



TECHNICAL PRESENTATION

Targeting porphyry and epithermal gold-copper mineralisation at the Spur Project, Cargo District, East Lachlan

5 SEPTEMBER 2024

Peter Duerden
Managing Director



ASX: **WTM**

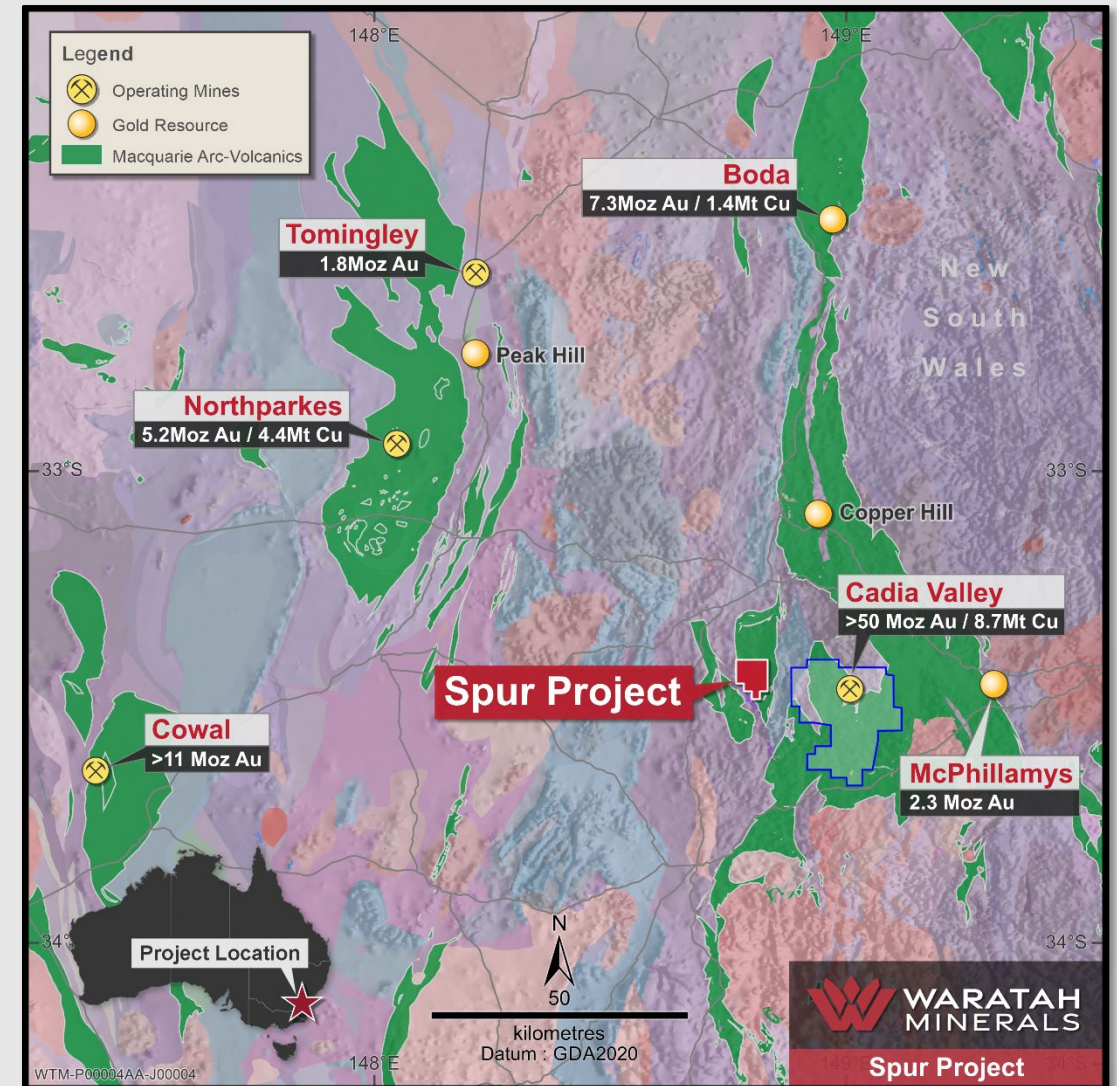
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EAST LACHLAN – MACQUARIE ARC

Home of Giant Mineral Systems

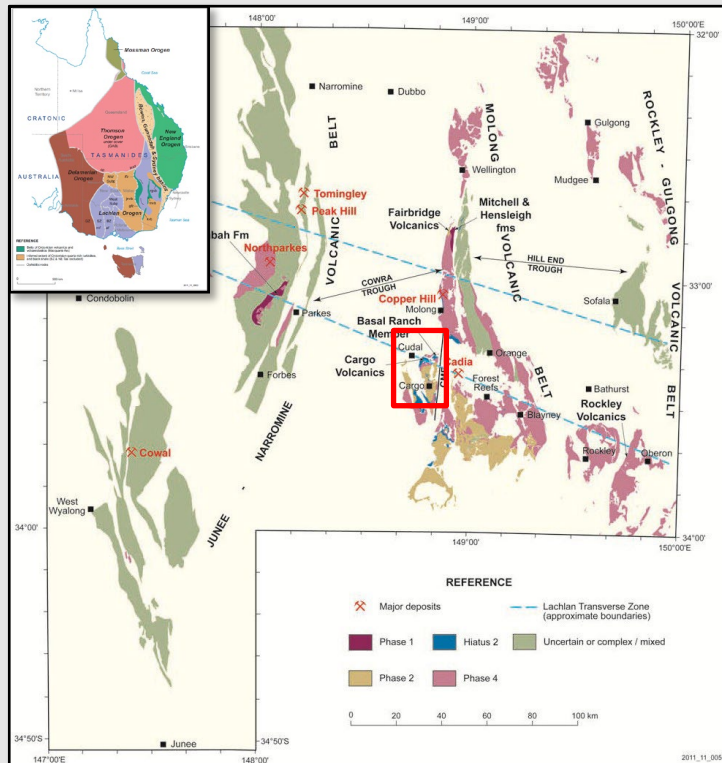
- Home to Australia's premier gold-copper porphyry district including Tier 1 gold-copper mine at Cadia Valley (ASX:NEM, FY23 - 600koz @ \$45 AISC)
- Significant recent investment by majors, ~\$300m in JVs in 12 months
- Ongoing discovery success, Boda (ASX:ALK), Cowal (ASX:EVN)
- Poorly tested Tier 1 search space = wallrock epithermal-porphyry
- Wallrock epithermal-porphyry discovery strategy:
 - 1) - target wallrock / early intrusive complex margin setting (wallrock-style epithermal-porphyry)
 - 2) - target link between alkalic epithermal and porphyry mineralisation, Cowal/E41 (Zukowski et al 2014), Boda (ASX ALK 15 August 2017)



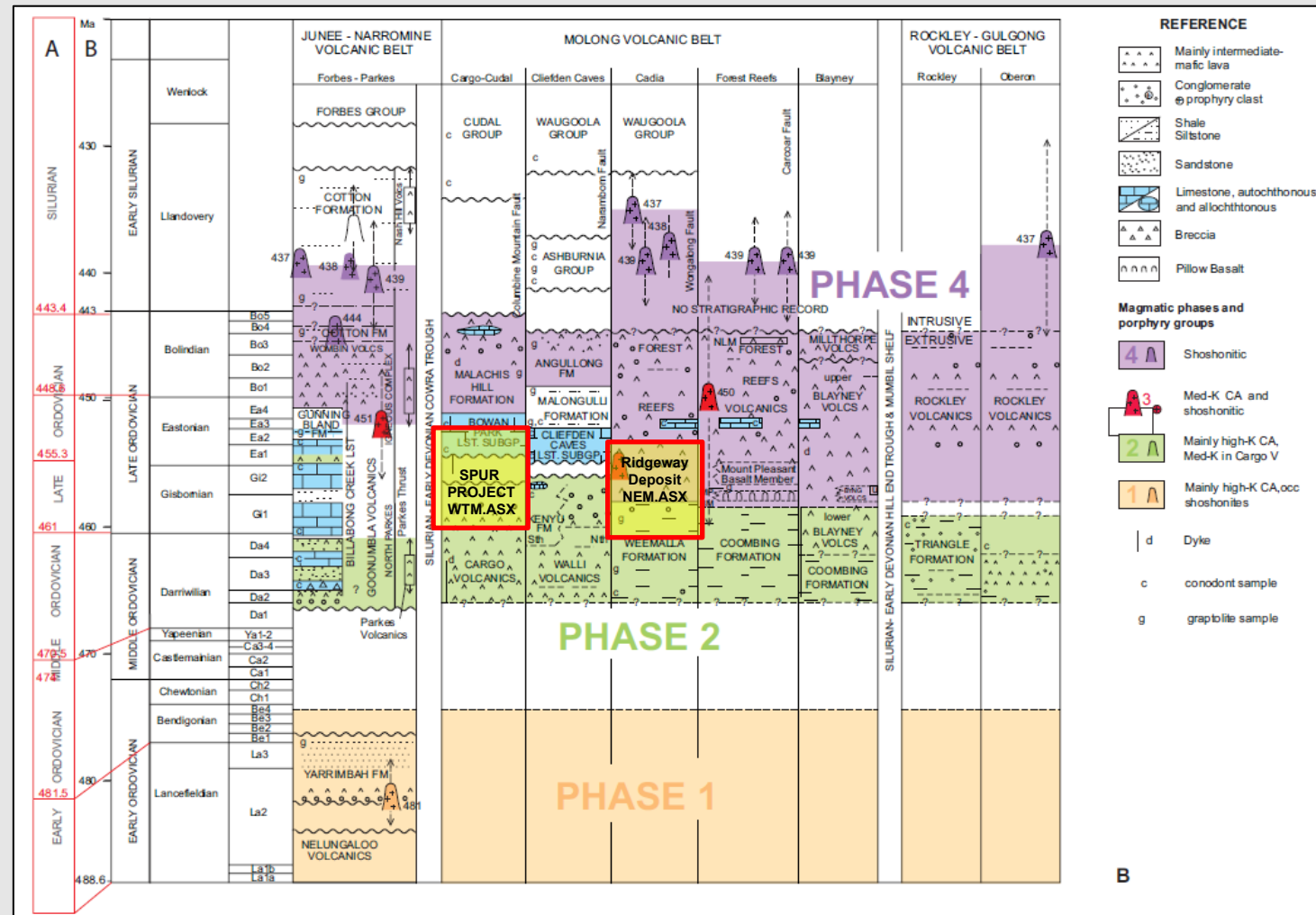
MACQUARIE ARC – Truncated-Deformed Oceanic Arc

Arc to Post-Collisional Magmatism

- East Lachlan - Macquarie Arc – Molong Volcanic Belt - Cargo District
- Eastonian hiatus – limestone, Llandovery cover?
- Benambran Orogeny ~ 444-442Ma – post collisional magmatism



