

## Part 1 - Entity and announcement details

1.1 Name of +Entity

SOLIS MINERALS LTD.

1.2 Registered Number Type

**ARBN** 

1.3 ASX issuer code

SLM

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2024

**Registration Number** 

653083026



## Part 2 - Details of +CDIs and other +securities on issue

## 2.1 Statement for month and year

August-2024

2.2a Number and class of all +CDIs issued over quoted +securities

**ASX Security Code and Description** 

+CDI Ratio

SLM: CHESS DEPOSITARY INTERESTS 1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

-89.771

77,472,070 77,382,299

Reason for change:

Net transfers of securities between CDIs and

Common stock

TSX-V

as quoted / held on

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

SLMAB: ORDINARY FULLY PAID

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

10.462.584 10,372,813

Reason for change:

statement month (A)

transfer of CDIs on ASX to common stocks on TSX-V

**ASX Security Code and Description** 

SLMAM: OPTION EXPIRING 11-AUG-2026 EX \$0.60

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B) 0

89.771

600,000 600,000

**ASX Security Code and Description** 

SLMAN: OPTION EXPIRING 31-DEC-2025 EX \$0.09

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

1,750,000 1,750,000

**ASX Security Code and Description** 

SLMAL: PERFORMANCE RIGHTS

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

0

0

previous month (B)

3,000,000 3,000,000

**ASX Security Code and Description** 

SLMAA: OPTION EXPIRING 23-DEC-2024 EX \$0.28

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

statement month (A) previous month (B)

3,666,667 3,666,667

**ASX Security Code and Description** 

SLMAG: OPTION EXPIRING 27-OCT-2025 EX \$0.175

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) -600,000

1,450,000 850,000

Reason for change:

lapsed stock options

**ASX Security Code and Description** 

SLMAH: OPTION EXPIRING 18-JUN-2026 EX \$0.30

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

statement month (A)

previous month (B)

-175,000

275,000 100,000

Reason for change:

lapsed stock options