

2 September 2024

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Dear Shareholder

#### **DMC MINING LIMITED – PROSPECTUS**

On 22 August 2024, DMC Mining Limited (ACN 648 372 516) (**DMC** or the **Company**) lodged a prospectus (**Prospectus**) with the Australian Securities & Investments Commission (**ASIC**) for an offer of 100,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.05 per Share, to raise \$5,000,000 (before costs) (**Public Offer**). The Company may accept oversubscriptions of up to a further 10,000,000 Shares to raise up to a further \$500,000 (before costs) under the Public Offer. The Public Offer will open on 2 September 2024 (**Opening Date**).

Applications for Shares under the Public Offer must be for a minimum of \$2,000 worth of Shares (40,000) Shares and thereafter in multiples of 10,000 Shares and payment for the Shares must be made in full at the issue price of \$0.05 per Share.

Shareholders named on DMC's register of members at 5:00pm (WST) on 21 August 2024 with a registered address in Australia (**Eligible Shareholders**) who apply for a minimum allocation of 40,000 Shares (\$2,000) (**Minimum Allocation**) under the Public Offer will be guaranteed to receive that Minimum Allocation.

The allocation of Shares to Eligible Shareholders who apply for more than the Minimum Allocation and to all other applicants will be determined by the Directors (in conjunction with CPS Capital Group Pty Ltd) in accordance with the allocation policy set out in section 4.8 of the Prospectus. Assuming completion of the Public Offer, other than the entitlement of Eligible Shareholders who apply under the Public Offer to receive a Minimum Allocation, no applicant under the Public Offer has any assurance of being allocated all or any Shares applied for.

The closing date for the Public Offer is 5:00pm (WST) on 23 September 2024 (**Closing Date**), or such earlier or later date as the directors, in their absolute discretion, may determine. The Company reserves the right to extend the Closing Date or close the Public Offer early without notice.

#### **Actions required of Eligible Shareholders**

As an Eligible Shareholder, you may:

- apply for more than a Minimum Allocation of Shares under the Public Offer by submitting a Priority Application Form; or
- apply for a Minimum Allocation of Shares under the Public Offer by submitting a Priority Application Form; or

- if you do not wish to apply for Shares under the Public Offer, you are not obliged to do anything.

Eligible Shareholders who wish to participate in the Public Offer are encouraged to submit a Priority Application Form as soon as possible after the Opening Date and in any event prior to the Closing Date.

#### **Priority Application Form**

The Public Offer is scheduled to open on **2 September 2024**. Subject to the important notice at the end of this letter, as an Eligible Shareholder, you are entitled to submit a Priority Application Form to participate in the Public Offer. **You may obtain a copy of the Prospectus and apply online (assuming no extension by ASIC) by going to the website link below and entering your unique Priority access code.**

|                                   |   |
|-----------------------------------|---|
| Website Link:                     | <a href="https://apply.automic.com.au/DMCMiningPriority">https://apply.automic.com.au/DMCMiningPriority</a> |
| (Live from 2 September 2024)      |   |
| Your unique Priority access code: | [Code]  |

Before deciding whether to invest in the Company, you should read the Prospectus in its entirety and consider the risk factors set out in section 6 of the Prospectus.

Yours faithfully

Bruce Franzen  
Company Secretary  
DMC Mining Limited

## IMPORTANT NOTICES

This letter is not intended to be an offer for subscription, invitation, recommendation or sale with respect to any shares in any jurisdiction. The proposed offering of shares by the Company which is referred to in this letter is made under the Prospectus. A copy of the Prospectus is available on [www.apply.automic.com.au/DMCMiningPriority](http://www.apply.automic.com.au/DMCMiningPriority) (**Website**). You may obtain a hard copy of the Prospectus free of charge by contacting the Automic Share Registry on 1300 288 664 between 8:30 am to 5:30 pm (WST) or by emailing the Company at [info@dmcmining.com.au](mailto:info@dmcmining.com.au). All offers of shares under the Public Offer referred to in this letter will be made in, or accompanied by, the Prospectus. Investors should consider the Prospectus in deciding whether to acquire shares and any person who wishes to apply for shares must complete the Application Form that will be in or will accompany the Prospectus.

For legal reasons, the electronic version of the Prospectus accessible through the Website is available to persons accessing the Website from within Australia only, except for institutional and professional investors in the United Kingdom and Hong Kong (**Permitted Jurisdictions**). If you are accessing the Website from anywhere outside the Permitted Jurisdictions, please do not download the electronic version of the Prospectus.

The *Corporations Act 2001* (Cth) prohibits any person passing onto another person an application form unless it is attached to a hard copy of the Prospectus, or it accompanies the complete and unaltered version of the Prospectus.

DMC reserves the right not to accept an application form from a person if it has reason to believe that when that person was given access to the electronic application form, it was not provided together with the electronic Prospectus and any relevant supplementary or replacement Prospectus or any of those documents were incomplete or altered.

Other than as otherwise stated in the Prospectus, no document or information included on DMC's website is incorporated by reference into the Prospectus.