Glen et al 2012



Modified from Glen et al 2012

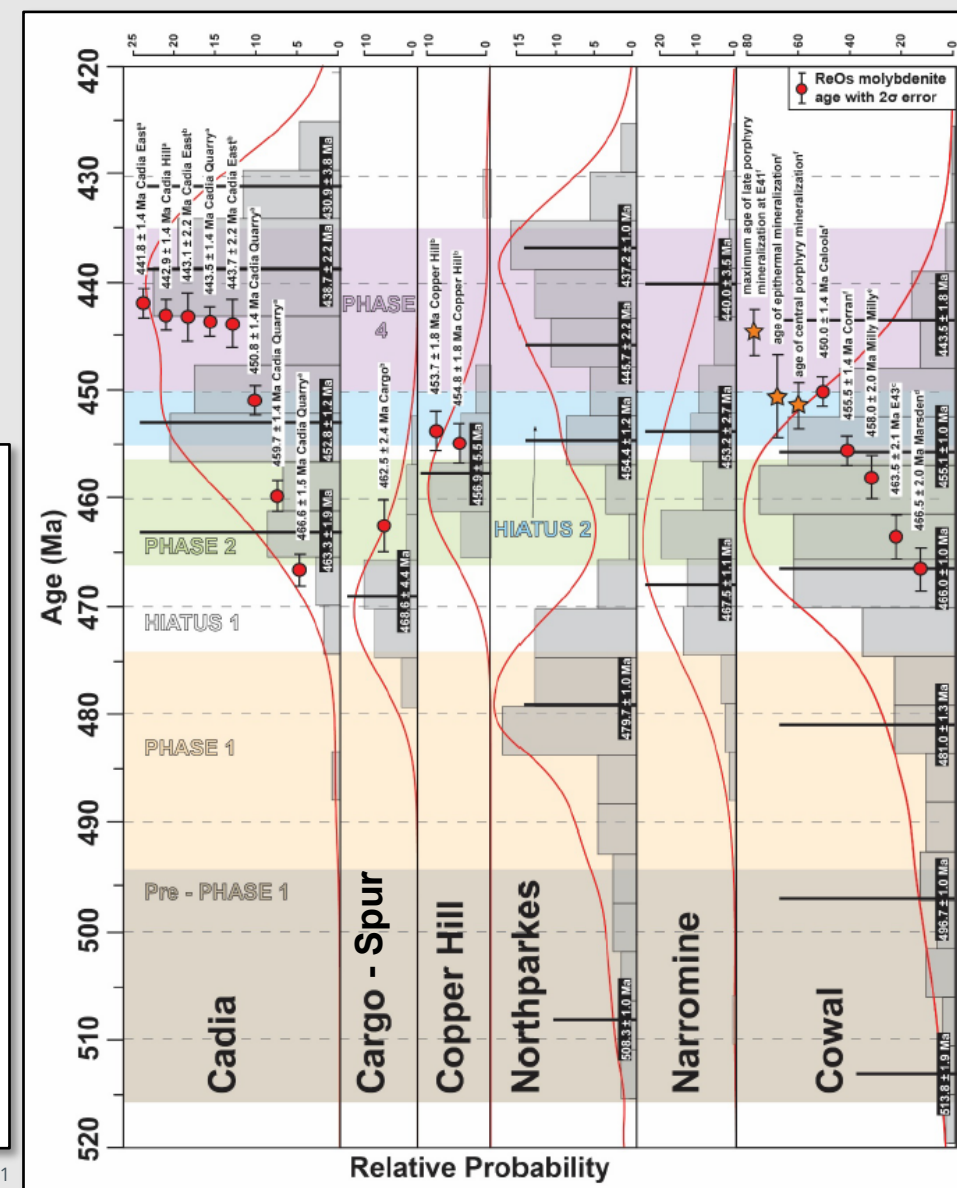
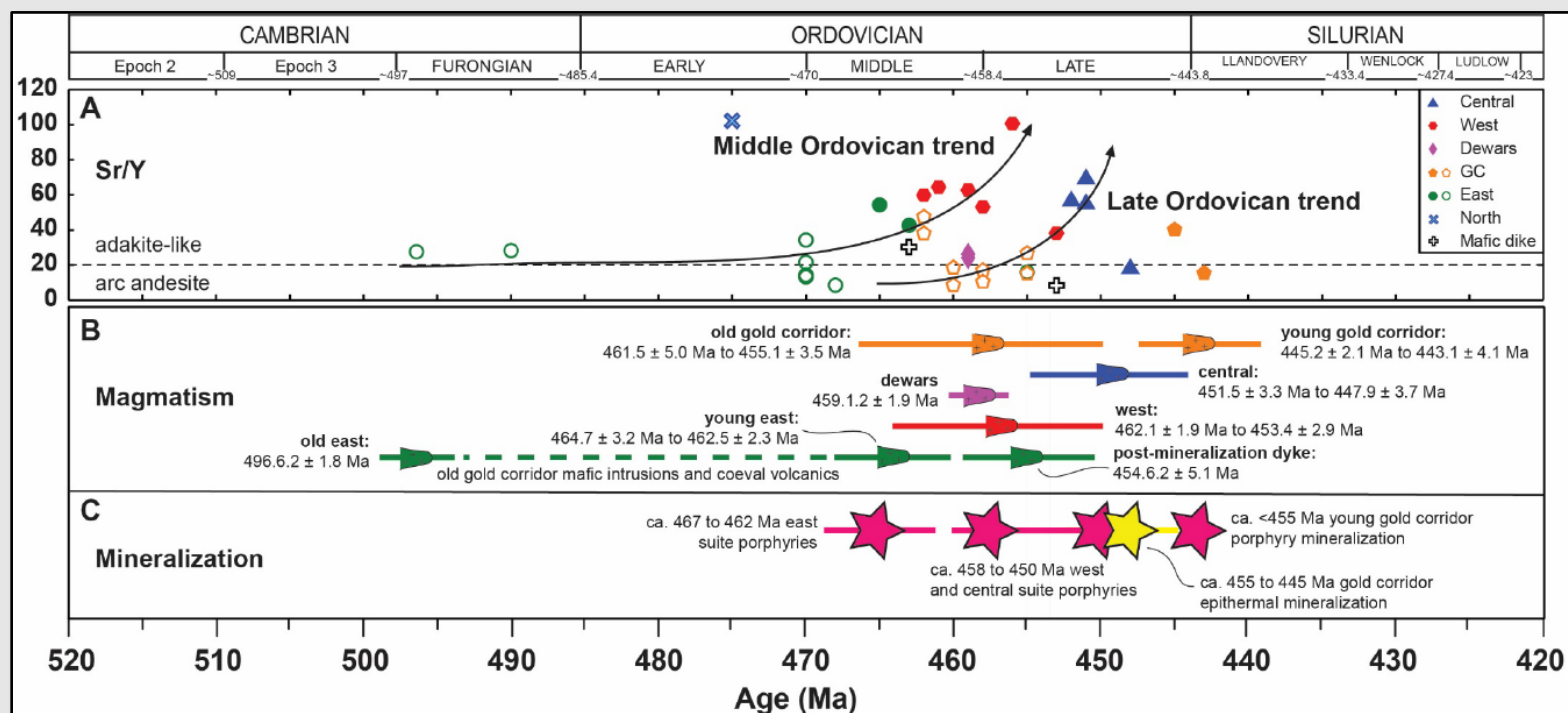
¹ ASX WTM 17 October 2023, Total metal endowment from Harris et al 2020, CMOC 2023, Evolution 2023, Alkane 2023, Regis 2023

SPUR PROJECT – Advances in East Lachlan Framework

Multiple magmatic transitions through Arcs history

- Rapid advances in knowledge at Cowal highlighting trends
- Leslie 2021, Metallogeny of the Cowal district, PhD
- Zukowski, 2010, Geology and Mineralisation of the Endeavour 41 Gold Deposit, Cowal District, PhD
- Historic porphyry exploration also targeted intrusion-hosted/calc-alkaline systems

Emerging link between epithermal-porphyry



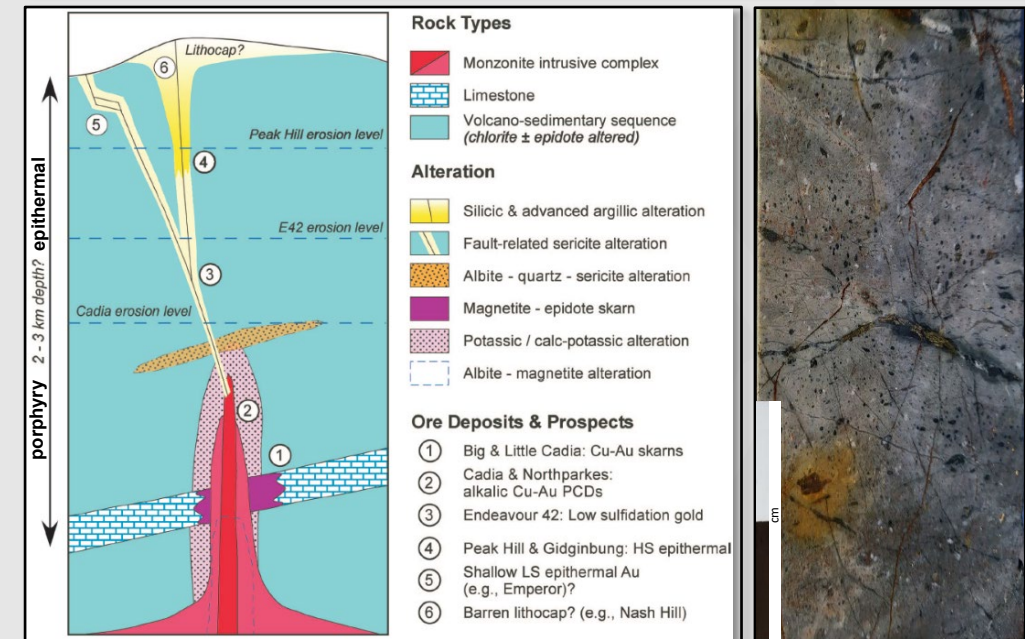
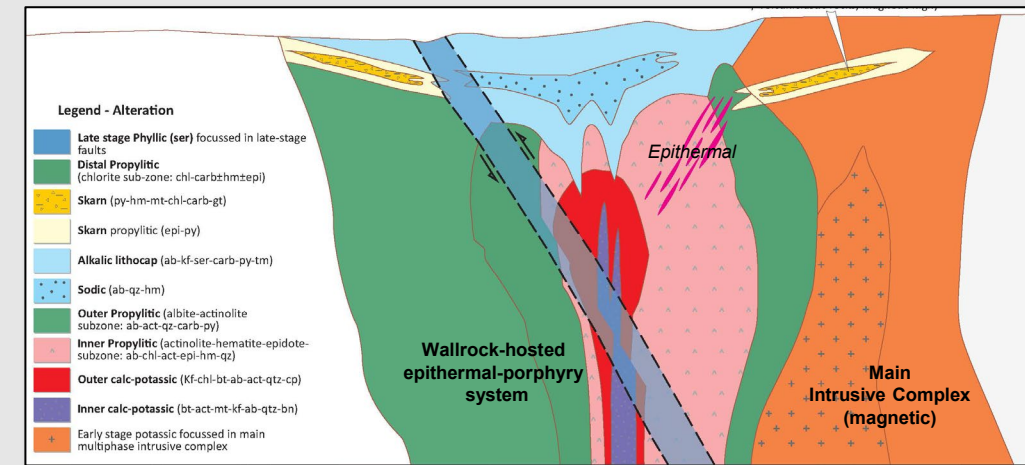
SPUR PROJECT - Deploying a New Discovery Strategy

