

3 September 2024

CLEANSING NOTICE

The Board of Cycliq Group Limited (ASX: CYQ) ("Cycliq" or "the Company") hereby provides notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act), that

The Company:

1. On 2 September 2024, the Company issued 88,000,000 Shares at an issue price of \$0.004 (0.4 cents) per Share to professional and sophisticated investors, to raise \$352,000, with no fees payable on the placement, pursuant to the capital raising announced to ASX on 26 August 2024;
2. On 2 September 2024, the Company issued 15,000,000 Shares to Class A Performance Shareholders following the conversion of Performance Shares pursuant to the satisfaction of the Class A Performance Share milestones on 1 August 2024;
3. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
4. The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
5. As at the date of this notice Cycliq has complied with:
 - The provisions of Chapter 2M of the Corporations Act as they apply to Company;
 - Section 674 of the Corporations Act; and
6. As at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Cycliq.

An Appendix 2A in respect of the issue of the above securities was released 2 September 2024.

This announcement has been authorized by the Board of the Company

Yours sincerely

Tim Slate
Company Secretary