

**5 September 2024**

## **APPENDIX 3Y – CHANGE OF DIRECTOR’S INTEREST NOTICE**

Attached are Appendix 3Y’s Change of Director’s Interest Notices for Mr James Brown, Mr Allan Buckler, Mr BT Kuan and Mr Dan O’Neill, the Directors of the Company, all of whom participated in the Company’s Rights Issue Offer.

Release of this market announcement is authorised by: John Lewis Company Secretary

### **Contact for further information**

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Investors | Shareholders

E: [info@morellacorp.com](mailto:info@morellacorp.com)

**About Morella Corporation Limited** Morella (ASX:1MC) is an exploration and resource development company focused on lithium and battery minerals. Morella is currently engaged in exploration activities on multiple lithium project opportunities, strategically located, in Tier 1 mining jurisdictions in both Australia and the United States of America. Morella will secure and develop raw materials to support the surging demand for battery minerals, critical in enabling the global transition to green energy.

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Morella Corporation Limited</b>
<b>ABN 39 093 391 774</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Allan Buckler
<b>Date of last notice</b>	4 December 2023

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect
<b>Nature of indirect interest (including registered holder)</b> <b>Note: Provide details of the circumstances giving rise to the relevant interest.</b>	Calida Holdings Pty Ltd (ATF The ACB Family Trust) and Shazo Holdings Pty Ltd Relevant interest arises under Section 608 (3) of the Corporations Act
<b>Date of change</b>	4 December 2023
<b>No. of securities held prior to change</b>	Direct: 1,406,742 Ordinary Shares Indirect: 30,037,525 Ordinary Shares
<b>Class</b>	1. Fully Paid Ordinary (FPO) Shares 2. Options for the issue of Fully Paid Ordinary Shares at an exercise price of \$0.072 on or before 31 August 2026 (Options).
<b>Number acquired</b>	1. 2,777,778 FPO Shares 2. 1,388,889 Options
<b>Number disposed</b>	Nil

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Estimated value: \$100,000
<b>No. of securities held after change</b>	<b>1. Fully Paid Ordinary Shares</b> Direct: 1,406,742 Shares Indirect: 32,815,303 Shares <b>2. Options</b> Indirect: 1,388,889 Options
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Rights Issue Securities acquired.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Morella Corporation Limited</b>
<b>ABN 39 093 391 774</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	James Brown
<b>Date of last notice</b>	4 December 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	JS & ML Brown Relevant interest arises under Section 608 (3) of the Corporations Act
<b>Date of change</b>	29 August 2024
<b>No. of securities held prior to change</b>	Direct: 163,576 Ordinary Shares  Indirect: 6,041,251 Ordinary Shares
<b>Class</b>	1. Fully Paid Ordinary (FPO) Shares 2. Options for the issue of FPO at an exercise price of \$0.072 on or before 31 August 2026.
<b>Number acquired</b>	1. 3,102,412 FPO Shares 2. 1,551,205 Options
<b>Number disposed</b>	Nil

+ See chapter 19 for defined terms.

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### Change of Director's Interest Notice

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Estimated \$111,687
<b>No. of securities held after change</b>	<b>1. Fully Paid Ordinary Shares</b> Direct: 245,363 FPO Shares Indirect: 9,061,876 FPO Shares  <b>2. Options for FPO Shares at \$.072</b> Indirect: 1,551,205 Options
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Rights Issue Entitlement.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.

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## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Morella Corporation Limited</b>
<b>ABN 39 093 391 774</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Dan O'Neill
<b>Date of last notice</b>	4 December 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	EM Enterprises (Qld) Pty Ltd as trustee for the Sherwood Superannuation Fund Relevant interest arises under Section 608 (3) of the Corporations Act
<b>Date of change</b>	29 August 2024
<b>No. of securities held prior to change</b>	Direct: 925,253 Ordinary Shares  Indirect: 1,115,075 Ordinary Shares
<b>Class</b>	1. Fully Paid Ordinary (FPO) Shares 2. Options for the issue of FPO Shares at an exercise price of \$0.072 on or before 31 August 2026.
<b>Number acquired</b>	1. 1,020,165 FPO Shares 2. 510,082 Options
<b>Number disposed</b>	Nil

+ See chapter 19 for defined terms.

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### Change of Director's Interest Notice

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Estimated; \$36,726
<b>No. of securities held after change</b>	<b>1. Fully Paid Ordinary Shares</b> Direct: 925,253 Shares Indirect: 2,135,240 Shares <b>2. Options for FPO Shares at \$.072</b> Indirect: 510,082 Options
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Rights Issue Entitlement

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Morella Corporation Limited</b>
<b>ABN 39 093 391 774</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	B T Kuan
<b>Date of last notice</b>	4 December 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	BT and MLK Kuan as trustees for the May and BT Superannuation Fund  Relevant interest arises under Section 608 (3) of the Corporations Act
<b>Date of change</b>	29 August 2024
<b>No. of securities held prior to change</b>	Direct: 1,871,789 Ordinary Shares Indirect: 474,571 Ordinary Shares
<b>Class</b>	1. Fully Paid Ordinary (FPO) Shares 2. Options for the issue of Fully Paid Ordinary Shares at an exercise price of \$0.072 on or before 31 August 2026 (Options).
<b>Number acquired</b>	1. 1,173,180 FPO Shares 2. 586,589 Options
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Estimated value: \$42,234

+ See chapter 19 for defined terms.



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### Change of Director's Interest Notice

<b>No. of securities held after change</b>	<b>1. Fully Paid Ordinary Shares</b> Direct: 2,807,684 Ordinary Shares Indirect: 711,856 Ordinary Shares <b>2. Options for FPO Shares at \$0.072</b> Direct: 467,947 Options Indirect: 118,642 Options
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Rights Issue Entitlement.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.