1) - Targeting Wallrock Epithermal-Porphyry Gold-Copper

- Historic porphyry exploration in the belt has targeted intrusion-hosted mineralisation, i.e. drill the mag high, however most high value deposits are wallrock-hosted, outside main intrusive complex

2) - Targeting Epithermal-Porphyry Link

- link between alkalic epithermal and porphyry mineralisation, Cowal/E41 (ASX:EVN, Zukowski et al 2014), Boda (ASX ALK 15 August 2017)
- i.e. the surface expression of major East Lachlan porphyry systems can be an epithermal gold system – higher erosional level in large zoned system
- Epithermal gold
 - Brucejack - 22.5Mt @ 10g/t Au, 67.5g/t Ag (7.2Moz Au, 48.8Moz Ag, Newcrest 2021)
 - Fruta del Norte – 18Mt @ 8.68g/t Au, 11.4g/t Ag (5Moz Au, 6.6Moz Ag, Lundin Gold 2022)
 - Cowal – 305Mt @ 0.98g/t Au (9.6Moz, Evolution 2023)
 - Upper levels of Boda (ASX ALK 15 August 2017)
- Porphyry gold-copper
 - Cadia Valley – >50Moz Au, 9.5Mt Cu (Newmont 2023, Harris et al 2020)
 - Cowal exploration – ‘E41/E42 epithermal deposits appear to be spatially and temporally associated with alkalic magmatism. High-temperature alteration inc. hematite reddening may be providing a vector toward a porphyry center’ (Zukowski 2014)

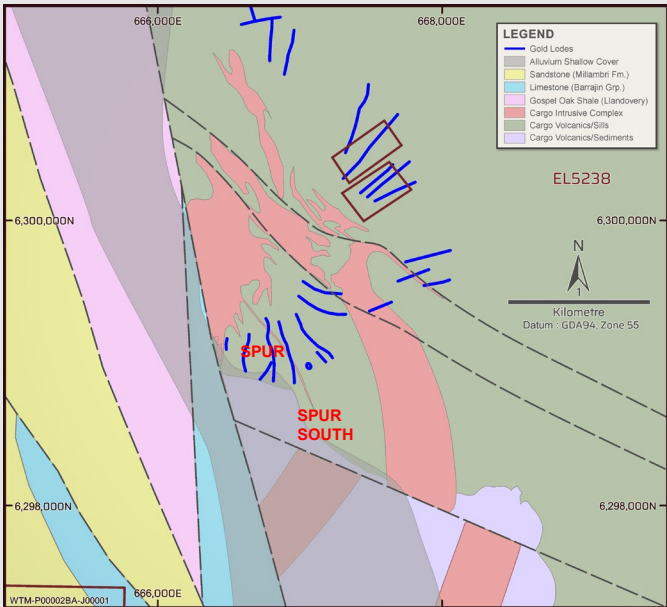


SPUR PROJECT – Early Intrusive Architecture

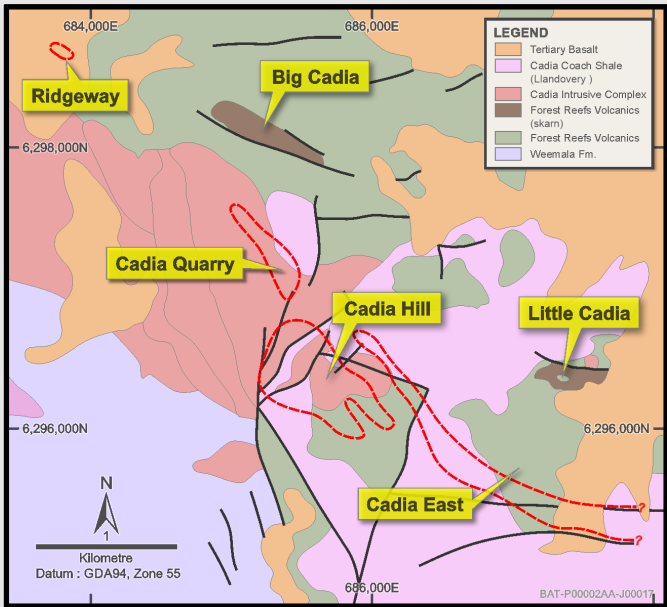
Tier 1 Cadia Valley Gold-Copper Project (ASX:NEM)

- Location – 5 km west of Cadia Valley Project (Alkalic Au-Cu Porphyry, >50Moz / 9.5Mt Cu, ASX:NEM¹)
- Dominantly ‘wallrock’ systems / outside early intrusive complex
- Fertile rocks - East Lachlan - Macquarie Arc –Molong Belt
- Targeting epithermal gold-copper as an upper-level feature of a porphyry system

SPUR PROJECT (ASX:WTM)

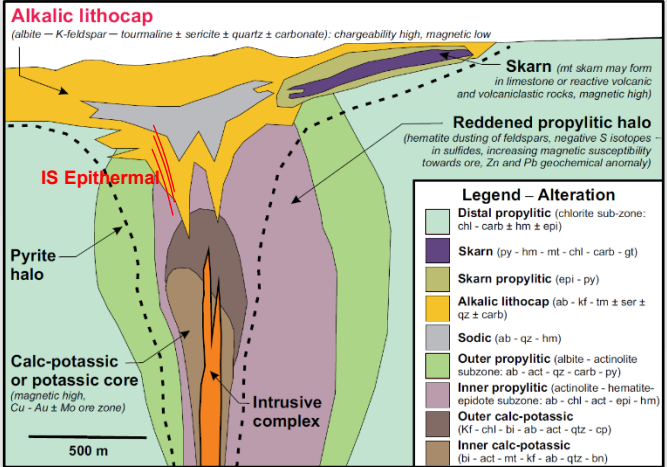


CADIA VALLEY (ASX:NEM)



Modified from Holliday et al 2002

EXPLORATION CRITERIA	Cadia Valley ASX:NEM	Spur Project ASX:WTM
East Lachlan - Macquarie Arc - Central Molong Belt	✓	✓
Margin of major multiphase intrusive complex	✓	✓
Equivalent stratigraphic position in Late Ordovician-Silurian rocks	✓	✓
Presence of kspar-albite-hematite-tourmaline/alkalic porphyry alteration associated with Au-Cu mineralisation	✓	✓
Presence of oxidised skarn (oxidised ore fluids + preservation potential)	✓	✓

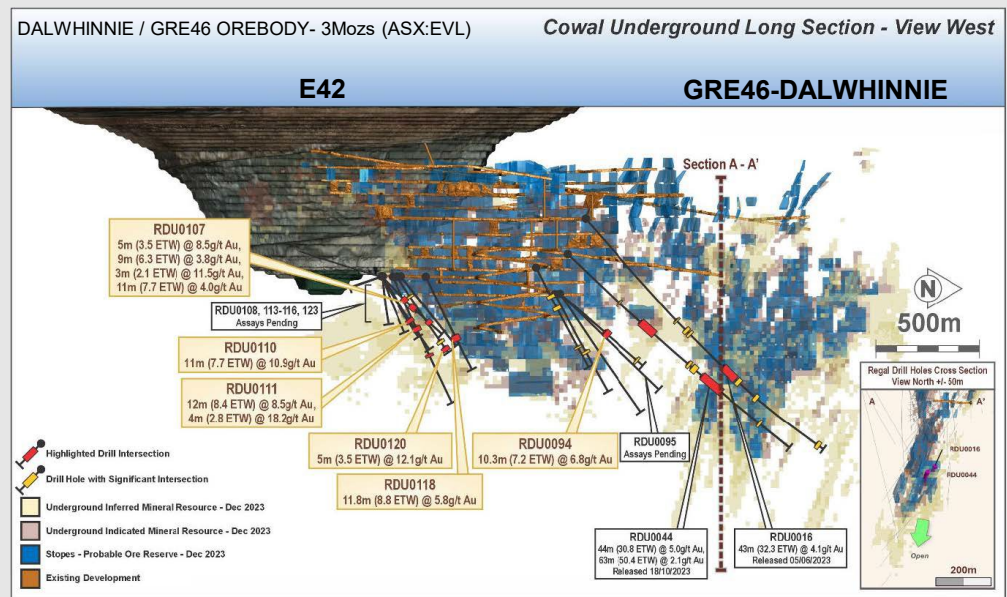


Modified from Harris et al 2020

SPUR PROJECT – The epithermal-porphyry link

Strong similarities with Cowal Gold Corridor (ASX:EVL)

- Cowal (ASX:EVL, > 11Mozs Au) - early hematite-albite porphyry alteration with late epithermal veining (E41, Zukowski et al, 2014)
- Similar early-stage discovery intercepts to Dalwhinnie (Cowal) discovery in 2018 (ASX EVL 4 September 2018)
 - Cowal – 305Mt @ 0.98g/t Au (9.6Moz, Evolution 2023)
 - Dalwhinnie (Cowal) Discovery– 7.5m @ 10g/t Au (1535DD330, ASX EVL 4 Sept 2018)
 - Spur - 11m @ 10.82g/t Au from 154m, inc. 7m @ 16.78g/t Au from 154m (SPRC002)

