



## Announcement Summary

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**Entity name**

RED MOUNTAIN MINING LIMITED

**Applicable security for the reorganisation**

RMX	ORDINARY FULLY PAID
RMXAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RMXOK	OPTION EXPIRING 14-SEP-2026
RMXAAB	PERFORMANCE RIGHTS
RMXO	OPTION EXPIRING 10-MAY-2027

**Announcement Type**

New Announcement

**Date of this announcement**

2/9/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

2/10/2024

**Record Date**

3/10/2024

**Issue Date**

10/10/2024

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

RED MOUNTAIN MINING LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

119568106

**1.3 ASX issuer code**

RMX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/9/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

RMX

ORDINARY FULLY PAID

RMXAE

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

RMXOK

OPTION EXPIRING 14-SEP-2026

RMXAAB

PERFORMANCE RIGHTS

RMXO

OPTION EXPIRING 10-MAY-2027

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/9/2024	Actual	
<b>Comments</b>			

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#### Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

3/10/2024

**3.2 Date of +security holder meeting**

30/9/2024

**3.2a Effective date of consolidation or split**

30/9/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

1/10/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

2/10/2024

**3.5 Record date**

3/10/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

4/10/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

10/10/2024

**3.8 Trading starts on a normal T+2 basis**

11/10/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

15/10/2024

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#### Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RMX	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	3,873,577,312	387,357,731	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RMXAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	125,224,606	12,522,461	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RMXOK	OPTION EXPIRING 14-SEP-2026		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	248,862,500	24,886,250	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RMXAAB	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	205,128,206	20,512,821	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RMXO	OPTION EXPIRING 10-MAY-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	785,000,593	78,500,059	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
RMXAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
RMXOK	OPTION EXPIRING 14-SEP-2026	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.00800000	0.08000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
RMXAAB	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
RMXO	OPTION EXPIRING 10-MAY-2027	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.00200000	0.02000000

#### Part 6 - Further information

##### 6.1 Further information relating to the consolidation or split

##### 6.2 Additional information for inclusion in the Announcement Summary