

2 September 2024

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Terra Uranium Limited ACN 650 774 253 (ASX:T92) (the **Company**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company has today issued 9,688,466 fully paid ordinary shares (**Shares**) to investors under a share placement.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

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