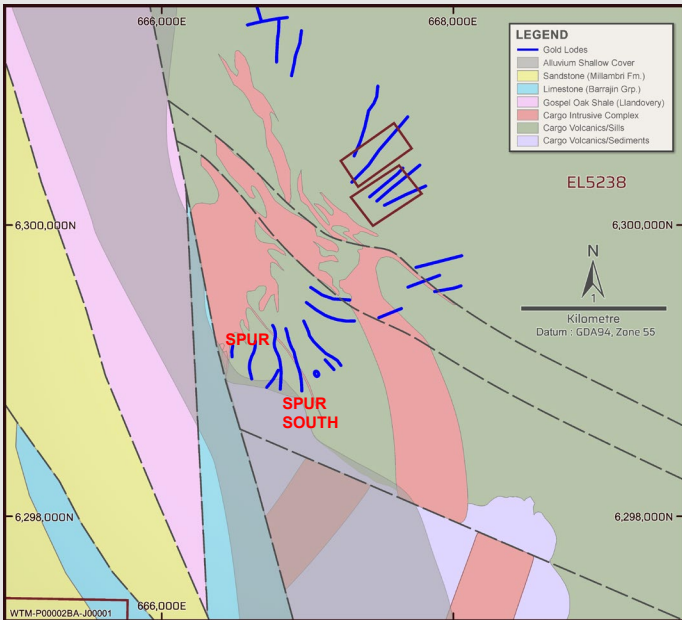


Evolution 2024

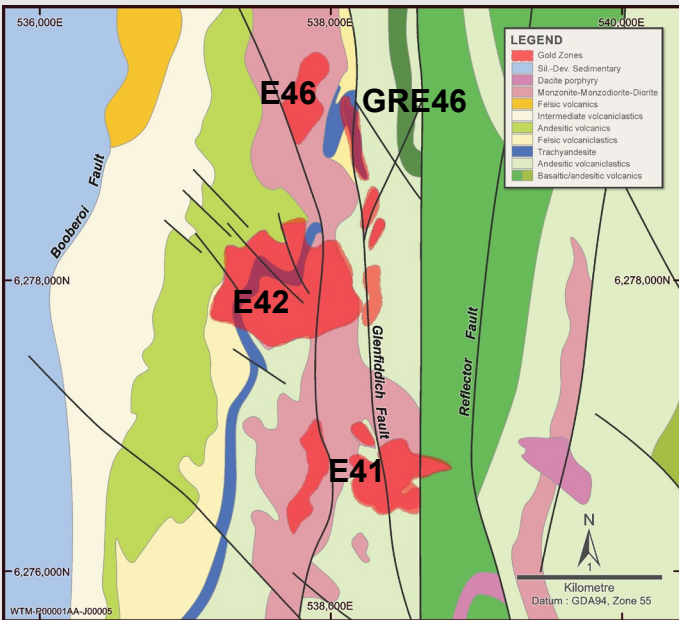


¹ ASX WTM 17 October 2023, Total metal endowment from Harris et al 2020

SPUR PROJECT (ASX:WTM)

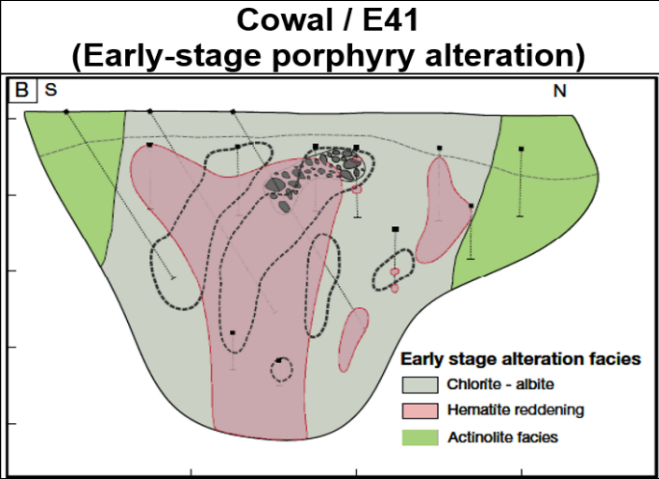


COWAL GOLD CORRIDOR (ASX:EVL)



Milojkovic et al 2022

EXPLORATION CRITERIA	Cowal ASX:EVM	Spur Project ASX:WTM
East Lachlan - Macquarie Arc	✓	✓
Margin of major multiphase intrusive complex	✓	✓
Equivalent stratigraphic position in Ordovician-Silurian rocks	✓	✓
Presence of early-stage albite-hematite alkalic porphyry alteration	✓	✓
Gold in epithermal veins/pyrite stringers	✓	✓



Zukowski 2014

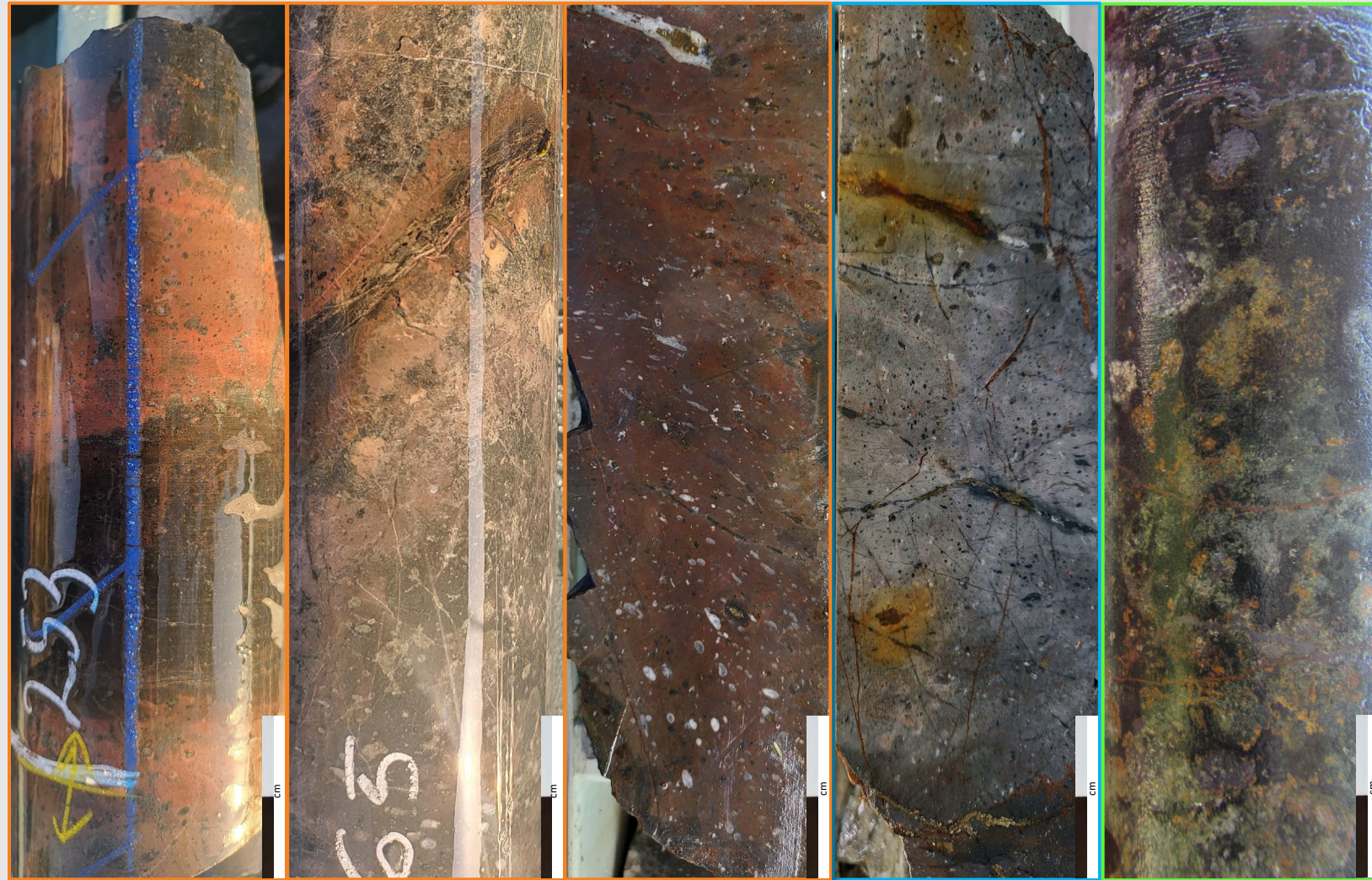
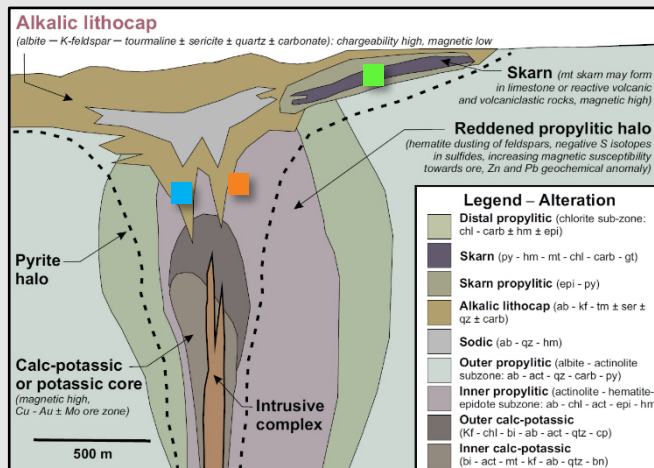
SPUR PROJECT- Early-stage porphyry gold-copper

EARLY STAGE ALKALIC PORPHYRY (Upper Level)

Targeting Epithermal-Porphyry Gold-Copper

- Early-stage alkalic porphyry alteration (Gold-Copper):
 - 'Red-rock' hematite (inner-propylitic)
 - Epidote + pyrite ± magnetite ± hematite skarn
 - Stratabound K-feldspar-albite-tourmaline porphyry
 - affinities to upper-level alteration at the nearby Ridgeway and Cadia East porphyry gold-copper deposits (ASX WTM 10 April 2024)
- Mineralised distal skarn (ASX WTM 10 April 2024)

Alkalic Epithermal-Porphyry Exploration Model



SPD001 – 253m, strong k-feldspar alteration
(Inner Propylitic Porphyry Alteration)

SPD001 – 265m, strong, vein-controlled, k-feldspar alteration
(Inner Propylitic Porphyry Alteration)

SD010 – 160m, massive hematite + silica (red-rock) alteration, pyrite-chalcopyrite stringers, 0.82g/t Au
(Inner Prop Porphyry)

SD010 – 196m, massive kspars + albite + silica + tourmaline alteration + pyrite-chalcopyrite stringers, 2g/t Au, 0.14% Cu (Alkalic lithocap Porphyry)

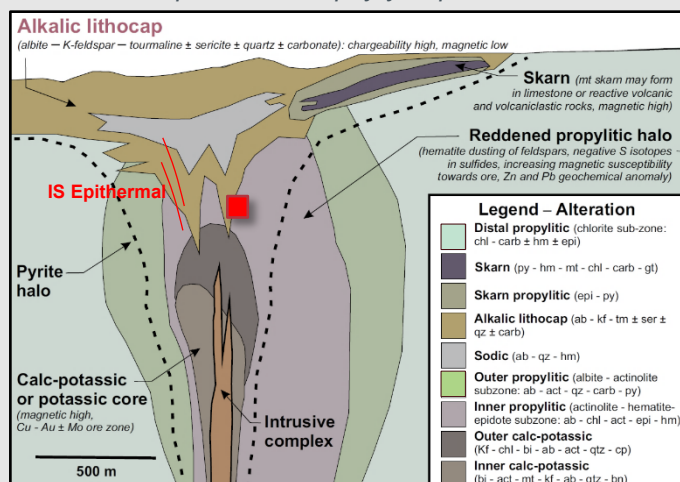
SPD001 – 24.2m, hematite + epidote-pyrite skarn, 22m @ 1.92g/t Au from 11m, inc 5m @ 6.69g/t Au (Oxidised Retrograde Skarn)

