	2,448,917
GAUS	8/21/2024	3,281	Fully Paid Ordinary Shares	16,585
GAUS	8/21/2024	1,900,000	Fully Paid Ordinary Shares	10,000,000
GAUS	8/21/2024	100,263	Fully Paid Ordinary Shares	527,700
GAUS	8/22/2024	389,628	Fully Paid Ordinary Shares	1,998,092
GAUS	8/22/2024	372	Fully Paid Ordinary Shares	1,908
GAUS	8/22/2024	339,997	Fully Paid Ordinary Shares	1,743,574
GAUS	8/22/2024	78,732	Fully Paid Ordinary Shares	386,753
GAUS	8/22/2024	4,875,000	Fully Paid Ordinary Shares	25,000,000
GAUS	8/22/2024	5,560	Fully Paid Ordinary Shares	27,254
GAUS	8/23/2024	3	Fully Paid Ordinary Shares	14
GAUS	8/23/2024	357,433	Fully Paid Ordinary Shares	1,743,574
GAUS	8/23/2024	2,664	Fully Paid Ordinary Shares	13,345
GAUS	8/23/2024	115,867	Fully Paid Ordinary Shares	580,130
GAUS	8/23/2024	26,357	Fully Paid Ordinary Shares	128,571
GAUS	8/26/2024	58,842	Fully Paid Ordinary Shares	290,064
GAUS	8/26/2024	5,414	Fully Paid Ordinary Shares	26,690
GAUS	8/27/2024	1,553,341	Fully Paid Ordinary Shares	7,577,271
GAUS	8/27/2024	5,637	Fully Paid Ordinary Shares	26,691
GAUS	8/27/2024	61,629	Fully Paid Ordinary Shares	290,065
GAUS	8/27/2024	1,512,815	Fully Paid Ordinary Shares	7,379,586
GAUS	8/27/2024	5,310	Fully Paid Ordinary Shares	25,559

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

**Signature**

Print name	Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth))	Capacity	Authorised Person
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Sign here		Date	29 August 2024
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