

## Despatch of Rights Issue Offer Materials

**Alderan Resources Limited (ASX: AL8) (Alderan or the Company)** confirms that it has despatched the Prospectus and personalised Entitlement and Acceptance Form (or a letter advising where to access those materials) for the Non-Renounceable Rights Issue announced to ASX on 15 August 2024 ("**Rights Issue**") to all eligible shareholders today.

A sample of each of the letter sent to eligible shareholders and the personalised Entitlement and Acceptance Form are enclosed with this announcement.

The Company offers shareholders with a registered address in Australia or New Zealand at 7.00pm (Melbourne time) on 29 August 2024 ("**Record Date**") the opportunity to subscribe for one (1) new fully paid ordinary share ("**New Shares**") for every two (2) fully paid ordinary shares held at the Record Date with one (1) attaching option for every four (4) New Shares applied for and issued under the Rights Issue. The Rights Issue is priced at \$0.002 per share and seeks to raise approximately \$1.27 million before costs of the Rights Issue.

Eligible shareholders who wish to take up their entitlement have until the closing date of the Rights Issue, being 5.00pm (Melbourne time) on Tuesday, 17 September 2024, to accept their entitlement in full or in part. Eligible shareholders can also apply for more New Shares than their Entitlement by applying for New Shares from the shortfall of the Rights Issue (if any), subject to the terms of the Prospectus. The allocation of New Shares from the shortfall of the Rights Issue (if any) is described in section 2.8 of the Prospectus.

Instructions on how eligible shareholders can accept their entitlement (and to apply for New Shares from the shortfall of the Rights Issue, if any) are set out in the Prospectus, the letter sent to eligible shareholders and on the personalised Entitlement and Acceptance Form.

**END**

This announcement was authorised for release by the Board of Alderan Resources Limited.

### **ALDERAN RESOURCES LIMITED**

ABN: 55 165 079 201

Suite 1, Level 6, 350 Collins Street, Melbourne, 3000, VIC

[www.alderanresources.com.au](http://www.alderanresources.com.au)

#### **For further information:**

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### About Alderan Resources Limited

Alderan Resources specialises in critical and precious metal exploration.<sup>1</sup> The Company has copper and gold projects in Utah, USA (Cactus, Detroit, White Mountain) with tenements held either directly or through option agreements via Alderan's USA subsidiaries, Volantis Resources Corp and Valyrian Resources Corp plus eight (8) lithium projects in Minas Gerais and Bahia, Brazil. Alderan's objective is to rapidly discover, delineate and develop critical metal and gold deposits for mining. The Company's project portfolio has high potential for discovery as it lies in under-explored geological belts with similar geology to neighbouring mining districts. Our exploration plans also include reviewing and securing new high potential opportunities to upgrade our pipeline of projects.

For more information please visit: <https://alderanresources.com.au/>

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<sup>1</sup> <https://www.energy.gov/cmm/what-are-critical-materials-and-critical-minerals>

Dear Shareholder,

### Notification to Eligible Shareholders

**Alderan Resources Limited (ASX: AL8) (Alderan or the Company)** announced the launch of a A\$1.27 million non-renounceable pro-rata entitlement offer ("**Rights Issue**").

The Company offers shareholders with a registered address in Australia or New Zealand at 7.00pm (Melbourne time) on 29 August 2024 ("**Record Date**") ("**Eligible Shareholders**") the opportunity to subscribe for one (1) new fully paid ordinary share ("**New Shares**") for every two (2) fully paid ordinary shares held at the Record Date to raise approximately **\$1.27 million** before costs of the Rights Issue. The Rights Issue is priced at \$0.002 per share. Participants in the Rights Issue will receive one (1) free New Option for every four (4) New Shares applied for and issued ("**New Options**").

Cygnnet Capital Pty Limited ("**Cygnnet**") has been appointed as Lead Manager to the Rights Issue. Cygnnet will manage the Rights Issue on behalf of the Company and will also seek to place any New Shares not taken up by Eligible Shareholders under the Rights Issue. The Company has agreed to pay to Cygnnet a capital raising fee of 6% of funds raised under the Rights issue as well as 25,000,000 New Options, subject to shareholder approval being obtained (**Broker Offer**).

A Prospectus for the Rights Issue and Broker Offer ("**Prospectus**") was released to ASX on 26 August 2024.

#### You are an Eligible Shareholder as at the Record Date

As an Eligible Shareholder, you are offered an allocation of one (1) New Share for every two (2) fully paid ordinary shares you held at the Record Date ("**Entitlement**"). You can also apply for more New Shares than your Entitlement by applying for New Shares from the shortfall of the Rights Issue (if any), subject to the terms of the Prospectus. The allocation of New Shares from the shortfall of the Rights Issue (if any) is described in section 2.8 of the Prospectus.

You will only be issued New Shares and New Options forming your Entitlement or part thereof (and, if applicable, New Shares and New Options from the shortfall) if (and only if) application monies are received via BPAY® or EFT for such New Shares and New Options prior to the closing date of the Rights Issue in accordance with the Prospectus and your personalised Entitlement and Acceptance Form ("**Entitlement and Acceptance Form**").

#### How to obtain a copy of the Prospectus and your personalised Entitlement and Acceptance Form

The Rights Issue is now open and closes at 5.00pm (Melbourne time) on **Tuesday, 17 September 2024** (unless extended).

