



Announcement Summary

Entity name

INFINITY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 03, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMI	ORDINARY FULLY PAID	16,990,742	02/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFINITY MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73609482180

1.3 ASX issuer code

IMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Sep-2024 18:14	New - Proposed issue of securities - IMI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- 1) 350,000,000 shares and 350,000,000 options expiring 24 months from issuance
 - 2) 60,000,000 shares for the GMH Acquisition
 - 3) 30,000,000 shares for the EVGE Acquisition
 - 4) Success fee of 20,000,000 options expiring 48 months from issuance at discretion to Merchant Capital Partners Pty Ltd and or its nominees.



Placement Details

IMI : ORDINARY FULLY PAID

2/9/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

16,990,742

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued for nil in lieu of outstanding directors fees accrued and owing to the Related Parties for the period between 01/09/2023 and 31/07/2024 as approved at the AGM on 30/08/2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

551,025.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMI : ORDINARY FULLY PAID	135,744,132
IMIO : OPTION EXPIRING 19-SEP-2024	28,060,287

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMIAH : OPTION EXPIRING 18-DEC-2025 EX \$0.20	5,200,000
IMIAG : OPTION EXPIRING 21-JUL-2026 EX \$0.163	5,000,000