

2 September 2024

Release of Offer Document

Zinc of Ireland NL (ACN 124 140 889) (ASX: ZMI) ("**Company**") advises that the **Offer Document** and personalised acceptance forms for the Company's non-renounceable, pro-rata entitlement offer of up to 265,655,351 fully paid ordinary shares ("**New Shares**") announced on Thursday 22 August 2024 ("**Entitlement Offer**") has been released to market today.

The Offer Document will be despatched to eligible shareholders on the opening date of the Entitlement Offer, at 9am (AEST) on Tuesday 10 September 2024, to persons registered as a holder of Company shares as at 5pm (AEST) on Thursday 5 September 2024 ("**Record Date**") with a registered address in Australia or New Zealand, as identified in the Offer Document ("**Eligible Shareholders**").

The Entitlement Offer is being offered to Eligible Shareholders on the basis of one (1) New Share for every one (1) share held at the Record Date ("**Entitlement**"), at an issue price of \$0.007 per New Share, to raise up to approximately \$1,859,587 (before costs). Eligible Shareholders may also apply for additional New Shares which comprise the shortfall to the Entitlement Offer, at the same issue price of \$0.007 per New Share ("**Shortfall Offer**"). Applications for securities under the Entitlement Offer can be made via BPAY® or electronic funds transfer.

The Company has engaged Prenzler Group Pty Ltd (ACN 621 100 730) as lead manager ("**Lead Manager**") to establish and facilitate demand for the Entitlement Offer and Shortfall Offer (collectively, the "**Offers**"). Following the issue of Shares under the Entitlement Offer, the Company will proceed to place the Shares under the Shortfall Offer at its absolute discretion.

The Company confirms that the Entitlement Offer will open at 9:00am (AEST) on Tuesday 10 September 2024 and will close at 5:00pm (AEST) on Thursday 19 September 2024 (subject to any change in accordance with the ASX Listing Rules and Corporations Act).

This announcement has been authorised for release by the Company's Board of Directors.



Peter Huljich
Non Executive Chairman
Zinc of Ireland NL

Contact Us