SPUR PROJECT- Late-stage epithermal gold

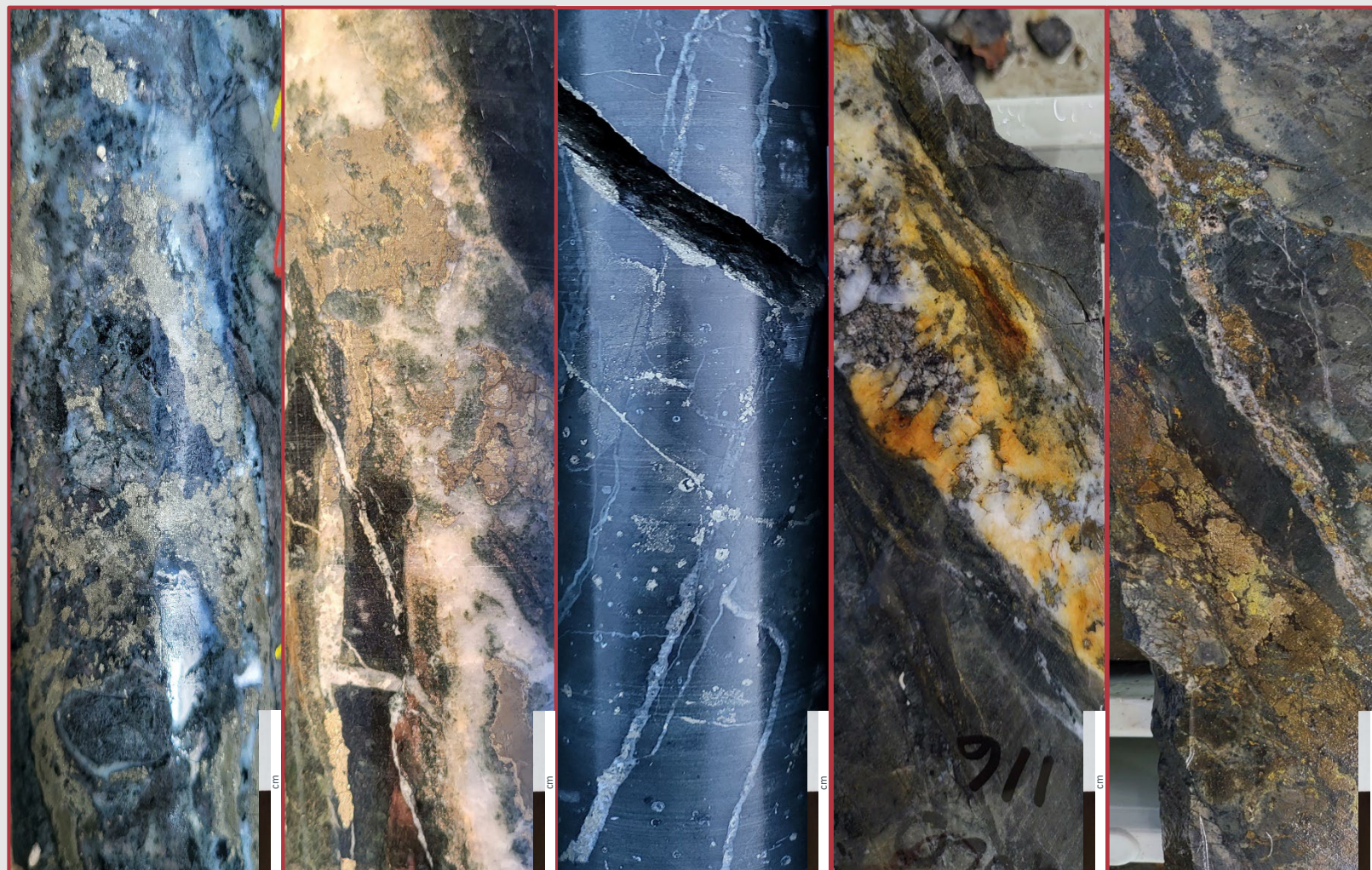
Targeting Epithermal-Porphyry Gold-Copper

- Late-stage Epithermal (Gold):
 - - Quartz + magnetite + pyrite ± chalcopyrite veins
 - - Pyrite ± Pyrrhotite ± chalcopyrite veins / stringers / disseminated
 - - 86m @ 1.56g/t Au, 536ppm Cu from 85m (SD010)
 - - 11m @ 10.82g/t Au from 154m (SPRC002)
 - - 89m @ 1.73g/t Au, 0.08% Cu from 115m (SPRC007)
 - - 17m @ 3.27g/t Au, 0.18% Cu from 32m (SPRC011)

Alkalic Epithermal-Porphyry Exploration Model



LATE STAGE EPITHERMAL (Upper Level)



SPD003 – 361.8m, subvertical pyrite stringers, 22g/t Au, 0.12% Cu (Epithermal)

SPD001 – 221.3m, discrete narrow quartz + magnetite + pyrite vein, 3.6g/t Au (Epithermal)

SPD003 – 419.8m, pyrite stringer stockwork/multiple vein sets associated with silica alteration, 1.42g/t Au (Epithermal)

SD010 – 115.3m, quartz + ankerite + pyrite vein, 3.6g/t Au, 0.2% Cu (Epithermal)

SD010 – 137.5m, pyrite - chalcopyrite, sub vertical stringers, 124g/t Au, 1% Cu (Epithermal)

SPUR PROJECT – Strong Exploration Results

Targeting Epithermal-Porphyry Gold-Copper

HIGH-GRADE EPITHERMAL GOLD AT SPUR

SPRC007 inc. also also	89m @ 1.73g/t Au, 0.08% Cu from 115m 57m @ 2.50g/t Au, 0.11% Cu from 115m 16m @ 5.59g/t Au, 0.32% Cu from 156m 9m @ 9.33g/t Au, 0.38% Cu from 163m`	SPUR SPUR SPUR SPUR
SPRC011 Inc.	46m @ 1.72 g/t Au, 0.08% Cu from 9m 17m @ 3.27g/t Au, 0.18% Cu from 32m	SPUR SOUTH
SPRC002 inc	11m @ 10.82g/t Au, 0.12% Cu from 154m 7m @ 16.78g/t Au, 0.18% Cu from 154m	SPUR EAST SPUR EAST
SPD002 inc also SPD003 inc also	44m @ 1.06g/t Au from 153m 5m @ 4.37g/t Au from 157m 2.2m @ 5.42g/t Au from 183.8m 71.9m @ 1.23g/t Au, 0.1% Cu from 21.1m 16m @ 3.78g/t Au, 0.26% Cu from 35m 1.25m @ 20.99g/t Au, 1.86% Cu from 35m	SPUR SPUR SPUR SPUR SPUR SPUR

NEW EPITHERMAL-PORPHYRY ZONES AT DALCOATH WEST

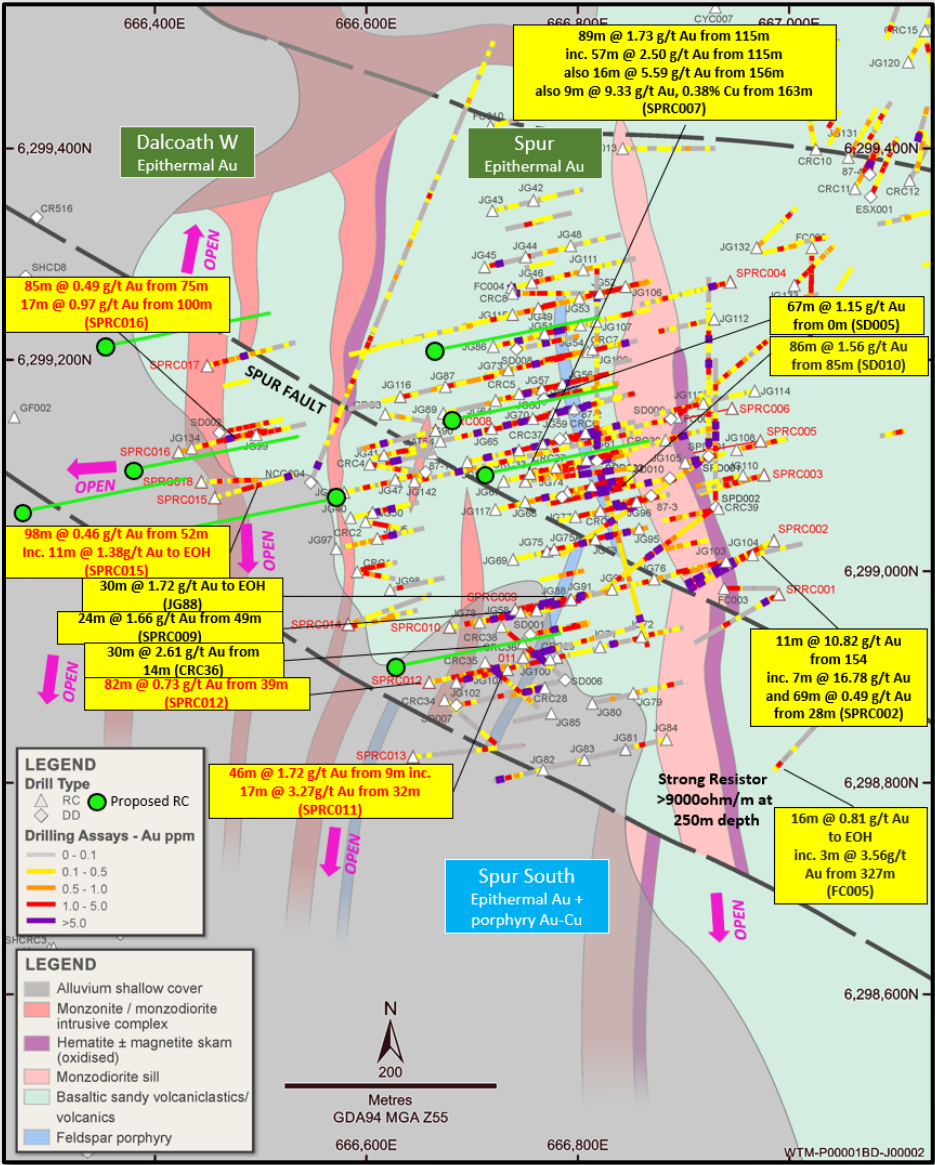
SPRC015 incl	98m @ 0.46g/t Au from 52m to EOH 14m @ 1.21g/t Au from 58m	SPUR EAST SPUR EAST
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STOCKWORK EPITHERMAL GOLD ASSOCIATED WITH SILICEOUS ALTERATION AND LARGE RESISTOR TARGET AT SPUR SOUTH

