

UPDATE TO ENTITLEMENT OFFER TIMETABLE

Labyrinth Resources Limited ('the Company' or 'Labyrinth') provides an update to the entitlement offer timetable which was initially announced on 17 July 2024.

Amendments to the timetable have been made given the initial estimated date of the Extraordinary General Meeting of Shareholders ('EGM') for the transaction has been moved to Friday, 13 September 2024.

The updated timetable for the entitlement offer is as follows:

Event	Date
Updated announcement of Offer; lodgement of Appendix 3B and s708AA(2)(f) cleansing notice	Wednesday, 4 September 2024
Ex Date	Wednesday, 18 September 2024
Record Date (5.00pm (AWST))	Thursday, 19 September 2024
Entitlement Offer Opening date Despatch of Offer Booklet and Entitlement and Acceptance Forms	Tuesday, 24 September 2024
Last day to extend Entitlement Offer close date	Monday, 7 October 2024
Entitlement Offer Closing Date (5.00pm (AWST))	Thursday, 10 October 2024
New shares from Entitlement Issue quoted on a deferred settlement basis	Friday, 11 October 2024
Announcement of results of Entitlement Offer, shortfall (if any), last day for issue of New Shares under Entitlement Issue & lodge Appendix 2A	Thursday, 17 October 2024
Commencement of trading for New Shares on a normal T+2 basis	Friday, 18 October 2024
First settlement date of trades conducted on a deferred settlement basis and on a normal T+2 basis	Tuesday, 22 October 2024

The above dates are indicative only and subject to change.

For further details, refer to the Company's Notice of EGM lodged with the Company's ASX platform on 14 August 2024.



This announcement has been authorised and approved for release by the Board.

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