



## Dispatch of Entitlement Offer Prospectus

Panther Metals Ltd (ASX: PNT), ('Panther' or 'the Company') is pleased to confirm that in accordance with the indicative timetable, the Renounceable Entitlement Offer Prospectus ("Prospectus") together with the accompanying personalised Entitlement and Acceptance Form, is being dispatched today, Friday, 30 August 2024.

Shareholders are advised that the offer under the Prospectus is now open for subscription. Eligible Shareholders can access their personalised Entitlement and Acceptance forms online at <https://investor.automic.com.au/#/home>

The closing date for the Offer is 3:00pm (WST) on Tuesday, 17 September 2024.

### Indicative Timetable

The proposed timetable for the Entitlement Offer is set out below:

Event	Date
Record date for determining entitlements (5:00pm WST)	Tuesday, 27 August 2024
Prospectus and personalised Entitlement and Acceptance Forms sent to Eligible Shareholders	Friday, 30 August 2024
Entitlement Offer opens	Friday, 30 August 2024
Rights trading ends	Tuesday, 10 September 2024
Last day to notify ASX of an extension to the Closing Date	Thursday, 12 September 2024
Closing date of Entitlement Offer (3:00pm WST)	Tuesday, 17 September 2024
Announcement of Results, and any shortfall to the Offer	Thursday, 19 September 2024
Issue Date	Tuesday, 24 September 2024
New Shares commence trading on ASX	Wednesday, 25 September 2024

Please refer to the Prospectus and ASX announcements on 22 August 2024.

Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested to acquire securities will need to complete the application form that will be in or will accompany the Prospectus.

**This announcement has been approved and authorised by the Board of Panther Metals.**



**For further information:**

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**About Panther Metals**

Panther Metals is an ASX-listed explorer that commands a large suite of projects with drill-ready gold and nickel targets across five projects in the Laverton region Western Australia and a further two gold projects in the Northern Territory.

For more information on Panther Metals and to subscribe to our regular updates, please visit our website [here](#) and follow us on:

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