SPD003 inc also SPD003	10m @ 2.40g/t Au from 354m 3m @ 7.50g/t Au from 361m 1m @ 22g/t Au, 0.12% Cu from 361m 2.9m @ 1.01g/t Au from 419m to EOH	SPUR SOUTH SPUR SOUTH SPUR SOUTH SPUR SOUTH
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ASX WTM 17 June 2024, ASX WTM 2 July 2024, ASX WTM 30 July 2024



SPUR PROJECT – Strong Exploration Results

Targeting Epithermal-Porphyry Gold-Copper

HIGH-GRADE EPITHERMAL GOLD AT SPUR

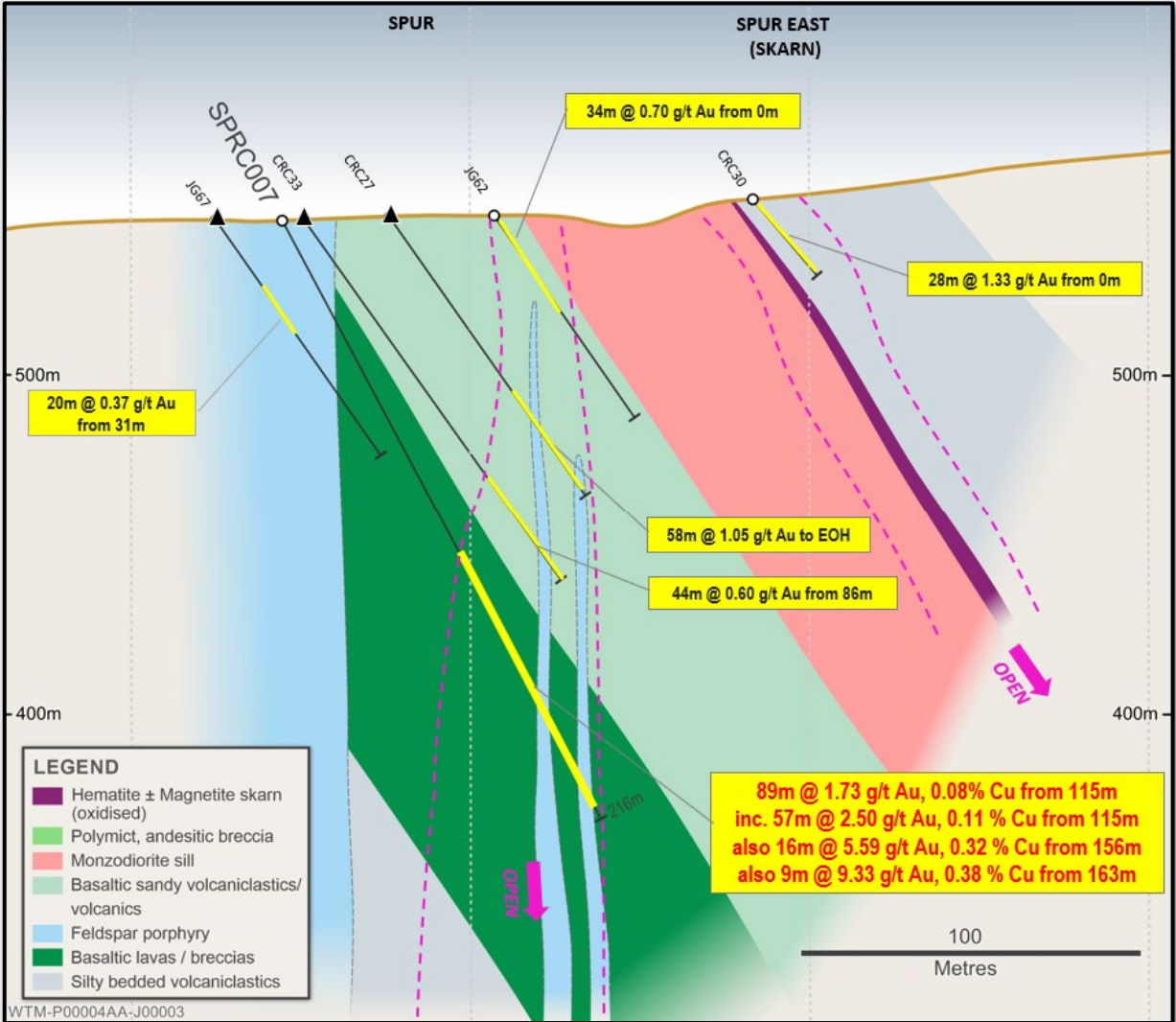
SPRC007 inc. also also	89m @ 1.73g/t Au, 0.08% Cu from 115m 57m @ 2.50g/t Au, 0.11% Cu from 115m 16m @ 5.59g/t Au, 0.32% Cu from 156m 9m @ 9.33g/t Au, 0.38% Cu from 163m`	SPUR SPUR SPUR SPUR
SPRC011 Inc.	46m @ 1.72 g/t Au, 0.08% Cu from 9m 17m @ 3.27g/t Au, 0.18% Cu from 32m	SPUR SOUTH
SPRC002 inc	11m @ 10.82g/t Au, 0.12% Cu from 154m 7m @ 16.78g/t Au, 0.18% Cu from 154m	SPUR EAST SPUR EAST
SPD002 inc also SPD003 inc also	44m @ 1.06g/t Au from 153m 5m @ 4.37g/t Au from 157m 2.2m @ 5.42g/t Au from 183.8m 71.9m @ 1.23g/t Au, 0.1% Cu from 21.1m 16m @ 3.78g/t Au, 0.26% Cu from 35m 1.25m @ 20.99g/t Au, 1.86% Cu from 35m	SPUR SPUR SPUR SPUR SPUR SPUR

NEW EPITHERMAL-PORPHYRY ZONES AT DALCOATH WEST

SPRC015 incl	98m @ 0.46g/t Au from 52m to EOH 14m @ 1.21g/t Au from 58m	SPUR EAST SPUR EAST
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STOCKWORK EPITHERMAL GOLD ASSOCIATED WITH SILICEOUS ALTERATION AND LARGE RESISTOR TARGET AT SPUR SOUTH

SPD003 inc also SPD003	10m @ 2.40g/t Au from 354m 3m @ 7.50g/t Au from 361m 1m @ 22g/t Au, 0.12% Cu from 361m 2.9m @ 1.01g/t Au from 419m to EOH	SPUR SOUTH SPUR SOUTH SPUR SOUTH SPUR SOUTH
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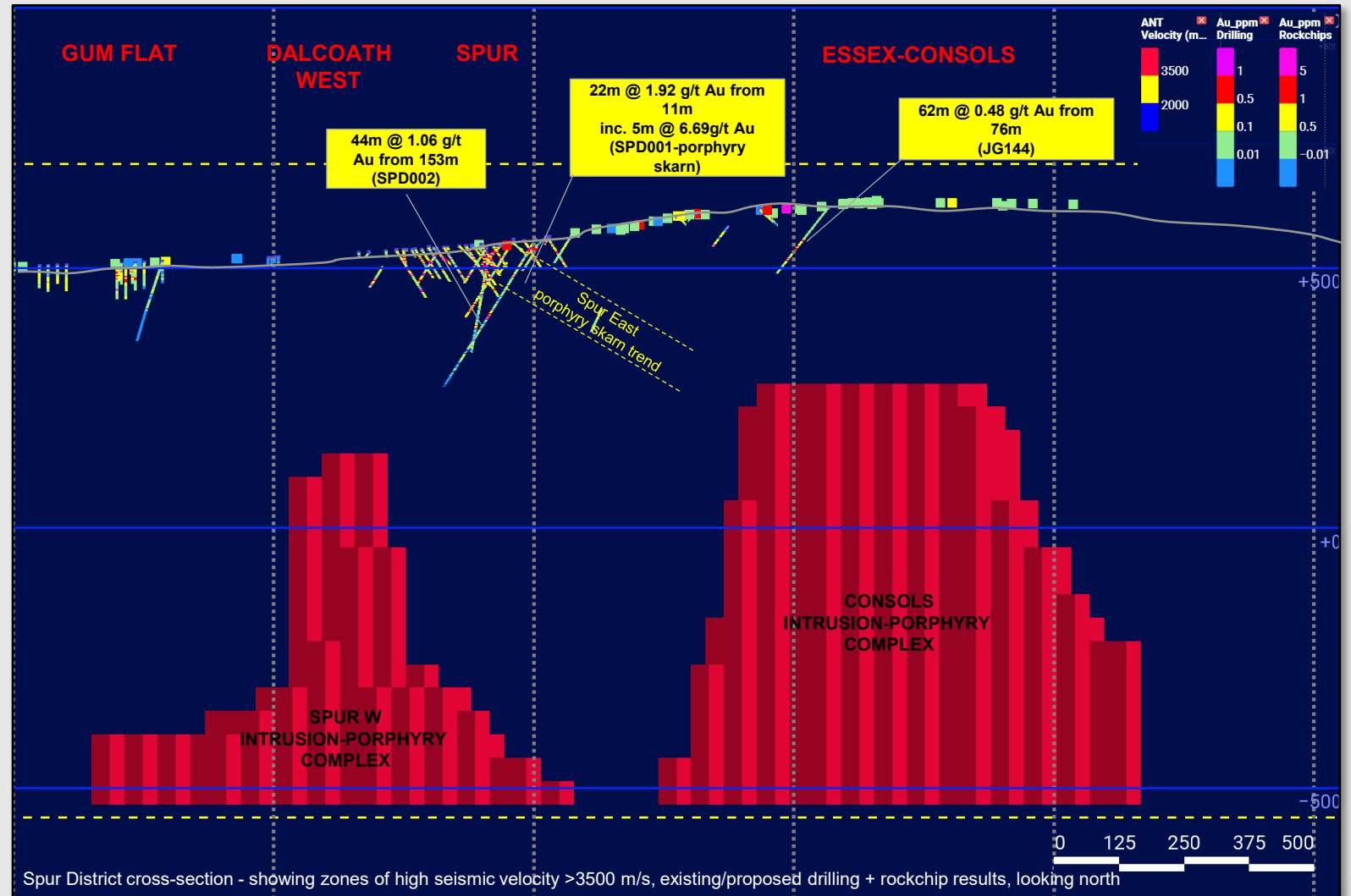
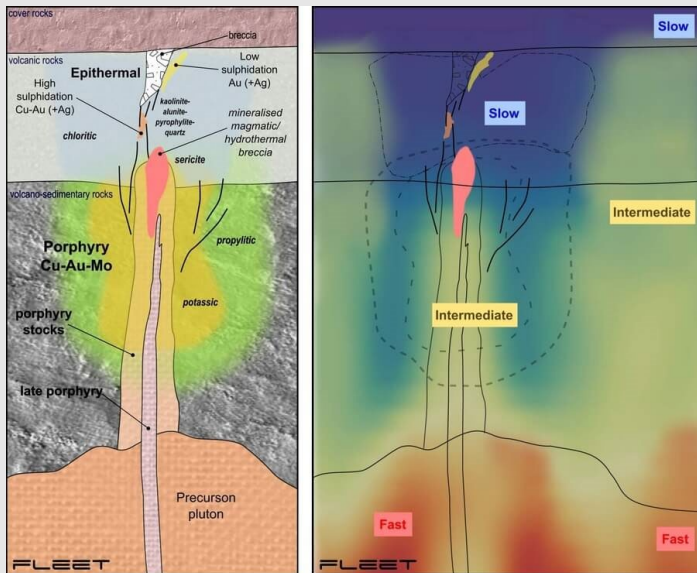


