Part 1 - Entity and announcement details

1.1 Name of +Entity

BESRA GOLD INC.

1.2 Registered Number Type

ARBN

Registration Number

141335686

1.3 ASX issuer code

BEZ

1.4 The announcement is
New announcement

1.5 Date of this announcement

2/9/2024

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

August-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	**+CDI Ratio**
BEZ : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	**Total number of +CDIs issued over quoted +securities at end of previous month (B):**	**Net Difference (A-B)**
415,488,951	418,100,906	-2,611,955

Reason for change:

Net transfers of securities between CDIs and

Common share

as quoted / held on

31 August 2024

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

BEZAH : COMMON SHARES

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
2,611,955	4,818,622	-2,206,667

Reason for change:

Net transfer of securities between CDIs and common shares

ASX Security Code and Description

BEZAD : OPTION EXPIRING 08-OCT-2026 RESTRICTED

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
3,625,000	3,625,000	0

ASX Security Code and Description

BEZAC : OPTION EXPIRING 08-OCT-2025 RESTRICTED

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
7,142,275	7,142,275	0

ASX Security Code and Description

BEZAE : OPTION EXPIRING 08-OCT-2026 RESTRICTED

Total number of +securities at end of statement month (A)

3,625,000

Total number of +securities at end of previous month (B)

3,625,000

Net Difference (A-B)

0

ASX Security Code and Description

BEZAR : OPTION EXPIRING 01-DEC-2026 EX $0.45

Total number of +securities at end of statement month (A)

10,000,000

Total number of +securities at end of previous month (B)

10,000,000

Net Difference (A-B)

0

ASX Security Code and Description

BEZAQ : OPTION EXPIRING 01-DEC-2026 EX $0.25

Total number of +securities at end of statement month (A)

10,000,000

Total number of +securities at end of previous month (B)

10,000,000

Net Difference (A-B)

0

ASX Security Code and Description

BEZAP : OPTION EXPIRING 31-DEC-2026 EX $0.45

Total number of +securities at end of statement month (A)

5,000,000

Total number of +securities at end of previous month (B)

5,000,000

Net Difference (A-B)

0