

ENTITLEMENT OFFER – CLOSING DATE REMINDER

Finder Energy Holdings Limited (**Finder** or **Company**) (ASX:FDR) wishes to remind eligible shareholders that the closing date, to take-up the opportunity to acquire new fully paid ordinary shares in the Company (**New Shares**) through the non-underwritten pro-rata non-renounceable entitlement issue of 1 New Share for every 1.26 Shares at the offer price of \$0.048 per New Share to raise approximately \$6 million (before costs) (**Entitlement Offer**), is 5.00pm (AWST) on Friday, 6 September 2024 (**Closing Date**). The Closing Date will not be extended.

The details of the Entitlement Offer are contained in the Entitlement Offer booklet (**Offer Booklet**) which can be accessed on the Company's website at <https://finderenergy.com/investors/announcement-shareholder-information/>.

HOW TO PARTICIPATE

Details of how to participate are included in either the email or postal communication sent to you on 16 August 2024.

The email communication sent from Finder's registry, Automic Registry Services, contains instructions on how to download the Offer Booklet and personalised entitlement and acceptance form (**Entitlement and Acceptance Form**).

Payment must be made by BPAY® or EFT. Eligible shareholders are not required to return their personalised Entitlement and Acceptance Form but, in making payment, are taken to have read each of the statements and representations in it.

See section 4.6 of the Offer Booklet for more information on how to participate.

Eligible shareholders should read the Offer Booklet in its entirety (including the "Key Risks" described in the Investor Presentation included at section 5 of the Offer Booklet).

FURTHER INFORMATION

If you have any questions about the Entitlement Offer, please call Finder's registry, Automic Registry Services, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) at any time from 6.30am to 5.00pm (AWST) Monday to Friday during the Entitlement Offer period, or consult your broker, accountant, legal, financial, tax or other professional adviser.

This ASX announcement has been authorised for release by the Board of Finder.

For further information, please contact:

INVESTORS

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