SPUR PROJECT- ANT Geophysics defines large scale potential

FLËET

Defining margins of intrusive complexes = priority target zones

- Ambient Noise Tomography (ANT) geophysics has defined multiple additional large intrusive-porphyry target zones, define margins at high res to >1km depth
- Dataset extends priority target zone/margins of early intrusive complexes >10km of strike
- Fleet Space Technologies, <https://www.fleetspace.com/>



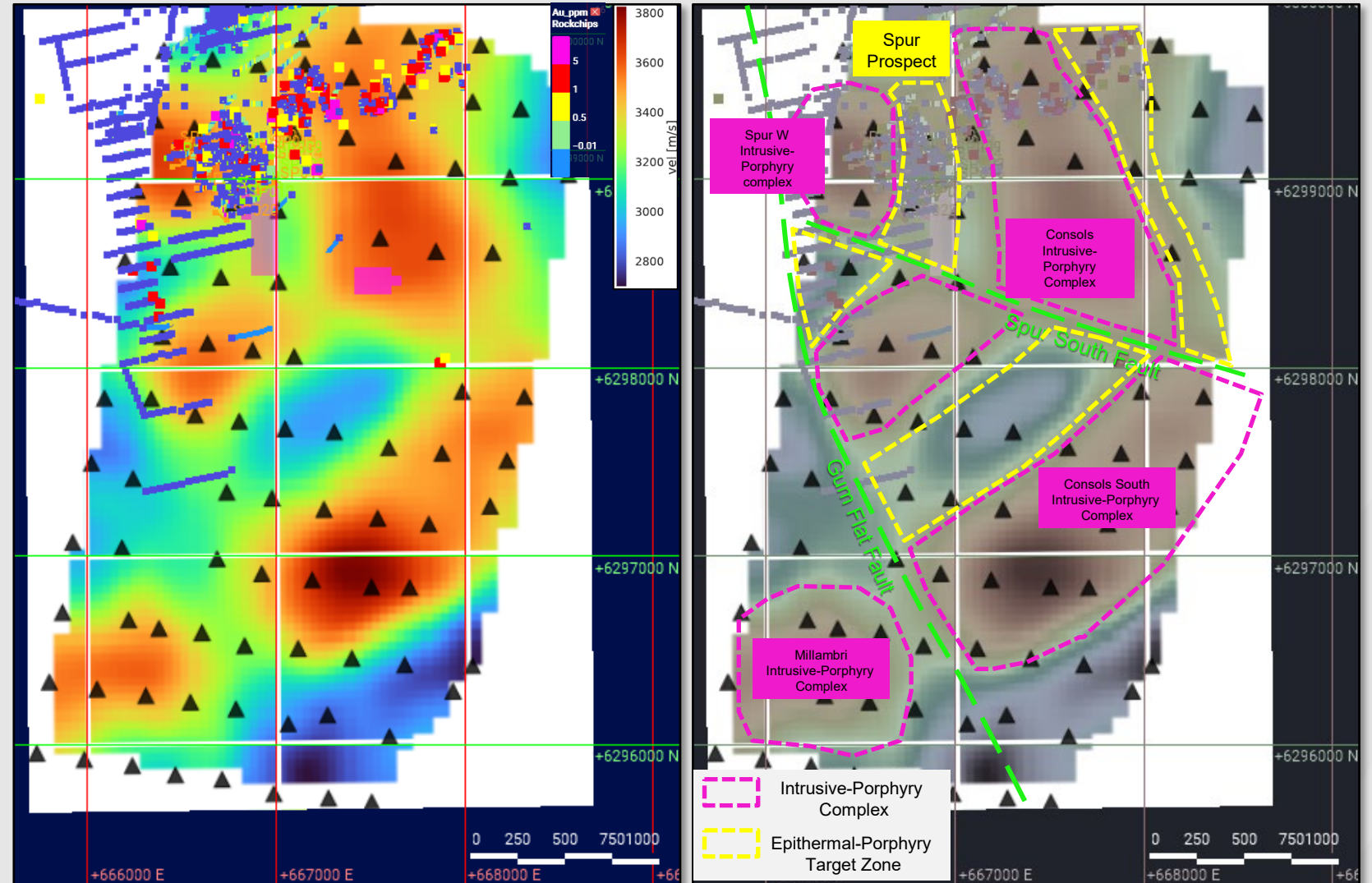
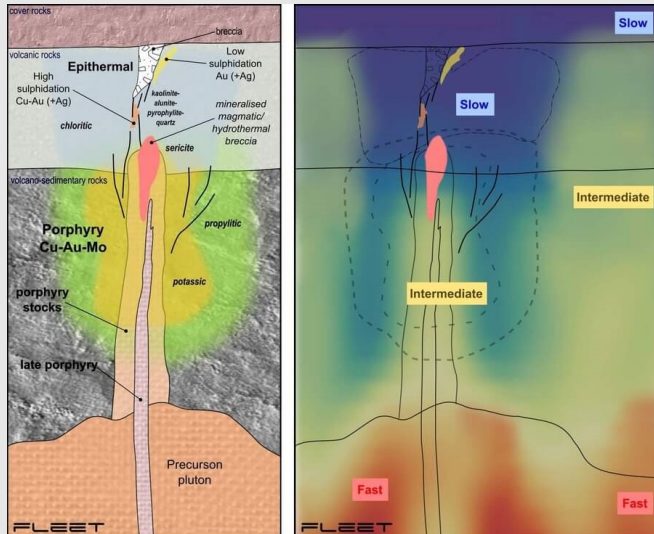
Spur District cross-section - showing zones of high seismic velocity >3500 m/s, existing/proposed drilling + rockchip results, looking north

SPUR PROJECT- ANT Geophysics defines large scale potential

FLEET

Highlighting large scale potential in 3D

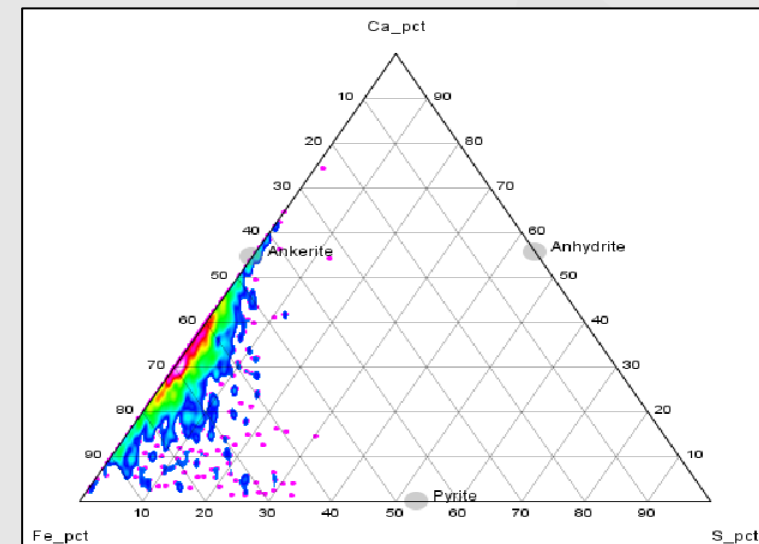
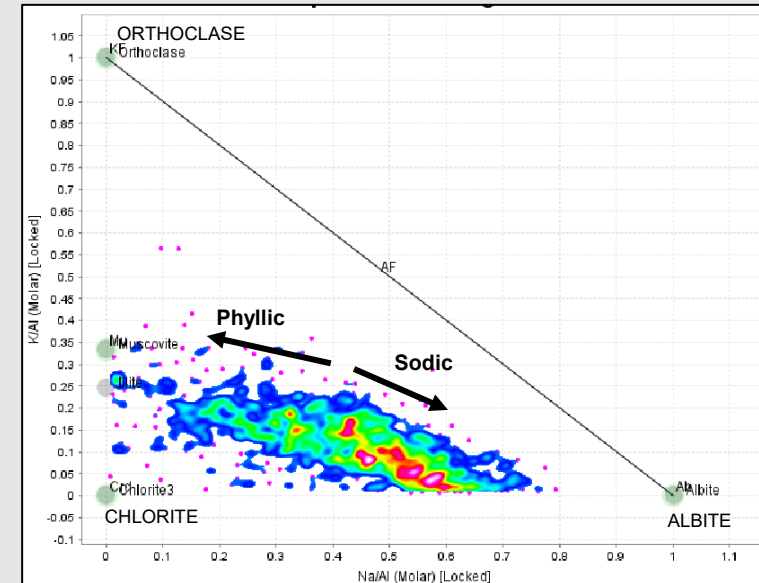
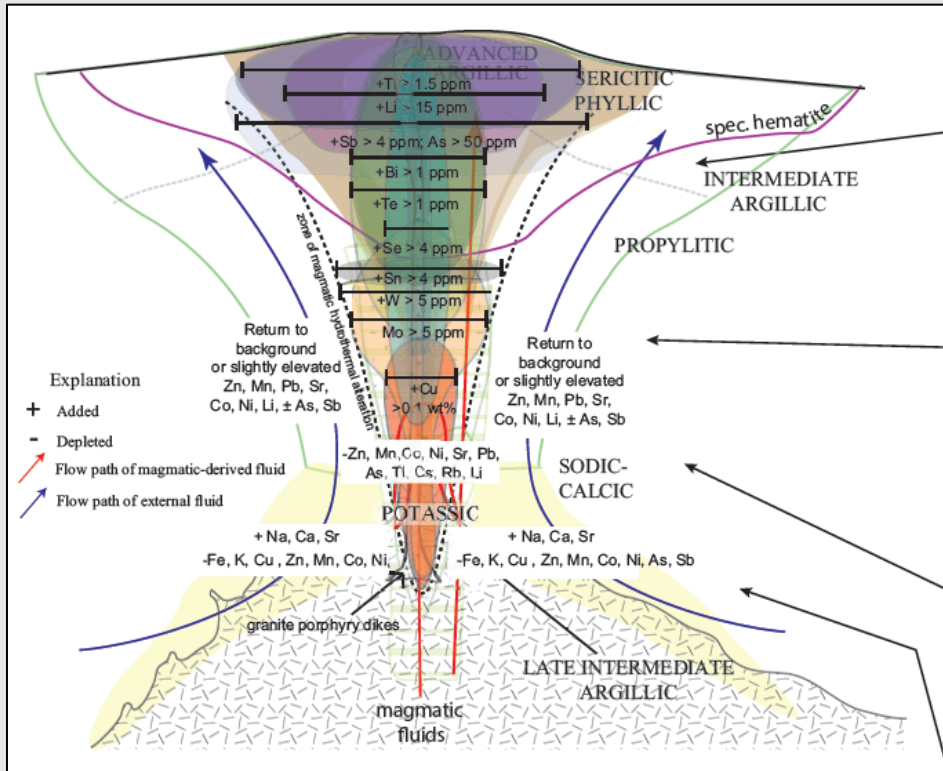
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- Dataset extends priority target zone/margins of intrusive complexes >10km of strike
- Fleet Space Technologies, <https://www.fleetspace.com/>



