



Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Labyrinth Resources Limited (**the Company**) (ASX: LRL) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**the Act**).

On 17 July 2024, the Company announced a placement of fully paid ordinary shares in the Company (**Shares**) to sophisticated and professional investors to raise a total of A\$2 million (before costs) (**Placement**) and the launch of a pro rata non-renounceable entitlement offer of 1 new Share (**New Share**) for every 1.9813 Shares held by eligible shareholders with a registered address in Australia or New Zealand at 5pm (Perth time) on the proposed record date of 9 September 2024 to raise approximately A\$2 million (before costs) (**Entitlement Offer**). The Placement and the Entitlement Offer will be conducted at an issue price of A\$0.003 per share.

On 4 September 2024, the Company announced an amendment to the timetable for the Entitlement Offer with the record date now being 19 September 2024.

In connection with the New Shares to be issued pursuant to the Entitlement Offer, the Company confirms:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act;
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act;
- (e) the potential effect that the issue of the New Shares will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including the interest of eligible shareholders in taking up their entitlements and investor demand in participating in any shortfall. However, given:
 - (i) the size and pricing of the Entitlement Offer (the number of New Shares to be issued pursuant to the Entitlement Offer is 667,933,698 New Shares and the total number of Shares on issue at completion of the Entitlement Offer and Placement will be circa 4,577.6m Shares (on a fully subscribed basis);
 - (ii) the structure of the Entitlement Offer as a pro rata issue; and
 - (iii) the current level of holdings of substantial shareholders (based on substantial holding notices that have been given to the Company and lodged with ASX on or prior to the date of this notice),



the Company does not expect that the Entitlement Offer will have a material effect on the control of the Company and, as such, does not expect any material consequences to flow from that.

This announcement has been authorised and approved for release by the Board.

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