

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 2 September 2024, Finexia Financial Group Limited (**Company**) completed the first tranche of a proposed issue via a private placement of 10,773,312 fully paid ordinary shares in the capital of the Company at a price of \$0.30 to Factory Capital GP Ltd (as general partner of Factory Capital LP) (**Shares**). The placement was previously announced on 27 August 2024 (Appendix 3B).

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:

the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For more information please contact:

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**FINEXIA**