SPUR PROJECT- Geochemical vectoring

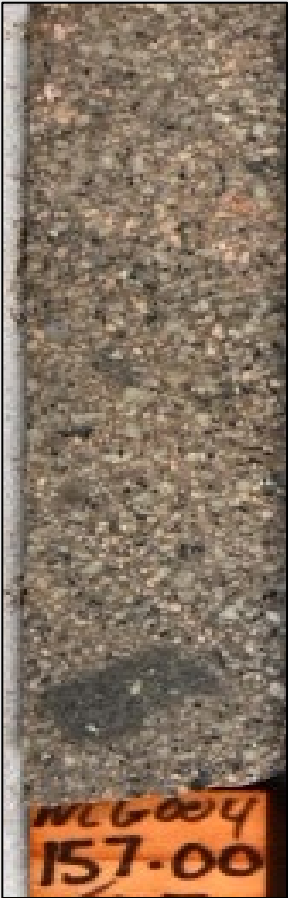
Building a Geochemical Model

- Rapidly building geochemistry dataset (4ACID) from drilling
- Au correlates strongly with Ag, Te, Cu, Bi at the Spur Prospect
- Strongly developed albite, weak phyllic, potassic alteration trends becoming evident



SPUR PROJECT – Intrusive-hydrothermal history gaps

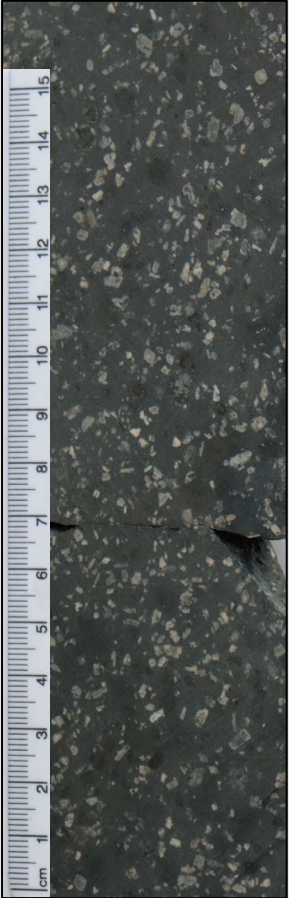
Broad trend to alkalic magmatic compositions through time



NCG004 157m
quartz+hbd+K-feldspar +plag
granodiorite with feldspar
porphyry xenolith



SD003 82.5m
hornblende-K-feldspar-
plag monzodiorite
porphyry



SD003 82.5m
hornblende-K-feldspar-
plag monzodiorite
porphyry



NCG004 529.9m chl-
altered pyroxene porphyry
with pyrite+chalco+qtz
veinlets



NCG004 328.6m
crowded feld
porphyry + py
veinlets



SD001 61.5m
hornblende monzonite-
syenite

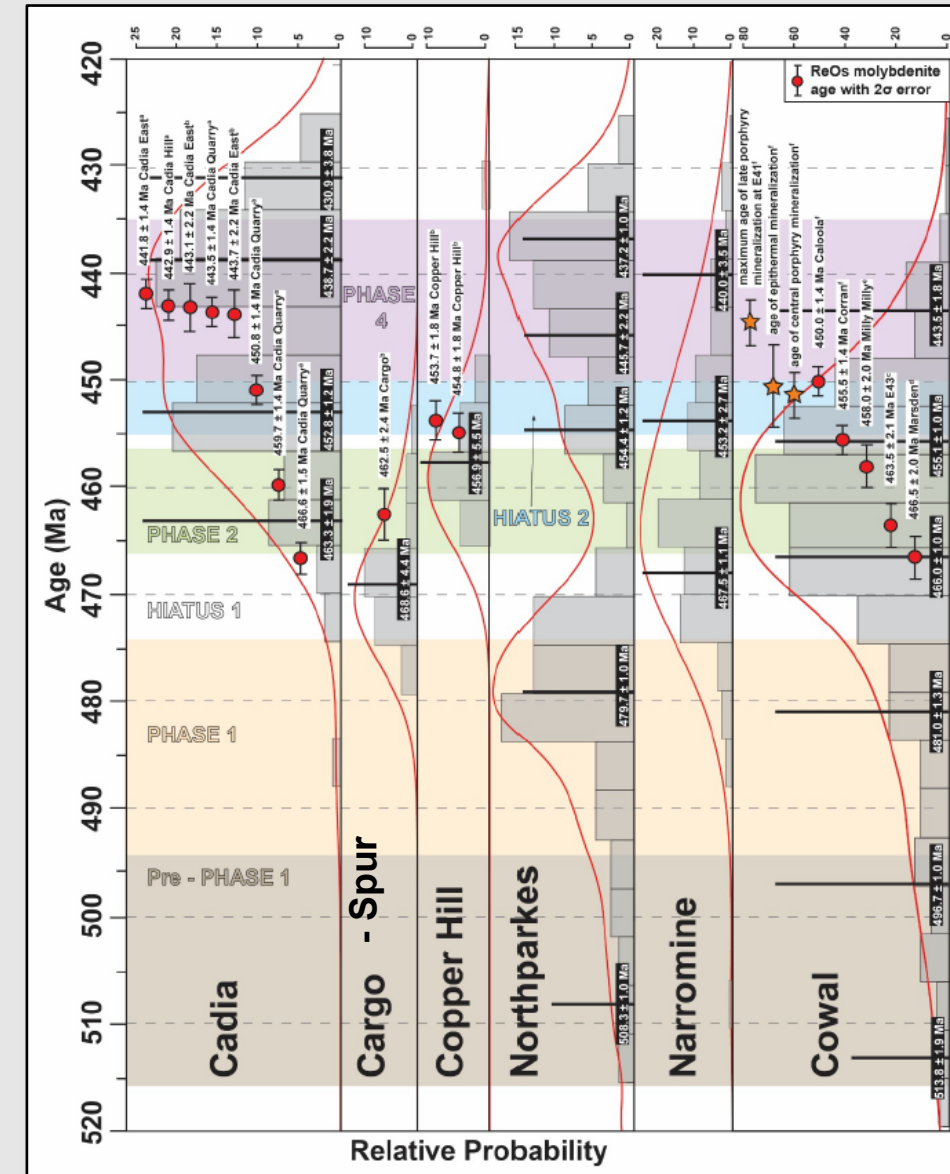


CNSW-87-1 31.5m
hornblende monzonite-
syenite

SPUR PROJECT – Developing Intrusive-hydrothermal framework

Timing of Spur hydrothermal activity

- Multiphase intrusive-porphyry-epithermal system
- Broad trend to alkalic compositions through time
- Limited geochronology, whole rock geochemistry representative data
- Cross cutting relationships indicate evidence for late, post-Eastonian limestone timing on some hydrothermal activity



SPUR PROJECT- Accelerating Research and Exploration Activity

CODES/UTAS

- Ongoing CODES/UTAS projects
 - Mineral systems characterization (**Seeking PhD student**)
 - Geochronology – Geochemistry - Geometallurgy

Geological Survey of NSW

- Geological Survey of NSW
 - Hylogger
 - Geochronology - Paleontology support



SPUR PROJECT- Summary

- Historic exploration focused on intrusion-hosted/calc-alkaline porphyry systems
- Current active exploration targeting poorly tested Tier 1 search space = wallrock epithermal-porphyry
- Wallrock epithermal-porphyry discovery strategy:
 - 1) - target wallrock / early intrusive complex margin setting (wallrock-style epithermal-porphyry)
 - 2) - target link between alkalic epithermal and porphyry mineralisation, Cowal/E41 (Zukowski et al 2014), Boda (ASX ALK 15 August 2017)
- Advances at Cowal driving knowledge breakthroughs of Arc metallogensis, i.e. Epithermal-porphyry link
- Ongoing exploration success demonstrating fertility and scale potential for gold-copper discoveries at Spur Project



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- ASX BAT 19 December 2023 Completion of Spur Acquisition
- ASX WTM 23 January 2024 Spur drilling commences
- ASX WTM 10 April 2024 Epithermal and Porphyry Skarn Gold at Spur
- ASX WTM 24 May 2024 ANT Results
- ASX WTM 17 June 2024 Outstanding gold results from Spur East
- ASX WTM 2 July 2024 Further high-grade results from Spur
- ASX WTM 30 July 2024 High-grade results & drilling recommences at Spur

DISCLAIMER – IMPORTANT INFORMATION

Forward Looking Statements

This announcement contains “forward-looking statements” within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “believe”, “continue”, “objectives”, “outlook”, “guidance” or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. These forward-looking statements involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Waratah Minerals and any of its officers, employees, agents or associates. Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Exploration potential is conceptual in nature, there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource. Readers are cautioned not to place undue reliance on forward-looking statements and Waratah Minerals assumes no obligation to update such information.

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Any references to Exploration Results, Ore Reserve and Mineral Resource estimations should be read in conjunction with the competent person statements included in the ASX announcements referenced in this presentation as well as Waratah Minerals’ other periodic and continuous disclosure announcements lodged with the ASX, which are available on the Waratah Minerals’ website. The information in this report that relates to Waratah Minerals’, Mineral Resources or Ore Reserves is a compilation of previously published data for which Competent Persons consents were obtained. Their consents remain in place for subsequent releases by Waratah Minerals of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

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The information in this document that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Duerden who is a Registered Professional Geoscientist (RPGeo) and member of the Australian Institute of Geoscientists. Mr Duerden is a full-time employee of Waratah Minerals Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Duerden consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

Waratah Minerals confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the market announcements continue to apply and have not materially changed. Waratah Minerals confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

Previously Reported Information

The information in this report that references previously reported exploration results is extracted from the Company’s ASX market announcements released on the date noted in the body of the text where that reference appears. The previous market announcements are available to view on the Company’s website or on the ASX website (www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

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Contact us

Peter Duerden

Managing Director

info@waratahminerals.com

P: +61 8 6148 1000

www.waratahminerals.com

ASX: **WTM**

OTC: **BTRYF**