This letter provides you with instructions on how to obtain a copy of the Prospectus and your personalised Entitlement and Acceptance Form. This letter should be read together with the Prospectus and your personalised Entitlement and Acceptance Form.

To obtain a copy of the Prospectus and your personalised Entitlement and Acceptance Form you have the following 3 choices:

<b>I already have an online account with the Automic Share registry</b>	<a href="https://investor.automic.com.au">https://investor.automic.com.au</a> Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form. <b>Do not return your Entitlement and Acceptance Form.</b>
<b>I don't have an online account with Automic – but wish to register for one</b>	<a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a> Select: AL8 from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next Complete prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form. <b>Do not return your Entitlement and Acceptance Form.</b>
<b>I don't have an online account with Automic – but want to use Automic for this Offer only</b>	<a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a> Select: AL8 from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form. <b>Do not return your Entitlement and Acceptance Form.</b>

Alderan encourages you to access the Prospectus online.

The Rights Issue is scheduled to close at 5.00pm (Melbourne time) on Tuesday, 17 September 2024 (unless extended). Payment in clear funds must be received before this time.

You should read the Prospectus carefully and in its entirety before deciding whether to participate in the Rights Issue.

#### **Actions required by Eligible Shareholders**

Your Entitlement is shown on the personalised Entitlement and Acceptance Form that accompanies the Prospectus which can be accessed as detailed above.

The choices available to Eligible Shareholders are described in the Prospectus. In summary, Eligible Shareholders may:

- (a) take up their Entitlement in full (plus any additional New Shares and New Options from the shortfall of the Rights Issue);

- (b) take up part of their Entitlement and allow the balance to lapse; or
- (c) take no action and allow all of their Entitlement to lapse.

For further details, see section 2.3 of the Prospectus.

If you wish to take up all (including applying for any additional New Shares and New Options under the shortfall of the Rights Issue) or part of your Entitlement, please pay your application monies via BPAY® or EFT by following the instructions set out in your personalised Entitlement and Acceptance Form so that it is received by AL8 by no later than 5.00pm (Melbourne time) on Tuesday, 17 September 2024.

On behalf of the Board, I invite you to consider this investment opportunity and thank you for your continued support.

Yours sincerely,

Scott Caithness  
Managing Director  
Alderan Resources Limited

END

This announcement was authorised for release by the Board of Alderan Resources Limited.

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For more information please visit: <https://alderanresources.com.au/>

<sup>1</sup> <https://www.energy.gov/cmm/what-are-critical-materials-and-critical-minerals>



# INSTRUCTIONS FOR COMPLETION OF THIS ENTITLEMENT AND ACCEPTANCE FORM

The right to participate in the Offer is optional and is offered exclusively to all Shareholders who are registered as holders of fully paid ordinary Shares in the capital of the Company on the Record Date with a registered address in Australia or New Zealand (**Eligible Shareholders**).

## ACCEPTANCE OF OFFER

By making a BPAY® or EFT payment:

- you represent and warrant that you have read and understood the Prospectus and that you acknowledge the matters, and make the warranties and representations contained therein and in this Entitlement and Acceptance Form and
- you provide authorisation to be registered as the holder of securities acquired by you and agree to be bound by the Constitution of the Company.

### 1 Acceptance of Full or Partial Entitlement for Shares

If you wish to accept your full Entitlement:

- make payment by BPAY® or EFT for your full Entitlement by following the instructions on this Entitlement and Acceptance Form.

If you only wish to accept part of your entitlement:

- calculate the payment amount for the portion of your Entitlement that you wish to take up in accordance with the partial entitlement section of this Entitlement and Acceptance Form and
- make payment by BPAY® or EFT for that portion of your Entitlement by following the instructions on this Entitlement and Acceptance Form.

### 2 Applying for Shortfall Shares

If you accept your full entitlement and wish to apply for Shortfall Shares in excess of your entitlement:

- make payment by BPAY® or EFT of the total payment amount for your full entitlement AND your participation in the Shortfall Offer by following the instructions on this Entitlement and Acceptance Form.

Your application for Shortfall Shares may not be successful (wholly or partially). The decision in relation to the number of Shortfall Shares in excess of your Entitlement to be allocated to you will be final. No interest will be paid on any application monies received and returned.

### 3 Payment

**By making a payment via BPAY® or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by the Share Registry by the closing date and time. Payment must be received by the Share Registry by 5:00pm (AEST) on the closing date.**

**By making payment of application monies, you certify that you wish to apply for Shares under the Offer as indicated on this Entitlement and Acceptance Form and acknowledge that your acceptance is irrevocable and unconditional.**

**It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 3. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be unable to allocate or refund your payment. If you need assistance, please contact Automic.**

**Payment by BPAY®:** You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

**Payment by EFT:** You can make a payment via Electronic Funds Transfer (EFT). Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5:00pm (Sydney time) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your CRN or unique Payment Reference will process your payment to your application electronically and you will be deemed to have applied for such Shares for which you have paid.

### 4 Elect to receive communications electronically

As a valued shareholder, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

**If you require further information about the Offer, please contact Automic line on 1300 288 664 or +61 2 9698 5414 between 8:30am and 7:00pm (Sydney time), Monday to Friday or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).**